

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:
THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,
Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**COVER SHEET TO FIRST INTERIM
APPLICATION OF PACHULSKI STANG
ZIEHL & JONES LLP FOR ALLOWANCE
AND PAYMENT OF COMPENSATION
AND REIMBURSEMENT OF EXPENSES
FOR THE PERIOD SEPTEMBER 14, 2023
THROUGH JANUARY 31, 2024**

Date: April 4, 2024
Time: 1:30 p.m.
Place: Via ZoomGov
Judge: Hon. Dennis Montali

Summary Cover Sheet of Application

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Time period covered by this application:	9/14/23 – 1/31/24
Total compensation sought this period:	\$548,662.50
Total expenses sought this period:	\$9,148.25
Petition date:	8/21/23
Retention date:	9/14/23
Date of order approving employment:	10/24/23
Total fees approved by interim order to date:	N/A
Total expenses approved by interim order to date:	N/A
Total allowed fees paid to date:	N/A
Total allowed expenses paid to date:	N/A
Blended rate in this application for all attorneys based	\$987.50
Blended rate in this application for all timekeepers	\$842.66
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$211,984.40
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$2,289.13
Number of professionals included in this application:	10
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	4
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No

SUMMARY OF MONTHLY FEE STATEMENTS FOR THE INTERIM PERIOD

Date Monthly Fee Statement Filed	Docket No.	Period Covered	Requested Fees	Requested Expenses	Fees Paid (80%)	Expenses Paid (100%)
12/18/23	381	9/14/23 – 9/30/23	\$71,958.50	\$63.06	\$57,566.80	\$63.06
12/20/23	384	10/1/23 – 10/31/23	\$193,022.00	\$2,226.07	\$154,417.60	\$2,226.07
1/19/24	430	11/1/23 – 11/30/23	\$133,844.50	\$5,499.37	\$0.00	\$0.00
1/19/24	431	12/1/23 – 12/31/23	\$70,996.50	\$1,177.95	\$0.00	\$0.00
2/20/24	483	1/1/24 – 1/31/24	\$78,841.00	\$181.80	\$0.00	\$0.00

Summary of Objections to Monthly Fee Statements: N/A

-end-

1 James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
2 Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
3 PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
4 San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
5 Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
6 gbrown@pszjlaw.com
bmichael@pszjlaw.com

7 Counsel to the Official Committee of Unsecured Creditors

8 **UNITED STATES BANKRUPTCY COURT**
9 **NORTHERN DISTRICT OF CALIFORNIA**
10 **SAN FRANCISCO DIVISION**
11

12 In re:
13 THE ROMAN CATHOLIC ARCHBISHOP OF
14 SAN FRANCISCO,
15 Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**FIRST INTERIM APPLICATION OF
PACHULSKI STANG ZIEHL & JONES
LLP FOR ALLOWANCE AND PAYMENT
OF COMPENSATION AND
REIMBURSEMENT OF EXPENSES FOR
THE PERIOD SEPTEMBER 14, 2023
THROUGH JANUARY 31, 2024**

Date: April 4, 2024
Time: 1:30 p.m.
Place: Via ZoomGov
Judge: Hon. Dennis Montali

TABLE OF CONTENTS

I. INTRODUCTION	3
A. General Background and Present Posture of Case	3
B. Employment of PSZJ	3
C. Compensation Paid to PSZJ and Its Source	3
D. PSZJ Monthly Fee Statements and Invoices for the Fee Period	4
II. PROJECT BILLING AND NARRATIVE STATEMENT OF SERVICES PSZJ RENDERED.....	4
A. Asset Analysis	5
B. Avoidance Actions Analysis	6
C. Bankruptcy Litigation	6
D. Case Administration	7
E. Claims Administration/Objection	8
F. Compensation of Professionals	8
G. Compensation of Professionals/Other	9
H. Financial Filings	9
I. First Day	9
J. General Creditors' Committee	9
K. Hearings	10
L. Insurance Coverage/Insurance Litigation.....	10
M. Mediation	11
N. Meeting of and Communications With Creditors	11
O. Plan and Disclosure Statement	11
P. Relief from Stay	11
Q. Retention of Professionals.....	11
R. Retention of Professionals/Others	12
S. Stay Litigation	12
T. Travel	12

1	U.	List of Expenses by Category.....	12
2	V.	Hourly Rates.....	13
3	W.	Professionals and Paraprofessionals.....	13
4	X.	Client Review of Billing Statements	14
5	Y.	Notice of Application and Hearing	14
6	Z.	Voluntary Reductions.....	14
7	AA.	Other Compliance with Large Case Guidelines Requirements.....	14
8	III. THE FEES AND EXPENSES REQUESTED SHOULD BE AWARDED BASED UPON APPLICABLE LAW		16
9	A.	Evaluation of Requests for Compensation	16
10	B.	Section 330(a)(3) Factors	17
11	C.	Available Funds.....	18
12	IV. CONCLUSION		18

TABLE OF AUTHORITIES

Cases

<i>American Benefit Life Ins. Co. v. Baddock (In re First Colonial Corp. of America)</i> 544 F.2d 1291 (5th Cir. 1977).....	17
<i>Burgess v. Klenske (In re Manoa Finance Co., Inc.)</i> 853 F.2d 687 (9th Cir. 1988).....	16
<i>Johnson v. Georgia Highway Express, Inc.</i> 488 F.2d 714 (5th Cir. 1974).....	16, 17
<i>Kerr v. Screen Extras Guild, Inc.</i> 526 F.2d 67 (9th Cir. 1975), <i>cert. denied</i> , 425 U.S. 951 (1976)	16

Statutes

11 U.S.C. § 330	2, 16, 17
11 U.S.C. §§ 101, et seq	2, 3
11 U.S.C. §331	16
42 U.S.C. §2000 et seq	16

Other Authorities

Civil Rights Act of 1964	16
--------------------------------	----

Rules

Fed. R. Civ. P. 2016	2
----------------------------	---

Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel to the Official Committee of Unsecured Creditors (the “Committee”) of the Roman Catholic Archbishop of San Francisco (the “Debtor”) in the above captioned chapter 11 case (the “Case”) hereby submits its *First Interim Application of Pachulski Stang Ziehl & Jones LLP for Allowance and Payment of Compensation and Reimbursement of Expenses for the Period September 14, 2023 through January 31, 2024* (the “Application”), pursuant to sections 330 and 331 of chapter 11 of title 11 of the United States Code, 11 U.S.C. §§101, et seq. (the “Bankruptcy Code”), Federal Rule of Bankruptcy Procedure 2016, the *United States Trustee Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under 11 U.S.C. § 330 by Attorneys in Larger Chapter 11 Cases*, effective November 1, 2013 (the “Large Case Guidelines”), the *Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees for the Northern District of California*, dated February 19, 2014 (the “Local Guidelines”), and the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* [Docket No. 212] (the “Interim Compensation Order”).

By the Application, PSZJ seeks interim allowance and payment in the total amount of \$557,810.75 consisting of the following: (i) compensation in the amount of \$548,662.50 for professional services PSZJ rendered to the Committee from September 14, 2023 through January 31, 2024 (the “Fee Period”), and (ii) reimbursement of expenses in the amount of \$9,148.25 that PSZJ incurred during the Fee Period in connection with such services.

Summary charts detailing the amount of fees charged and hours worked by each of PSZJ’s professionals and paraprofessionals during the Fee Period are incorporated here and set forth in **Exhibits A through E**.¹

This Application is based upon the contents hereof, together with all exhibits attached hereto; the declaration of James I. Stang, filed concurrently herewith; the pleadings, papers, and

¹ The Office of the United States Trustee (the “UST”) established the United States Trustee Guidelines (the “UST Guidelines”). The UST promulgated forms (the “UST Forms”) to aid in compliance with the UST Guidelines. PSZJ’s charts and tables based on those UST Forms are attached hereto as **Exhibits A-E**.

records on file in this Case; and any evidence or argument that the Court may entertain at the time of the hearing on the Application.

I.

INTRODUCTION

A. General Background and Present Posture of Case

On August 21, 2023, the Debtor commenced the Case by filing a voluntary petition under chapter 11 of Title 11 of the Bankruptcy Code, 11 U.S.C. §101 et seq. (the “Bankruptcy Code”). The Debtor is a debtor in possession. No trustee or examiner has been appointed in the Case.

On September 1, 2023, the Office of the United States Trustee (the “UST”) appointed the Committee. The Committee consists of nine individuals who were sexually abused as minors by perpetrators for whom the Debtor was responsible. *See Appointment of Committee of Unsecured Creditors* [Docket No. 58].

B. Employment of PSZJ

On September 14, 2023, the Committee selected PSZJ as its counsel. On October 9, 2023, the Committee filed its *Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Docket No. 188]. On October 24, 2023, the Court entered its *Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* (the “PSZJ Employment Order”) [Docket No. 237]. A true and correct copy of the PSZJ Employment Order is attached hereto as **Exhibit G**.

C. Compensation Paid to PSZJ and Its Source

All services for which PSZJ requests allowance and payment of compensation in this Application were performed on behalf of the Committee. PSZJ has received no payment and no promises for payment from any source other than the Debtor for services rendered or to be rendered in any capacity whatsoever in connection with the matters covered by this Application. There is no agreement or understanding between PSZJ and anyone other than the Debtor and partners of PSZJ regarding compensation that PSZJ may receive for services rendered in this Case. PSZJ has not received a retainer in this Case.

D. PSZJ Monthly Fee Statements and Invoices for the Fee Period

Set forth below is a chart outlining the fees and expenses that PSZJ has requested and been paid to date on account of monthly fee statements (the “Monthly Fee Statements”) it filed in accordance with the Interim Compensation Order:

Date Monthly Fee Statement Filed	Docket No.	Period Covered	Requested Fees	Requested Expenses	Fees Paid (80%)	Expenses Paid (100%)
12/18/23	381	9/14/23 – 9/30/23	\$71,958.50	\$63.06	\$57,566.80	\$63.06
12/20/23	384	10/1/23 – 10/31/23	\$193,022.00	\$2,226.07	\$154,417.60	\$2,226.07
1/19/24	430	11/1/23 – 11/30/23	\$133,844.50	\$5,499.37	\$0.00	\$0.00
1/19/24	431	12/1/23 – 12/31/23	\$70,996.50	\$1,177.95	\$0.00	\$0.00
2/20/24	483	1/1/24 – 1/31/24	\$78,841.00	\$181.80	\$0.00	\$0.00

During the Fee Period, PSZJ’s professionals and paraprofessionals expended a total of 551.60 hours in connection with providing necessary services to the Committee.

II.

**PROJECT BILLING AND NARRATIVE STATEMENT
OF SERVICES PSZJ RENDERED**

In accordance with the Local Guidelines and the Bankruptcy Local Rules for the Northern District of California, PSZJ classified into categories all services it performed and for which it seeks compensation. PSZJ attempted to place the services performed in the category that best relates to the service provided. However, because certain services rendered in this Case affected multiple categories, services pertaining to one category may occasionally be included in another category. PSZJ has established the following billing categories in this Case to date:

- Asset Analysis
- Avoidance Actions
- Bankruptcy Litigation
- Case Administration
- Claims Administration/Objection
- Compensation of Professionals
- Compensation of Professionals/Other

- Financial Filings
- First Day
- General Creditors' Committee
- Hearings
- Insurance Coverage/Insurance Litigation
- Mediation
- Meeting of and Communications With Creditors
- Plan and Disclosure Statement
- Relief from Stay
- Retention of Professionals
- Retention of Professionals/Other
- Stay Litigation
- Travel

Exhibit F contains PSZJ's Monthly Fee Statements, to which are attached PSZJ's invoices for each calendar month during the Fee Period. The Monthly Fee Statements include detailed breakdowns of PSZJ's time entries and the expenses PSZJ incurred. As part of its employment, PSZJ agreed with the Committee to charge the *lesser* of: (a) the actual hourly rates normally charged by PSZJ attorneys during a calendar month; or (b) a blended rate of \$1,050 per hour for attorneys who worked on the Case during that calendar month. *See Supplemental Declaration of John W. Lucas in Support of Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Doc. No. 216] (the "Lucas Declaration"). During the Fee Period, PSZJ's application of the blended rate has resulted in a discount to the estate in the amount of \$30,314.50.

Furthermore, PSZJ will contribute ten percent (10%) of all fees it receives in this Case on a final basis to a settlement trust that is approved as part of a plan of reorganization. As such fees are paid to it, PSZJ holds those funds in a trust account until a settlement trust is established through a plan of reorganization.

A. Asset Analysis

Time billed to this category during the Fee Period included, among other things: reviewing the *Debtor's Schedules of Assets and Liabilities and Statement of Financial Affairs* (the "Debtor's Schedules"); analyzing Debtor's investments; considering potential discovery to investigate assets of the estate; evaluating alter ego issues that may impact what is considered property of the estate; conferring with Berkeley Research Group LLC ("BRG"), the Committee's financial advisor,

1 regarding investigation of potential property of the estate, including, but not limited to, real
2 property and financial analyses; and (4) conferring with Citizens for Balanced Growth regarding
3 assets of the estate.

4 **Total Hours 4.70; Total Fees after discount \$4,837.86**

5 **B. Avoidance Actions Analysis**

6 Time billed to this category during the Fee Period included, among other things: preparing
7 for and holding detailed discussions with the state court counsel who represent individual
8 Committee members in their underlying sexual abuse litigation and their sexual abuse proofs of
9 claim (“SCC”) regarding potential avoidance actions and Committee standing to pursue such
10 litigation.

11 **Total Hours 2.00; Total Fees after discount \$2,265.08**

12 **C. Bankruptcy Litigation**

13 Time billed to this category during the Fee Period included a variety of work. PSZJ
14 prepared a draft litigation hold letter at the onset of its involvement in this Case. PSZJ considered
15 the proposed sale of St. Jude. PSZJ reviewed information from third parties regarding potential
16 avenues of investigation into the Debtor’s assets. PSZJ also reviewed a proposed stipulation
17 regarding the Debtor’s credit card program. PSZJ negotiated a protective order among the parties
18 to the Case at the Debtor’s request in order to facilitate the production of documents to the
19 Committee. Then PSZJ coordinated the joinder of Committee members, SCC, and Committee-side
20 professionals in that protective order, involving dozens of individuals. Separate from the Debtor,
21 PSZJ additionally negotiated a common interest agreement between it and SCC.

22 The focus of PSZJ’s bankruptcy litigation work during the Fee Period involved its efforts
23 surrounding document requests directed to the Debtor. To that end, PSZJ prepared an *ex parte*
24 application under Federal Rule of Bankruptcy Procedure 2004 (the “Rule 2004 Application”)
25 seeking information from Debtor, its parishes, and its affiliates in order to satisfy the Committee’s
26 obligations under § 1103 of the Bankruptcy Code to investigate property of the Debtor’s estate to
27 maximize the recovery to unsecured creditors. PSZJ worked with other Committee professionals
28 to hone requests for production of documents set forth in the Rule 2004 Application. Following

1 the Debtor's objection to the Rule 2004 Application, the parties met and conferred, and the
2 Debtor filed status reports on the discovery issues to which PSZJ responded. PSZJ developed and
3 negotiated a staged production schedule. PSZJ also responded to media inquiries regarding the
4 Rule 2004 Application in this Case of public interest. PSZJ reviewed the documents that the
5 Debtor has produced, which includes the updating of a production log and charts that track
6 whether documents responsive to document requests have been produced. PSZJ maintains the
7 document productions in an e-discovery platform, Everlaw, where it can code and notate its
8 analysis of those documents. PSZJ continues to meet and confer with Debtor's counsel and with
9 BRG regarding the Debtor's document productions and objections to Committee document
10 requests.

11 **Total Hours 178.10; Total Fees after discount \$186,488.20**

12 **D. Case Administration**

13 This category relates to work regarding administration of this Case. Time billed to this
14 category during the Fee Period included, among other things: reviewing the court docket for
15 objection and hearing dates in order to update the critical dates memorandum on at least a weekly
16 basis; preparing a roster of Committee-side participants in the Case; reviewing Judge Montali's
17 procedures; and conferring with the Committee regarding communications preferences and
18 logistics.

19 PSZJ bills its time to this category for calls with Debtor's counsel regarding ongoing Case
20 issues. Among those discussion during the Fee Period were the section 341(a) meetings in this
21 Case, bar date motion issues, the Debtor's Deposit and Loan Fund and other property of the estate,
22 the existence of a list of "credibly accused" perpetrators of sexual abuse, and the claims agent's
23 service of papers that the Committee files in this Case. PSZJ's work in progress memorandum for
24 internal use is also billed to this category. PSZJ has reviewed the status of various issues in the
25 other two Northern District of California Catholic diocese bankruptcies per Judge Montali's
26 instructions at the first-day hearing that all of these cases should run similarly.

27 **Total Hours 37.40; Total Fees after discount \$32,994.47**

28

1 **E. Claims Administration/Objection**

2 Time billed to this category during the Fee Period relates almost entirely to work on the
3 sexual abuse claims bar date. This included, among other things: negotiating with the Debtor
4 regarding the bar date motion; reviewing similar issues in other archdiocese/diocese bankruptcy
5 cases for the sake of comparison; researching proof of claim forms; conferring with the
6 Committee, SCC, and Burns Bair LLP ("Burns Bair"), special insurance counsel to the
7 Committee, regarding the bar date; drafting the Committee's objection to bar date motion;
8 reviewing and analyzing insurers' objection to bar date motion; preparing for and attending the
9 hearing on bar date motion; reporting to SCC regarding the Court's comments at that hearing;
10 reviewing the Court's ruling on the bar date motion as well as the transcript; responding to media
11 inquiries regarding the bar date hearing; reviewing the bar date order; conferring with Debtor's
12 counsel and the Committee regarding that order; conferring with SCC who do not represent
13 Committee members regarding bar date noticing; reviewing bar date notice packages; and
14 supplementing the Debtor's list of SCC who might have needed to contact Debtor's counsel
15 regarding mailing of bar date packages to their clients.

16 Aside from bar date issues, PSZJ also billed time in this category to its review and
17 response to the Debtor's request for priority treatment of employee claims.

18 **Total Hours 76.60; Total Fees after discount \$81,851.37**

19 **F. Compensation of Professionals**

20 Time billed to this category during the Fee Period relates to work relating to PSZJ's
21 compensation in this Case includes, among other things, communicating over a period of time
22 with Debtor's counsel and the UST regarding appointment of a fee examiner; reviewing the
23 interim compensation procedures motion and order thereon; preparing monthly fee statements for
24 September, October, November, and December 2023, and discussing PSZJ's bills with the
25 Committee's billing subgroup; preparing a notice of increase in PSZJ's hourly rates; preparing the
26 outline for PSZJ's first interim fee application; communicating with Debtor's counsel regarding
27 the timing of filing interim fee applications; and reviewing the Large Case Guidelines
28 requirements.

Total Hours 26.10; Total Fees after discount \$19,326.50

G. Compensation of Professionals/Other

Time billed to this category relates to PSZJ's work assisting with the compensation of the other professionals in this Case and includes, among other things: conferring with Burns Bair regarding monthly fee statements, the first interim fee application, and pro hac vice applications; reviewing monthly fee statements filed by the Debtor's professionals and emailing with the Committee's billing subcommittee regarding same; and reviewing the Debtor's notice regarding payments to ordinary course professionals.

Total Hours 2.10; Total Fees after discount \$1,636.73

H. Financial Filings

Time billed to this category during the Fee Period included, among other things: reviewing the Debtor's Schedules; meeting with the Committee and SCC regarding the two section 341(a) meetings of creditors ("341(a) Meetings"); and reviewing the Debtor's monthly operating reports.

Total Hours 1.70; Total Fees after discount \$1,462.38

I. First Day

Time billed to this category during the Fee Period included, among other things: conferring with the Debtor's counsel regarding wage and cash management motions and orders for final relief, and general case administration issues; speaking with the Debtor's counsel and its financial advisor regarding cash management issues and investment of funds; drafting a response to the Debtor's wage motion and reviewing the Debtor's reply to that response; revising the final order on an insurance motion; and reviewing the amended cash management order.

Total Hours 11.50; Total Fees after discount \$11,462.76

J. General Creditors' Committee

Time billed to this category during the Fee Period involved PSZJ's communications with the Committee and SCC. PSZJ also responded to inquiries from the Committee's constituency of other unsecured creditors, mainly sexual abuse survivors in their pro se capacity or, where retained, with their personal counsel. In particular, PSZJ's work included the following: drafting an overview of the chapter 11 process and presenting that overview to the Committee; preparing

Committee bylaws and conferring with the Committee regarding same; drafting a common interest agreement among Committee counsel and the SCC; crafting meeting agendas for standing Committee meetings; preparing for and attending an in-person meeting with the Committee; attending standing telephonic and video conference meetings regarding all activity in the Case, including, but not limited to, general strategy, responses to pending motions, the potential filing of motions or applications, the bar date and associated materials, a potential claims reviewer, the confidentiality agreement with the Debtor, documents produced by the Debtor, and all ongoing and anticipated issues; emailing with the Committee and SCC with updates on open issues and to answer questions; conferring with sexual abuse survivors who do not sit on the Committee; coordinating and participating in Committee interviews of potential financial advisors and special insurance counsel; conferring with the media regarding child protection issues; conferring with representatives of Survivors Network of Those Abused by Priests regarding issues in the Case; communicating with the Committee regarding professional fees; leading a town hall for SCC and for non-Committee SCC regarding the Case; and training the Committee members and SCC on the Everlaw e-discovery platform.

Total Hours 121.50; Total Fees after discount \$126,713.00

K. Hearings

Time billed to this category during the Fee Period included, PSZJ attorneys attending hearings regarding the following issues: final approval of first-day motions; the bar date; relief from stay and possible discovery issue; and the Committee's Rule 2004 Application.

Total Hours 6.50; Total Fees after discount \$8,053.14

L. Insurance Coverage/Insurance Litigation

Time billed to these two related categories during the Fee Period included, among other things, reviewing first-day orders and revising the insurance order; conferring with Debtor's counsel and Burns Bair regarding insurance-related issues; researching the Committee's rights to intervene in state court coverage actions; and working with Burns Bair regarding insurance demands and stay relief.

Total Hours 6.30; Total Fees after discount \$8,466.44

M. Mediation

Time billed to this category during the Fee Period included reviewing mediator nominee websites; emailing SCC regarding mediator candidates; conferring with the Honorable Christopher Sontchi regarding his potential role as a mediator in the Case; and meeting with the Committee regarding mediator selection.

Total Hours 2.00; Total Fees after discount \$2,762.22

N. Meeting of and Communications With Creditors

Time billed to this category during the Fee Period included, among other things: reviewing the Notice of Case Commencement regarding the 341(a) Meeting, preparing for the 341(a) Meetings, which included, but was not limited to, a review of the Debtor's website details regarding child protection measure; attending the 341(a) Meeting and the continued 341(a) Meeting; conferring with the Committee regarding questions for 341(a) Meetings; and reviewing 341(a) Meeting hearing transcripts.

Total Hours 31.10; Total Fees after discount \$36,340.56

O. Plan and Disclosure Statement

Time billed to this category during the Fee Period included, among other things: conferring with Debtor's counsel regarding plan exclusivity and reviewing the Debtor's motion for extension of plan exclusivity.

Total Hours 0.50; Total Fees after discount \$691.55

P. Relief from Stay

Time billed to this category during the Fee Period included, among other things: conferring with the Committee regarding stay relief issues; and conferring with SCC regarding stay relief issues related to insurance demands and bellwether sexual abuse cases.

Total Hours 0.60; Total Fees after discount \$955.72

Q. Retention of Professionals

Time billed to this category relates to PSZJ's time running a conflict check; preparing the Committee's application and associated papers to employ PSZJ; and conferring with Committee co-chairs regarding those papers.

Total Hours 10.50; Total Fees after discount \$8,123.86

R. Retention of Professionals/Others

Time billed to this category relates to the Committee's retention of professionals other than PSZJ, and includes, among other things: conferring with potential special insurance counsel to the Committee; meeting with SCC regarding the retention of additional Committee professionals; evaluating the retention application of Debtor's local counsel; conferring with potential Committee professionals regarding materials for Committee review; preparing BRG's retention application (and related pleadings); analyzing Burns Bair's application to be retained as special insurance counsel to the Committee, and revising that application and related pleadings; researching legal issues relating to Burns Bair attorneys' pro hac vice applications; and reviewing Debtor's motion to employ TransPerfect.

Total Hours 12.90; Total Fees after discount \$10,537.30

S. Stay Litigation

Time billed to this category during the Fee Period included, among other things: reviewing Victoria Castro's motion for relief from stay; reviewing insurers' motion for relief from; and conferring with Burns Bair regarding stay relief issues related to an insurance coverage action.

Total Hours 3.10; Total Fees after discount \$3,693.36

T. Travel

PSZJ has not charged any fees relating to the 16.4 hours it incurred in travel time for an in-person meeting with Committee members.

Total Hours 16.40; Total Fees \$0.00

U. List of Expenses by Category

PSZJ has advanced costs, including certain in-house charges, on behalf of the Committee in connection with the performance of the legal services described in this Application. During the Fee Period, PSZJ incurred a total of \$9,148.25 in expenses. PSZJ made every effort to keep the costs in this Case to a minimum. A description of the expenses is set forth in **Exhibit D**, attached hereto.

PSZJ customarily charges \$0.20 per page for photocopying and \$0.10 per page for scanning documents. PSZJ's photocopying machines automatically record the number of copies and scans made when the person performing the copying photocopying or scanning services enters the client's account number into a device attached to the photocopier. PSZJ summarizes each client's photocopying charges on a daily basis. Whenever feasible, PSZJ sends large copying projects to an outside copy service that charges a reduced rate for photocopying.

Ordinarily, PSZJ charges \$1.00 per page for outgoing facsimile transmissions. Pursuant to the Local Guidelines, however, PSZJ has agreed not to charge for outgoing facsimiles. Fax receipts are charged at \$0.20 per page, the same cost as PSZJ charges for photocopies.

Regarding providers of on-line legal research (e.g., LEXIS and Bloomberg), PSZJ charges the standard usage rates these providers charge for computerized legal research. PSZJ bills its clients the actual amount charged by such services, with no premium. Any volume discount PSZJ receives from these vendors is passed on to the client. PSZJ does not charge for local or long distance calls placed by attorneys from their offices. PSZJ only bills its clients for the actual costs charged to PSZJ by teleconferencing services in the event that PSZJ personnel initiate a multi-party teleconference.

V. Hourly Rates

The regular hourly rates of all professionals and paraprofessionals rendering services in this Case are set forth in **Exhibit B**, attached hereto. PSZJ billed its time for each calendar month during the Fee Period on an hourly basis using its regular hourly rates, *provided, however*, that PSZJ discounted its total fees during each calendar month of the Fee Period to *the lesser* of the amount billed using regular hourly rates and a blended hourly rate of \$1,050. During the Fee Period, PSZJ's application of the blended rate has decreased the amount of PSZJ's fee request by \$30,314.50.

W. Professionals and Paraprofessionals

The biographies of the attorneys who have worked on this Case during the Fee Period, and a description of their professional experience and education are attached hereto as **Exhibit H**. PSZJ has no understanding, agreement, or arrangement of any kind to divide with or pay to

1 anyone any of the fees to be awarded in this Case, except as such fees may be shared among PSZJ
2 partners.

3 **X. Client Review of Billing Statements**

4 Pursuant to the Local Guidelines, a cover letter enclosing this Application (along with the
5 first interim fee applications of Burns Bair and BRG) will be emailed to the group of four
6 Committee members whom the Committee has charged with handling fee issues in this Case. The
7 letter invites the Committee to discuss with the Committee professionals and the UST any
8 objections, concerns, or questions the Committee may have with regard to the requested
9 compensation and reimbursement set forth in the Committee professionals' first interim fee
10 applications. A copy of that cover letter is attached hereto as **Exhibit I**.

11 **Y. Notice of Application and Hearing**

12 PSZJ will provide notice of this Application and the hearing thereon to all parties in
13 interest listed on the *Limited Service List (as of January 25, 2024)* [Doc. No. 445] in accordance
14 with this Court's Local Bankruptcy Rules and the *Final Order Granting Debtor's Emergency*
15 *Motion to (1) Establish Notice Procedures, (2) File Confidential Information Under Seal, and (3)*
16 *Temporarily Suspend Deadline for Filing Proofs of Claims* [Doc. 227]. Complete copies of the
17 Application will be promptly furnished to any other party upon specific request to undersigned
18 counsel at PSZJ. Therefore, notice should be deemed adequate under the circumstances and in
19 accordance with Federal Rules of Bankruptcy Procedure 2002(a)(6) and 2002(c)(2).

20 **Z. Voluntary Reductions**

21 During the Fee Period, PSZJ provided a voluntary reduction of fees in the amount of
22 \$30,314.50 because it discounted its total fees during each calendar month of the Fee Period to the
23 lesser of the amount billed using regular hourly rates and a blended hourly rate of \$1,050.

24 **AA. Other Compliance with Large Case Guidelines Requirements**

25 **Exhibits A through E**, attached hereto, contain information that complies with the
26 requirements of the Large Case Guidelines. In addition, pursuant to paragraph C.5 of the Large
27 Case Guidelines, PSZJ provides the following information:
28

INQUIRY	STATEMENTS
<p>Did you agree to any variations from, or alternatives to, your standard or customary billing rates, fees or terms for services pertaining to this engagement that were provided during the application period? If so, please explain.</p>	<p>Yes, PSZJ's application of a blended rate of \$1050 has resulted in a voluntary discount of PSZJ's fees in the amount of \$30,314.50. PSZJ billed its time for each calendar month during the Fee Period on an hourly basis using its regular hourly rates, <i>provided, however</i>, that PSZJ discounted its total fees during each calendar month of the Fee Period to <i>the lesser</i> of the amount billed using regular hourly rates and a blended hourly rate of \$1,050. PSZJ has maintained its blended hourly rate of \$1,050 as its regular hourly rates increased in January 2024.</p>
<p>If the fees sought in this fee application as compared to the fees budgeted for the time period covered by this fee application are higher by 10% or more, did you discuss the reasons for the variation with the client?</p>	<p>Not applicable.</p>
<p>Have any of the professionals included in this fee application varied their hourly rate based on the geographic location of the bankruptcy case?</p>	<p>No.</p>
<p>Does the fee application include time or fees related to reviewing or revising time records or preparing, reviewing, or revising invoices? (This is limited to work involved in preparing and editing billing records that would not be compensable outside of bankruptcy and does not include reasonable fees for preparing a fee application). If so, please quantify by hours and fees.</p>	<p>Yes. PSZJ spent 4.0 hours editing time records in preparation of monthly fee statements.</p>
<p>Does this fee application include time or fees for reviewing time records to redact any privileged or other confidential information? If so, please quantify by hours and fees.</p>	<p>No.</p>
<p>If the fee application includes any rate increases since retention:</p> <ul style="list-style-type: none"> i. Did your client review and approve those rate increases in advance? ii. Did your client agree when retaining the law firm to accept all future rate increases? If not, did you inform your client that they need not agree to modified rates or terms in order to have 	<p>i. Yes, however PSZJ has maintained its blended hourly rate at \$1,050 even as its regular hourly rates increased in January 2024. PSZJ discounts its total fees during each calendar month to <i>the lesser</i> of the amount billed using regular hourly rates and a blended hourly rate of \$1,050. ii. Yes.</p>

INQUIRY	STATEMENTS
you continue the representation, consistent with ABA Formal Ethics Opinion 11-458?	

III.

**THE FEES AND EXPENSES REQUESTED SHOULD
BE AWARDED BASED UPON APPLICABLE LAW**

The fees and expenses that PSZJ requests by this Application are an appropriate award for PSZJ's services in acting as counsel to the Committee.

A. Evaluation of Requests for Compensation

Pursuant to Bankruptcy Code section 330, the Court may award to a professional person reasonable compensation for actual, necessary services rendered, and reimbursement for actual, necessary expenses incurred. Pursuant to Bankruptcy Code section 331, the Court may award interim compensation and reimbursement to a professional. As set forth above, the fees for which PSZJ requests compensation and the costs incurred for which PSZJ requests reimbursement are for actual and necessary services rendered and costs incurred.

In determining the amount of allowable fees under Bankruptcy Code section 330(a), courts are to be guided by the same "general principles" as are to be applied in determining awards under the federal fee-shifting statutes, with "some accommodation to the peculiarities of bankruptcy matters." *Burgess v. Klenske (In re Manoa Finance Co., Inc.)*, 853 F.2d 687, 691 (9th Cir. 1988).

In assessing the propriety of an award of attorneys' fees, twelve factors relevant to determining such fees were identified in *Johnson v. Georgia Highway Express, Inc.*, 488 F.2d 714, 717-719 (5th Cir. 1974) (involving a Title VII class action case under the Civil Rights Act of 1964, 42 U.S.C. § 2000 et seq.) and *Kerr v. Screen Extras Guild, Inc.*, 526 F.2d 67, 70 (9th Cir. 1975), *cert. denied*, 425 U.S. 951 (1976): (1) the time and labor required; (2) the novelty and difficulty of the questions; (3) the skill requisite to perform the service properly; (4) the preclusion of other employment by the professional due to acceptance of the case; (5) the customary fee; (6) whether fee is fixed or contingent; (7) time limitations imposed by the client or the circumstances; (8) the amount involved and the results obtained; (9) the experience, reputation, and ability of the

professionals; (10) the undesirability of the case; (11) the nature and length of the professional relationship with the client; and (12) awards in similar cases. *See American Benefit Life Ins. Co. v. Baddock (In re First Colonial Corp. of America)*, 544 F.2d 1291 (5th Cir. 1977) (finding *Johnson* criteria applicable in bankruptcy cases).

The time for which PSZJ seeks compensation is detailed in the Monthly Fee Statements contained in **Exhibit F**, attached hereto. PSZJ's services and time expenditures are reasonable in light of the labor required and outcomes achieved in this Case. PSZJ's charges for its professional services are based upon the time, nature, extent, and value of such services and the cost of comparable services in the San Francisco area, other than in a case under the Bankruptcy Code. The compensation PSZJ seeks by way of this Application is the customary compensation that commonly sought by PSZJ and other professionals representing trustees, committees, and debtors in similar circumstances.

B. Section 330(a)(3) Factors

Bankruptcy Code section 330(a)(3) sets forth five factors to be considered by the Court on this Application. *See* 11 U.S.C. § 330 (a)(3). Although several of these factors (such as the time involved, the timeliness of PSZJ's performance, and the complexity of the case) were addressed above, PSZJ believes two of the five factors should be discussed separately here.

First, Bankruptcy Code section 330(a)(3)(C) requires that professional services be necessary to the administration of the case or beneficial at the time at which the service was rendered toward completion. PSZJ contends that the facts of this Case make it evident that PSZJ's services were both necessary and beneficial to the estate in investigating assets of the estate, keeping the Committee informed about developments in the Case and soliciting its approval of actions that PSZJ took on behalf of the Committee.

Second, Bankruptcy Code section 330(a)(3)(E) requires compensation to be reasonable based on customary compensation charged by comparably skilled practitioners in cases other than cases under the Bankruptcy Code. As set forth in the Lucas Declaration, PSZJ asserts that its attorneys are skilled and have particular expertise in representing official committees of unsecured creditors in cases such as this Case involving sexual abuse claims. PSZJ further contends that it

1 has performed well in this Case, and that the fees it charges are commensurate with the fees
2 charged by PSZJ's counterparts engaged in non-bankruptcy specialties of the law.

3 **C. Available Funds**

4 PSZJ is informed and believes that the Debtor has sufficient funds available for the
5 payment of the fees and costs that PSZJ requests by this Application.

6 **IV.**

7 **CONCLUSION**

8 PSZJ believes that the services it rendered for which it seeks compensation in this
9 Application have been beneficial to the estate, that the costs PSZJ incurred have been necessary
10 and proper, and that the sums requested for the services rendered and the costs incurred are fair
11 and reasonable.

12 WHEREFORE, PSZJ respectfully requests that this Court (a) authorize allowance of and
13 direct the Debtor to pay PSZJ its fees and costs, and (b) award interim compensation in the
14 amount of \$557,810.75, which represents the sum of PSZJ's legal fees billed during the Fee
15 Period in the amount of \$548,662.50 and reimbursement for expenses PSZJ paid in the amount of
16 \$9,148.25 during the Fee Period; and (c) grant such other and further relief as may be appropriate
17 under the circumstances.

18 Dated: February 29, 2024

PACHULSKI STANG ZIEHL & JONES LLP

19 By: /s/ James I. Stang

20 James I. Stang

21 Debra I. Grassgreen

Gillian N. Brown

22 Brittany M. Michael

One Sansome Street, Suite 3430

San Francisco, California 94104

23 Tel: 415.263.7000; Fax: 415.263.7010

Email: jstang@pszjlaw.com

24 dgrassgreen@pszjlaw.com

25 gbrown@pszjlaw.com

bmichael@pszjlaw.com

26 Counsel to the Official Committee of Unsecured
27 Creditors
28

EXHIBIT A

Customary and Comparable Compensation Disclosures with Fee Applications

EXHIBIT A

**CUSTOMARY AND COMPARABLE COMPENSATION DISCLOSURES WITH
FEE APPLICATIONS**

(See Guidelines C.3. for definitions of terms used in this Exhibit.)

CATEGORY OF TIMEKEEPER (using categories already maintained by the firm)		BLENDED HOURLY RATE	
		BILLED OR COLLECTED Firm or offices for preceding year, excluding bankruptcy*	BILLED In this fee application
	Sr./Equity Partner	\$1,600.00	\$1,050.00
	Of Counsel	\$1,275.00	\$925.00
	Associates	\$830.00	\$0
	Law Library Director	\$645.00	\$0
	Paralegal	\$585.00	\$553.00
	Case Management Assistants	\$475.00	\$0
	All timekeepers aggregated	\$950.00**	\$842.66

* Represents approximate blended hourly rate. Non-estate work for PSZJ represents a de minimis amount of the Firm's revenues as the Firm's engagements are primarily on behalf of debtors, official committees, and other estate-billed constituencies. For the fiscal year ending 2023, non-estate work represented approximately 8-10% of the Firm's revenues. It is expected that non-estate work in 2024 will represent approximately 8-10% of the Firm's revenues.

**Represents an estimate for the aggregate blended hourly rate for all timekeepers on non-estate work.

Case Name:	The Roman Catholic Archdiocese of San Francisco
Case Number:	23-30564
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	February 29, 2024
Interim or Final:	Interim

EXHIBIT B

Summary of Timekeepers Included in this Application

NAME	TITLE OR POSITION	DEPARTMENT GROUP OR SECTION	DATE OF FIRST ADMISSION	HOURS BILLED IN THIS APPLICATION	FEES BILLED IN THIS APPLICATION	HOURLY RATE BILLED IN THIS APPLICATION	NUMBER OF RATE INCREASES SINCE CASE INCEPTION
Stang, James, I.	Partner	Bankruptcy	1980	86.00	\$133,326.00	\$1,695/\$1,850 ¹	1
Brown, Kenneth H.	Partner	Bankruptcy	1981	7.70	\$11,742.50	\$1,525/\$1,675 ²	1
Caine, Andrew W.	Partner	Litigation	1983	47.40	\$67,241.00	\$1,395/\$1,525 ³	1
Nasatir, Iain A.W.	Partner	Bankruptcy	1983	3.60	\$5,022.00	\$1,395/\$1,525 ⁴	1
Grassgreen, Debra I.	Partner	Bankruptcy	1994	8.50	\$13,175.00	\$1,550/\$1,695 ⁵	1
Lucas, John W.	Partner	Bankruptcy	2005	58.50	\$67,275.00	\$1,150/\$1,250 ⁶	1
Brown, Gillian N.	Counsel	Litigation	1999	54.20	\$54,055.00	\$975/\$1,075 ⁷	1
Michael, Brittany M.	Counsel	Bankruptcy	2015	224.80	\$193,060.00	\$875/\$975 ⁸	1
Dassa, Beth D.	Paralegal	Bankruptcy	N/A	59.40	\$33,263.00	\$545/\$595 ⁹	1
Petras, Lisa H.	Paralegal	Bankruptcy	N/A	1.50	\$817.50	\$545	1
Sub-Total					\$578,977.00		
Discount¹⁰					(\$30,314.50)		
Grand Total					\$548,662.50		

¹ PSZJ and the Committee agreed that PSZJ would charge the *lesser* of: (a) the actual hourly rates normally charged by PSZJ attorneys during a calendar month; or (b) a blended rate of \$1,050 per hour for attorneys who worked on the Case during that calendar month. As set forth in the *Supplemental Declaration of John W. Lucas in Support of Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Doc. No. 216], PSZJ billed its time for each calendar month during the Fee Period on an hourly basis using its regular hourly rates, *provided, however*, that PSZJ discounted its total fees during each calendar month of the Fee Period to the *lesser* of the amount billed using regular hourly rates and a blended hourly rate of \$1,050.

² *See id.*

³ *See id.*

⁴ *See id.*

⁵ *See id.*

⁶ *See id.*

⁷ *See id.*

⁸ *See id.*

⁹ *See id.*

Case Name:	The Roman Catholic Archdiocese of San Francisco
Case Number:	23-30564
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	February 29, 2024
Interim or Final:	Interim

EXHIBIT C

(Not Applicable)

EXHIBIT D

Summary of Compensation by Project Category Detailed Summary of Expenses

EXHIBIT D-1

Summary of Compensation Requested by Project Category

PROJECT CATEGORY	HOURS BILLED	FEES SOUGHT
Asset Analysis	4.70	\$4,837.86
Avoidance Actions	2.00	\$2,265.08
Bankruptcy Litigation	178.10	\$186,488.20
Case Administration	37.40	\$32,994.47
Claims Administration	76.60	\$81,851.37
Compensation of Professionals	26.10	\$19,326.50
Other Professional Compensation	2.10	\$1,636.73
First Day	11.50	\$11,462.76
Financial Filings	1.70	\$1,462.38
General Creditors' Committee	121.50	\$126,713.00
Hearings	6.50	\$8,053.14
Insurance Coverage/Insurance Litigation	6.30	\$8,466.44
Meeting of and Communications with Creditors	31.10	\$36,340.56
Mediation	2.00	\$2,762.22
Plan & Disclosure Statement	0.50	\$691.55
Relief from Stay	0.60	\$955.72
Retention of Professionals	10.50	\$8,123.86
Other Professional Retention	12.90	\$10,537.30
Stay Litigation	3.10	\$3,693.36
Travel	16.40	\$0.00
Total	551.60	\$548,662.50

Case Name:	The Roman Catholic Archdiocese of San Francisco
Case Number:	23-30564
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	February 29, 2024
Interim or Final:	Interim

EXHIBIT D-2

Summary of Expense Reimbursement Requested by Category

EXHIBIT D -2

SUMMARY OF EXPENSE REIMBURSEMENT REQUESTED BY CATEGORY

(See Guidelines C.8. for project category information.)

Expense Category	Total Expenses
Airfare	\$1,421.66
Auto Travel Expense	\$390.30
Court Fees	\$317.00
Hotel Expense	\$1,970.91
Lexis-Nexis/Legal Research	\$53.09
Litigation Support Vendors	\$527.53
Name tents/name tags for in-person Committee meeting on 11/12/23	\$18.87
Pacer – Court Research	\$421.90
Postage	\$51.27
Reproduction Expense	\$213.80
Reproduction/Scan Expense	\$4.30
Transcript	\$2,395.77
Travel Expense	\$905.63
Working Meals	\$456.22
Grand Total	\$9,148.25

Case Name:	The Roman Catholic Archdiocese of San Francisco
Case Number:	23-30564
Applicant's Name:	Pachulski Stang Ziehl & Jones LLP
Date of Application:	February 29, 2024
Interim or Final:	Interim

EXHIBIT E

Summary Cover Sheet of Application

EXHIBIT E
SUMMARY COVER SHEET OF FEE APPLICATION

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Time period covered by this application:	9/14/23 – 1/31/24
Total compensation sought this period:	\$548,662.50
Total expenses sought this period:	\$9,148.25
Petition date:	8/21/23
Retention date:	9/14/23
Date of order approving employment:	10/24/23
Total fees approved by interim order to date:	N/A
Total expenses approved by interim order to date:	N/A
Total allowed fees paid to date:	N/A
Total allowed expenses paid to date:	N/A
Blended rate in this application for all attorneys:	\$987.50
Blended rate in this application for all timekeepers:	\$842.66
Fees sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$211,984.40
Expenses sought in this application already paid pursuant to a monthly compensation order but not yet allowed:	\$2,289.13
Number of professionals included in this application:	10
If applicable, number of professionals in this application not included in staffing plan approved by client:	N/A
If applicable, difference between fees budgeted and compensation sought for this period:	N/A
Number of professionals billing fewer than 15 hours to the case during this period	4

Name of Applicant:	Pachulski Stang Ziehl & Jones LLP
Are any rates higher than those approved or disclosed at retention? If yes, calculate and disclose the total compensation sought in this application using the rates originally disclosed in the retention application	No

EXHIBIT F

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No. 23-30564

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT FOR PACHULSKI STANG
ZIEHL & JONES LLP (SEPTEMBER
2023)**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Pachulski Stang Ziehl & Jones LLP (“PSZJ”),
counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its
monthly professional fee statement for the period September 14, 2023 to September 30, 2023 (the
“Fee Period”), pursuant to the *Order Establishing Procedures and Authorizing Payment of*
Professional Fees and Expenses on a Monthly Basis (the “Compensation Order”), entered on
October 16, 2023 [ECF No. 212]. The total fees and expenses incurred by PSZJ on behalf of the
Committee for the Fee Period are as follows:

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

Period	Fees	Expenses	Total
September 14, 2023 – September 30, 2023	\$71,958.50 ¹	\$63.06	\$72,021.56
Net Total Allowed Payments this Statement Period: (80% of fees and 100% of expenses)	\$57,566.80	\$63.06	\$57,629.86

Attached hereto at **Exhibit 1** is PSZJ's itemized billing statement for its fees and expenses billed during the Fee Period. Pursuant to the Compensation Order, the Net Total Allowed Payments detailed in the chart above shall be paid from funds held by the estate of the Debtor The Roman Catholic Archbishop of San Francisco unless an objection is filed with the Clerk of the Court and served upon PSZJ within *14 days after the date of service* of this monthly professional fee statement.

Dated: December 19, 2023

PACHULSKI STANG ZIEHL & JONES LLP

By /s/ Gillian N. Brown
Gillian N. Brown

Counsel to the Official Committee of Unsecured
Creditors

¹ PSZJ billed fees in the amount of \$81,777.00 during the Fee Period but seeks compensation only for \$71,958.50. As set forth at paragraph 2 of the *Supplemental Declaration of John W. Lucas in Support of Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Doc. No. 216], PSZJ billed its time during the Fee Period on an hourly basis using its regular hourly rates and seeks be reimbursed by the Debtor according to its customary reimbursement policies, *provided, however*, that PSZJ discounted its total fees during the Fee Period to the lesser of the amount billed using regular hourly rates (here, \$81,777.00) and a blended hourly rate of \$1,050 (here, \$71,958.50).

Furthermore, PSZJ will contribute ten percent of all fees it receives in this case on a final basis to a settlement trust that is approved as part of a plan of reorganization. As such fees are paid, PSZJ will hold those funds in a trust account until a settlement trust is established through a plan of reorganization.

EXHIBIT 1



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Archdiocese of SF O.C.C.
JWL

September 30, 2023
Invoice 135790
Client 05068.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 09/30/2023

FEES	\$81,777.00
EXPENSES	\$63.06
COURTESY DISCOUNT	-\$9,818.50
TOTAL CURRENT CHARGES	\$72,021.56
TOTAL BALANCE DUE	\$72,021.56

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
DG	Grassgreen, Debra I.	Partner	1,550.00	4.50	\$6,975.00
IAWN	Nasatir, Iain A.W.	Partner	1,395.00	3.60	\$5,022.00
JIS	Stang, James I.	Partner	1,695.00	10.20	\$17,289.00
JWL	Lucas, John W.	Partner	1,150.00	28.50	\$32,775.00
BMM	Michael, Brittany Mitchell	Counsel	875.00	16.40	\$14,350.00
GNB	Brown, Gillian N.	Counsel	975.00	3.10	\$3,022.50
BDD	Dassa, Beth D.	Paralegal	545.00	4.30	\$2,343.50
			<hr/> 70.60		<hr/> \$81,777.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	2.20	\$1,925.00
CA	Case Administration	9.20	\$7,580.00
CP	PSZJ Compensation	1.00	\$1,492.50
FD	First/Second Day Matters	2.30	\$2,697.50
FF	Financial Filings	1.50	\$1,543.50
GC	General Creditors' Committee	27.00	\$30,551.00
HE	Hearings	0.50	\$575.00
IL	Insurance Litigation	2.70	\$3,766.50
MC	Meetings of and Communications with Creditors	18.80	\$26,140.00
RP	PSZJ Retention	4.20	\$3,616.00
RPO	Other Professional Retention	1.20	\$1,890.00
		<hr/> 70.60	<hr/> \$81,777.00

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 4
Invoice 135790
September 30, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Litigation Support Vendors	\$53.15
Pacer - Court Research	\$2.30
Transcript	\$7.61
	<hr/>
	\$63.06

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
09/25/2023	BMM	AA	Review schedules and SOFA and develop separate charts to be kept of lawsuits and affiliates.	2.20	875.00	\$1,925.00
				<u>2.20</u>		<u>\$1,925.00</u>
Case Administration						
09/14/2023	JWL	CA	Call with J. Stein re committee selection and coordination with Committee re initial meeting, second day hearing, process forward (.6); call with J. Blumberg re selection of counsel and committee chair (.1).	0.70	1,150.00	\$805.00
09/15/2023	BMM	CA	Review critical dates and prepare work-in-progress list.	2.00	875.00	\$1,750.00
09/18/2023	BDD	CA	Review docket and update critical dates memo re same (.40); emails PSZJ team re same (.10)	0.50	545.00	\$272.50
09/18/2023	JWL	CA	Attend call with O. Katz, P. Pascuzzi, J. Stang, and D.Grassgreen re initial case meeting for background (1.1); follow up call with J. Stang re agenda for committee call (.3).	1.40	1,150.00	\$1,610.00
09/19/2023	BDD	CA	Review docket re critical dates (.10) and emails G. Brown re same (.10)	0.20	545.00	\$109.00
09/19/2023	DG	CA	Correspond with J. Stang re: 2019 requirements.	0.10	1,550.00	\$155.00
09/19/2023	GNB	CA	Add context for Committee to critical dates calendar.	0.20	975.00	\$195.00
09/20/2023	BDD	CA	Review docket and update critical dates memo re same (.70); multiple emails/call with G. Brown re same (.10); emails B. Anavim and M. Kulick re same (.10).	0.90	545.00	\$490.50
09/20/2023	BDD	CA	Call with court clerk re Judge Montali's Zoom procedures for hearings.	0.10	545.00	\$54.50
09/20/2023	BDD	CA	Email B. Anavim re this week's critical dates memorandum.	0.10	545.00	\$54.50
09/20/2023	BDD	CA	Review Judge Montali court procedures (.20) and email G. Brown re same (.10).	0.30	545.00	\$163.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2023	BMM	CA	Communications with SCC regarding Committee contact sheet.	0.20	875.00	\$175.00
09/20/2023	GNB	CA	Email PSZJ team regarding Judge Montali procedures, 341(a) access, and information for Committee regarding deadlines.	0.20	975.00	\$195.00
09/21/2023	BMM	CA	Prepare Committee contact sheet.	0.50	875.00	\$437.50
09/25/2023	BMM	CA	Communications with Committee regarding communication preferences and logistics.	0.40	875.00	\$350.00
09/26/2023	BDD	CA	Revisions to conflicts check (1.1); email B. Michael re same (.10); email N. de Leon re same (.10).	1.30	545.00	\$708.50
09/27/2023	BDD	CA	Email B. Michael re Dkt. 147 filed under seal.	0.10	545.00	\$54.50
				<u>9.20</u>		<u>\$7,580.00</u>

PSZJ Compensation

09/19/2023	DG	CP	Review correspondence from US Trustee counsel re: large fee guidelines and call to discuss fee examiner.	0.10	1,550.00	\$155.00
09/19/2023	GNB	CP	Review motion for interim compensation procedures.	0.10	975.00	\$97.50
09/21/2023	DG	CP	Correspond with O. Katz and J. Lucas and P. Pascuzzi re: fee examiner.	0.10	1,550.00	\$155.00
09/22/2023	DG	CP	Call with counsel for Debtor re: fee examiner (.3); call with U.S. Trustee attorney re: same (.3); emails with possible examiner (.1).	0.70	1,550.00	\$1,085.00
				<u>1.00</u>		<u>\$1,492.50</u>

First/Second Day Matters

09/20/2023	JWL	FD	Calls with O. Katz regarding wage motion and order (.2).	0.20	1,150.00	\$230.00
09/22/2023	BMM	FD	Call with J. Stang regarding first days.	0.10	875.00	\$87.50
09/26/2023	DG	FD	Review and respond to emails from O. Katz and J. Lucas re: cash management.	0.20	1,550.00	\$310.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/26/2023	JWL	FD	Call with O. Katz regarding final relief for wages and cash management (.5); review and revise final insurance motion order (.5); review investment information for the cash management invested cash (.8).	1.80	1,150.00	\$2,070.00
				<u>2.30</u>		<u>\$2,697.50</u>

Financial Filings

09/22/2023	JWL	FF	Review Schedules and Statements (.5); email to committee and state court counsel re 341 meeting (.5); follow up emails to committee and state court counsel re same (.2).	1.20	1,150.00	\$1,380.00
09/27/2023	BDD	FF	Review spreadsheet re Schedules/SOFAs (.20); email B. Michael re same (.10)	0.30	545.00	\$163.50
				<u>1.50</u>		<u>\$1,543.50</u>

General Creditors' Committee

09/14/2023	JWL	GC	Introductory email to Committee re kick off call and next steps.	0.90	1,150.00	\$1,035.00
09/14/2023	JWL	GC	Emails with J. Manly re committee member email, scheduling.	0.70	1,150.00	\$805.00
09/15/2023	JWL	GC	Call with J. Stang regarding agenda for first meeting (.5); emails with committee members regarding initial meeting (.5); draft outline for first meeting with Committee (.8).	1.80	1,150.00	\$2,070.00
09/16/2023	JWL	GC	Call with J. Anderson re case status.	0.20	1,150.00	\$230.00
09/18/2023	BMM	GC	Draft summary of filed motions and applications for the Committee.	2.50	875.00	\$2,187.50
09/18/2023	JWL	GC	Draft on presentation for initial Committee meeting.	0.50	1,150.00	\$575.00
09/19/2023	DG	GC	Call with J. Lucas re: Committee meeting.	0.30	1,550.00	\$465.00
09/19/2023	GNB	GC	Calls with J. Lucas regarding preparation for first Committee meeting.	0.10	975.00	\$97.50
09/19/2023	GNB	GC	Revise summary of pending motions and recommendations for Committee meeting.	1.30	975.00	\$1,267.50
09/19/2023	GNB	GC	Prepare agenda for first Committee meeting.	0.20	975.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/19/2023	GNB	GC	Email with PSZJ team regarding information for Committee for first meeting.	0.10	975.00	\$97.50
09/19/2023	JWL	GC	Call with J. Stein re introductory meeting with Committee (.6); call with J. Amala re same (.4); review and comment on presentation materials for kick off meeting for Committee (1.5).	2.50	1,150.00	\$2,875.00
09/20/2023	JWL	GC	Draft agenda for kick off meeting and meeting materials (.8); call with J. Stang regarding initial Committee meeting (.5); email to Committee re kick off meeting (.3); emails with Committee members regarding format for kick off meeting (.7).	2.30	1,150.00	\$2,645.00
09/21/2023	BMM	GC	Participate in and take minutes at Committee meeting.	1.30	875.00	\$1,137.50
09/21/2023	DG	GC	Review materials for Committee call (.3); attend first Committee call (1.3).	1.60	1,550.00	\$2,480.00
09/21/2023	JWL	GC	Prepare for initial Committee meeting (.5); attend initial Committee meeting (1.3); respond to Committee questions re administration of committee (.5).	2.30	1,150.00	\$2,645.00
09/22/2023	JIS	GC	Attend zoom meeting of Committee.	1.30	1,695.00	\$2,203.50
09/25/2023	JIS	GC	Call with J. Lucas regarding 9/25 call with Committee members regarding 341 meeting and Committee orientation.	0.50	1,695.00	\$847.50
09/28/2023	BMM	GC	(Partial) Participate in and take notes at the 341 meeting of creditors.	2.20	875.00	\$1,925.00
09/28/2023	DG	GC	Review and respond to emails from J. Stang and B. Michaels re: chapter 11 demonstrative.	0.30	1,550.00	\$465.00
09/28/2023	JWL	GC	Prepare agenda for weekly committee call (.5); attend weekly Committee call regarding case status and strategy issues (1.3).	1.80	1,150.00	\$2,070.00
09/28/2023	JWL	GC	Attend Committee meeting regarding follow up questions re 341 meeting (.5); review UST objection re ordinary course professionals motion (.3).	0.80	1,150.00	\$920.00
09/29/2023	BMM	GC	Draft overview of chapter 11 for Committee.	0.70	875.00	\$612.50
09/29/2023	BMM	GC	Communications with Committee members regarding ongoing case issues.	0.40	875.00	\$350.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/29/2023	BMM	GC	Communications with Committee answering questions.	0.40	875.00	\$350.00
				<u>27.00</u>		<u>\$30,551.00</u>

Hearings

09/14/2023	JWL	HE	Attend second day hearing regarding final approval of first day motions (includes wait time for hearing to commence).	0.50	1,150.00	\$575.00
				<u>0.50</u>		<u>\$575.00</u>

Insurance Litigation

09/26/2023	IAWN	IL	Review first day orders and declarations re insurance.	2.30	1,395.00	\$3,208.50
09/26/2023	IAWN	IL	Revise order re insurance.	0.20	1,395.00	\$279.00
09/26/2023	IAWN	IL	Exchange emails and telephone calls with J. Lucas re insurance order.	0.20	1,395.00	\$279.00
				<u>2.70</u>		<u>\$3,766.50</u>

Meetings of and Communications with Creditors

09/20/2023	BDD	MC	Review Notice of Case Commencement re 341a meeting of creditors (.10) and emails G. Brown, J. Lucas and B. Michael re same (.10)	0.20	545.00	\$109.00
09/21/2023	DG	MC	Emails with G. Brown, J. Lucas and J. Stang re: meeting of creditors.	0.30	1,550.00	\$465.00
09/21/2023	GNB	MC	Telephone conference with J. Lucas regarding preparation for 341(a) meeting; Email PSZJ team regarding same.	0.10	975.00	\$97.50
09/22/2023	DG	MC	Review and respond to emails from J. Lucas, B. Michaels and J. Stang re: 341 meeting (.3); review correspondence from state court counsel re: same (.2).	0.50	1,550.00	\$775.00
09/22/2023	GNB	MC	Email with PSZJ team regarding 341(a) meeting and strategy.	0.20	975.00	\$195.00
09/22/2023	JWL	MC	Call with Committee Co-Chairs re 341 meeting (.8); email to co-chairs re questions for 341 meeting (.5).	1.30	1,150.00	\$1,495.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/24/2023	JWL	MC	Email to Committee and state court counsel regarding 341 issues and bylaws (.2); review and revise outline of questions for 341 meeting (.5); and email to Committee re same (.2).	0.90	1,150.00	\$1,035.00
09/25/2023	IAWN	MC	Review 341 insurance questions and revise.	0.90	1,395.00	\$1,255.50
09/25/2023	JIS	MC	Call with co-chair regarding 341 meeting.	0.70	1,695.00	\$1,186.50
09/25/2023	JWL	MC	Call with J. Stein re 341 meeting and Committee member participation (.4); call with A. Horowitz re same (.2); update 341 meeting questions (1.0).	1.60	1,150.00	\$1,840.00
09/25/2023	JWL	MC	Prepare for (.2) and attend Committee member call regarding 341 meeting (1.0); call with J. Stang regarding information for Committee regarding 341 meeting and bankruptcy background (.5).	1.70	1,150.00	\$1,955.00
09/26/2023	DG	MC	Call with J. Lucas re: call with Debtor's counsel and hearing issues.	0.30	1,550.00	\$465.00
09/26/2023	JIS	MC	Review 341 questions and independent review board member backgrounds.	1.90	1,695.00	\$3,220.50
09/26/2023	JIS	MC	Review Archdiocese website for treatment of child protection measures.	0.50	1,695.00	\$847.50
09/26/2023	JWL	MC	Email update to Committee and state court counsel regarding preparations for 341 meeting (.5).	0.50	1,150.00	\$575.00
09/28/2023	JIS	MC	Attend 341(a) meeting.	4.30	1,695.00	\$7,288.50
09/28/2023	JWL	MC	Attend section 341 meeting and collect notes for questioning and continued meeting.	2.90	1,150.00	\$3,335.00
				18.80		\$26,140.00

PSZJ Retention

09/14/2023	GNB	RP	Communications with PSZJ team regarding retention application for PSZJ.	0.30	975.00	\$292.50
09/15/2023	BMM	RP	Call with G. Brown regarding retention application.	0.10	875.00	\$87.50
09/17/2023	BMM	RP	Prepare retention application.	1.00	875.00	\$875.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
09/20/2023	BDD	RP	Draft PSZJ retention application for B. Michael (.20) and email re same (.10).	0.30	545.00	\$163.50
09/20/2023	BMM	RP	Draft retention application.	1.00	875.00	\$875.00
09/20/2023	BMM	RP	Prepare conflict list and convey to A. Bonn.	0.50	875.00	\$437.50
09/25/2023	BMM	RP	Prepare application to employ PSZJ.	0.50	875.00	\$437.50
09/25/2023	BMM	RP	Draft retention application.	0.40	875.00	\$350.00
09/25/2023	GNB	RP	Begin review of conflict check report.	0.10	975.00	\$97.50
				<u>4.20</u>		<u>\$3,616.00</u>

Other Professional Retention

09/18/2023	GNB	RPO	Email PSZJ team regarding Sheppard Mullin retention motion.	0.10	975.00	\$97.50
09/21/2023	GNB	RPO	Email with PSZJ team regarding potential Committee special counsel.	0.10	975.00	\$97.50
09/26/2023	JIS	RPO	Call with potential insurance counsel regarding case background.	0.50	1,695.00	\$847.50
09/26/2023	JIS	RPO	Draft emails to Manly & Associates regarding retention of additional Committee professionals.	0.20	1,695.00	\$339.00
09/30/2023	JIS	RPO	Call with potential insurance counsel regarding case background.	0.30	1,695.00	\$508.50
				<u>1.20</u>		<u>\$1,890.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$81,777.00

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 12
Invoice 135790
September 30, 2023

Expenses

08/28/2023	TR	Sonix.AI, transcript of hearing on 8/28/2023, SLL	7.61
09/18/2023	OS	MN Lawyer Registration - Fee for Certificate of Good Standing	53.15
09/30/2023	PAC	Pacer - Court Research	2.30
Total Expenses for this Matter			\$63.06

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re
THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,
Debtor and Debtor in Possession.

Case No. 23-30564

Chapter 11

CERTIFICATE OF SERVICE

STATE OF CALIFORNIA)
)
CITY OF LOS ANGELES)

I, Maria R. Viramontes, am employed in the city and county of Los Angeles, State of California. I am over the age of 18 and not a party to the within action; my business address is 10100 Santa Monica Blvd., Suite 1300, Los Angeles, California 90067.

On December 19, 2023, I caused to be served the **MONTHLY PROFESSIONAL FEE STATEMENT FOR PACHULSKI STANG ZIEHL & JONES LLP (SEPTEMBER 2023)** in the manner stated below:

<input checked="" type="checkbox"/>	TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document was served by the court via NEF and hyperlink to the document. On December 19, 2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below. See Attached
<input checked="" type="checkbox"/>	(BY MAIL) I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit. The Honorable Judge Dennis Montali United States Bankruptcy Court Northern District of California 450 Golden Gate Avenue, 16th Floor San Francisco, CA 94102
<input checked="" type="checkbox"/>	(BY EMAIL) I caused to be served the above-described document by email to the parties indicated on the attached service list at the indicated email address. Please See Attached

I declare under penalty of perjury, under the laws of the State of California and the United States of America that the foregoing is true and correct.

Executed on December 19, 2023 at Los Angeles, California.

/s/ Maria R. Viramontes

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Hagop T. Bedoyan on behalf of Interested Party The Roman Catholic Bishop of Fresno
hagop.bedoyan@mccormickbarstow.com, ecf@kleinlaw.com

Jason Blumberg on behalf of U.S. Trustee Office of the U.S. Trustee / SF
jason.blumberg@usdoj.gov, ustpregion17.sf.ecf@usdoj.gov

John Bucheit on behalf of Interested Party Appalachian Insurance Company
jbucheit@phrd.com

George Calhoun on behalf of Interested Party Century Indemnity Company
george@ifrahlaw.com

Jason Chorley on behalf of Interested Party Century Indemnity Company
jason.chorley@clydeco.us, Robert.willis@clydeco.us

Amanda L. Cottrell on behalf of Debtor The Roman Catholic Archbishop of San Francisco
acottrell@sheppardmullin.com, JHerschap@sheppardmullin.com

Blaise S Curet on behalf of Interested Party Westport Insurance Corporation f/k/a Employers Reinsurance Corporation
bcuret@spcclaw.com

Allan B Diamond on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support Corporation
adiamond@diamondmccarthy.com

David Elbaum on behalf of Interested Party Century Indemnity Company
david.elbaum@stblaw.com

Michael W Ellison on behalf of Interested Party First State Insurance Company
mellison@sehlaw.com

Trevor Ross Fehr on behalf of U.S. Trustee Office of the U.S. Trustee / SF
trevor.fehr@usdoj.gov

Robert David Gallo on behalf of Interested Party Appalachian Insurance Company
dgallo@phrd.com

Christina Lauren Goebelsmann on behalf of U.S. Trustee Office of the U.S. Trustee / SF
christina.goebelsmann@usdoj.gov

Debra I. Grassgreen on behalf of Creditor Committee The Official Committee of Unsecured Creditors
dgrassgreen@pszjlw.com, hphan@pszjlw.com

Joshua K Haevernick on behalf of Interested Party St. Paul Fire and Marine Insurance Co.
joshua.haevernick@dentons.com

Robert G. Harris on behalf of Creditor Archbishop Riordan High School
rob@bindermalter.com, RobertW@BinderMalter.com

Deanna K. Hazelton on behalf of U.S. Trustee Office of the U.S. Trustee / SF
deanna.k.hazelton@usdoj.gov

- 1 Todd C. Jacobs on behalf of Interested Party Appalachian Insurance Company
tjacobs@phrd.com
- 2 Daniel James on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
3 Market Companies
daniel.james@clydeco.us
- 4 Christopher D. Johnson on behalf of Interested Party The Archdiocese of San Francisco Capital Asset
5 Support Corporation
chris.johnson@diamondmccarthy.com
- 6 Jeff D. Kahane on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
7 Market Companies
jkahane@duanemorris.com
- 8 Ori Katz on behalf of Debtor The Roman Catholic Archbishop of San Francisco
9 okatz@sheppardmullin.com, LSegura@sheppardmullin.com
- 10 Jeannie Kim on behalf of Debtor The Roman Catholic Archbishop of San Francisco
jekim@sheppardmullin.com, dgatmen@sheppardmullin.com
- 11 John William Lucas on behalf of Creditor Committee The Official Committee of Unsecured Creditors
12 jlucas@pszjlaw.com, ocarpio@pszjlaw.com
- 13 Betty Luu on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
14 Companies
bluu@duanemorris.com
- 15 Pierce MacConaghy on behalf of Interested Party Century Indemnity Company
pierce.macconaghy@stblaw.com, janie.franklin@stblaw.com
- 16 Alan H. Martin on behalf of Debtor The Roman Catholic Archbishop of San Francisco
17 AMartin@sheppardmullin.com, lwidawskyleibovici@sheppardmullin.com
- 18 Andrew Mina on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
19 Market Companies
amina@duanemorris.com
- 20 Michael Norton on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
21 Market Companies
michael.norton@clydeco.us, nancy.lima@clydeco.us
- 22 Office of the U.S. Trustee / SF
USTPRegion17.SF.ECF@usdoj.gov
- 23 Paul J. Pascuzzi on behalf of Debtor The Roman Catholic Archbishop of San Francisco
24 ppascuzzi@ffwplaw.com, docket@ffwplaw.com
- 25 Mark D. Plevin on behalf of Interested Party Continental Casualty Company
mplevin@crowell.com, mark-plevin-crowell-moring-8073@ecf.pacerpro.com
- 26 Douglas B. Provencher on behalf of Other Prof. Douglas B. Provencher
27 dbp@provlaw.com
- 28

- 1 Nathan W. Reinhardt on behalf of Interested Party Certain Underwriters at Lloyds London and Certain
2 London Market Companies
nreinhardt@duanemorris.com
- 3 Jason E. Rios on behalf of Debtor The Roman Catholic Archbishop of San Francisco
jrios@ffwplaw.com, docket@ffwplaw.com
- 4 Matthew Roberts on behalf of Interested Party Appalachian Insurance Company
5 mroberts@phrd.com
- 6 Annette Rolain on behalf of Interested Party First State Insurance Company
7 arolain@ruggedlaw.com
- 8 Cheryl C. Rouse on behalf of Creditor Victoria Castro
rblaw@ix.netcom.com
- 9 Phillip John Shine on behalf of U.S. Trustee Office of the U.S. Trustee / SF
phillip.shine@usdoj.gov
- 10 James I. Stang on behalf of Creditor Committee The Official Committee of Unsecured Creditors
11 jstang@pszjlaw.com
- 12 Catalina Sugayan on behalf of Interested Party Certain Underwriters at Lloyds London
and Certain London Market Companies
13 catalina.sugayan@clydeco.us, Nancy.Lima@clydeco.us
- 14 Joshua D Weinberg on behalf of Interested Party First State Insurance Company
jweinberg@ruggedlaw.com
- 15 Matthew Michael Weiss on behalf of Interested Party Appalachian Insurance Company
16 mweiss@phrd.com
- 17 Harris Winsberg on behalf of Interested Party Appalachian Insurance Company
hwinsberg@phrd.com
- 18 Yongli Yang on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
19 Market Companies
yongli.yang@clydeco.us
- 20
- 21
- 22
- 23
- 24
- 25
- 26
- 27
- 28

VIA EMAIL

Description	Name	Address	Fax	Email	Method of Service
*NOA - Request for Notice	A.S.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	C.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Craig & Winkelman LLP	Attn: Robin D Craig 2001 Addison St, Ste 300 Berkeley, CA 94704		rcraig@craig-winkelman.com	Email
*NOA - Counsel for Continental Casualty Company	Crowell & Moring LLP	Attn: Miranda H Turner Attn: Jordan A Hess 1001 Pennsylvania Ave, NW Washington, DC 20004		mturmer@crowell.com jhess@crowell.com	Email
*NOA - Request for Notice	D.R.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Geoffrey M Miller Attn: Lauren Macksoud 1221 Ave of the Americas New York, NY 10020-1089	212-768-6800	geoffrey.miller@dentons.com lauren.macksoud@dentons.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Patrick C Maxcy Attn: John Grossbart 233 S Wacker Dr, Ste 5900 Chicago, IL 60606	312-876-7934	patrick.maxcy@dentons.com john.grossbart@dentons.com	Email
*NOA - Counsel for Certain Underwriters at Lloyd's, London and Certain London Market Companies	Duane Morris LLP	Attn: Jeff D Kahane Attn: Russell W Roten Attn: Andrew Mina Attn: Nathan Reinhardt Attn: Betty Luu 865 S Figueroa St, Ste 3100 Los Angeles, CA 90017-5450		JKahane@duanemorris.com RWRoten@duanemorris.com AMina@duanemorris.com NReinhardt@duanemorris.com BLuu@duanemorris.com	Email
*NOA - Counsel for Dennis Fruzza (aka Dennis Gehrmann)	Estey & Bomberger, LLP	Attn: Stephen Estey 2869 India St San Diego, CA 92103	619-295-0172	steve@estey-bomberger.com	Email
*NOA - Request for Notice	Fiore Achermann	Attn: Sophia Achermann 605 Market St, Ste 1103 San Francisco, CA 94105	415-550-0605	sophia@theFAfirm.com	Email
*NOA - Request for Notice	GDR Group, Inc	Attn: Robert R Redwitz 3 Park Plz, Ste 1700 Irvine, CA 92614		randy@gdrgroup.com	Email
*NOA - Request for Notice	H.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.D.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Claims Representative for the County of Kern	Kern County Treasurer and Tax Collector Office	Attn: Bankruptcy Division P.O. Box 579 Bakersfield, CA 93302-0579		bankruptcy@kerncounty.com	Email
*NOA - Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company	Nicolaides Fink Thorpe Michaelides Sullivan LLP	Attn: Matthew C Lovell 101 Montgomery St, Ste 2300 San Francisco, CA 94104		mlovel@nicolaidesllp.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Harris B Winsberg Attn: Matthew M Weiss Attn: Matthew G Roberts Attn: R David Gallo 303 Peachtree St NE, Ste 3600 Atlanta, Georgia 30308		hwinsberg@phrd.com mweiss@phrd.com mroberts@phrd.com dgallo@phrd.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Todd C Jacobs Attn: John E Bucheit 2 N Riverside Plz, Ste 1850 Chicago, IL 60606		tjacobs@phrd.com jbucheit@phrd.com	Email

VIA EMAIL

*NOA - Request for Notice	R.C.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F. Jr.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Christina M. Lincoln 2121 Ave of the Stars, Ste 2800 Los Angeles, CA 90067	310-229-5800	clincoln@robinskaplan.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Melissa M D'Alelio Attn: Taylore E Karpa Schollard Attn: Michele N Detherage 800 Boylston St, Ste 2500 Boston, MA 02199	617-267-8288	mdalelio@robinskaplan.com tkarpa@robinskaplan.com mdetherage@robinskaplan.com	Email
*NOA - Request for Notice	Rosalie Marcic	Attn: Jeannette A. Vaccaro, Esq. 315 St., 10th Fl San Francisco, CA 94104	415-366-3237	jv@jvlaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Ruggeri Parks Weinberg LLP	Attn: Annette P Rolain Attn: Joshua Weinberg 1875 K St NW, Ste 600 Washington, DC 20006-1251		Arolain@ruggerilaw.com jweinberg@ruggerilaw.com	Email
Debtor's Counsel	Sheppard, Mullin, Richter & Hampton LLP	Attn: Ori Katz Attn: Alan H Martin 4 Embarcadero Ctr, 17th Fl San Francisco, CA 94111-4109		amartin@sheppardmullin.com okatz@sheppardmullin.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Andrew T Frankel Attn: Michael H Torkin Attn: David Elbaum 425 Lexington Ave New York, NY 10017	212-455-2502	afrankel@stblaw.com michael.torkin@stblaw.com david.elbaum@stblaw.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Pierce A MacConaghy 2475 Hanover St Palo Alto, CA 94304	650-251-5002	pierce.macconaghy@stblaw.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Sinnott, Puebla, Campagne & Curet, APLC	Attn: Blaise S Curet 2000 Powell St, Ste 830 Emeryville, CA 94608		bcuret@spcclaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Smith Ellison	Attn: Michael W Ellison 2151 Michelson Dr, Ste 185 Irvine, CA 92612	949-442-1515	mellison@sehlaw.com	Email

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT FOR PACHULSKI STANG
ZIEHL & JONES LLP (OCTOBER 2023)**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its monthly professional fee statement for the period October 1, 2023 to October 31, 2023 (the “Fee Period”), pursuant to the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* (the “Compensation Order”), entered on October 16, 2023 [ECF No. 212]. The total fees and expenses incurred by PSZJ on behalf of the Committee for the Fee Period are as follows:

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

Period	Fees	Expenses	Total
October 1, 2023 – October 31, 2023	\$193,022.00 ¹	\$2,226.07	\$195,248.07
Net Total Allowed Payments this Statement Period: (80% of fees and 100% of expenses)	\$154,417.60	\$2,226.07	\$156,643.67

Attached hereto at **Exhibit 1** is PSZJ's itemized billing statement for its fees and expenses billed during the Fee Period. Pursuant to the Compensation Order, the Net Total Allowed Payments detailed in the chart above shall be paid from funds held by the estate of the Debtor The Roman Catholic Archbishop of San Francisco unless an objection is filed with the Clerk of the Court and served upon PSZJ within *14 days after the date of service* of this monthly professional fee statement.

Dated: December 20, 2023

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Gillian N. Brown
Gillian N. Brown

Counsel to the Official Committee of Unsecured
Creditors

¹ PSZJ billed fees in the amount of \$201,905.50 during the Fee Period but seeks compensation only for \$193,022.00. As set forth at paragraph 2 of the *Supplemental Declaration of John W. Lucas in Support of Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Doc. No. 216], PSZJ billed its time during the Fee Period on an hourly basis using its regular hourly rates and seeks be reimbursed by the Debtor according to its customary reimbursement policies, *provided, however*, that PSZJ discounted its total fees during the Fee Period to the lesser of the amount billed using regular hourly rates (here, \$201,905.50) and a blended hourly rate of \$1,050 (here, \$193,022.00).

Furthermore, PSZJ will contribute ten percent of all fees it receives in this case on a final basis to a settlement trust that is approved as part of a plan of reorganization. As such fees are paid, PSZJ will hold those funds in a trust account until a settlement trust is established through a plan of reorganization.

EXHIBIT 1

ABBREVIATIONS KEY:

BB = Burns Bair LLP
PSZJ = Pachulski Stang Ziehl & Jones LLP
SCC = state court counsel

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Archdiocese of SF O.C.C.

December 19, 2023
Invoice 135996
Client 05068.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 10/31/2023

FEES	\$201,905.50
EXPENSES	\$2,226.07
COURTESY DISCOUNT	-\$8,883.50
TOTAL CURRENT CHARGES	\$195,248.07
BALANCE FORWARD	\$72,021.56
TOTAL BALANCE DUE	\$267,269.63

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1,395.00	9.70	\$13,531.50
DG	Grassgreen, Debra I.	Partner	1,550.00	1.50	\$2,325.00
JIS	Stang, James I.	Partner	1,695.00	23.10	\$39,154.50
JWL	Lucas, John W.	Partner	1,150.00	25.10	\$28,865.00
KHB	Brown, Kenneth H.	Partner	1,525.00	7.40	\$11,285.00
BMM	Michael, Brittany Mitchell	Counsel	875.00	82.40	\$72,100.00
GNB	Brown, Gillian N.	Counsel	975.00	22.90	\$22,327.50
BDD	Dassa, Beth D.	Paralegal	545.00	22.60	\$12,317.00
			<hr/>		<hr/>
			194.70		\$201,905.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	0.50	\$519.50
AC	Avoidance Action Analysis	0.80	\$1,271.00
BL	Bankruptcy Litigation	62.20	\$67,755.00
CA	Case Administration	9.40	\$8,747.00
CO	Claims Administration and Objections	39.30	\$39,159.00
CP	PSZJ Compensation	0.70	\$381.50
FD	First/Second Day Matters	8.80	\$8,885.00
FF	Financial Filings	0.20	\$109.00
GC	General Creditors' Committee	44.40	\$46,357.00
HE	Hearings	0.50	\$575.00
IC	Insurance Coverage	0.80	\$1,356.00
MC	Meetings of and Communications with Creditors	12.30	\$13,953.00
ME	Mediation	0.10	\$169.50
RP	PSZJ Retention	6.30	\$5,169.50
RPO	Other Professional Retention	7.70	\$6,427.00
SL	Stay Litigation	0.70	\$1,071.50
		<hr/> 194.70	<hr/> \$201,905.50

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 4
Invoice 135996
December 19, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$980.76
Lexis/Nexis- Legal Research	\$39.03
Litigation Support Vendors	\$180.00
Pacer - Court Research	\$179.90
Reproduction Expense - @0.20 per page	\$142.60
Travel Expense	\$688.88
Transcript	\$14.90
	<hr/>
	\$2,226.07

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
10/03/2023	BMM	AA	Call with J. Stang and J. Lucas (in part) regarding discovery, DLF, and other case issues.	0.40	875.00	\$350.00
10/26/2023	JIS	AA	Call with J. Lucas regarding investments.	0.10	1,695.00	\$169.50
				0.50		\$519.50
Avoidance Action Analysis						
10/30/2023	JIS	AC	Draft email to state court counsel regarding avoidance action and standing.	0.30	1,695.00	\$508.50
10/31/2023	KHB	AC	Review draft email from J. Stang re avoidance of transaction (.2); confer with J. Stang re same (.3).	0.50	1,525.00	\$762.50
				0.80		\$1,271.00
Bankruptcy Litigation						
10/02/2023	BMM	BL	Revise draft litigation hold letter.	0.30	875.00	\$262.50
10/02/2023	BMM	BL	Revise draft litigation hold letter.	0.20	875.00	\$175.00
10/02/2023	BMM	BL	Communications with S. Lee regarding litigation hold letter.	0.20	875.00	\$175.00
10/02/2023	KHB	BL	Review draft litigation hold letter (.3); emails to B. Michael re proposed revisions (.2); confer with J. Lucas re same (.2).	0.70	1,525.00	\$1,067.50
10/04/2023	BMM	BL	Edit draft confidentiality agreement.	0.60	875.00	\$525.00
10/04/2023	JIS	BL	Review confidentiality agreement.	0.20	1,695.00	\$339.00
10/04/2023	KHB	BL	Review and revise proposed protective order (4.8); emails with B. Michael re same (.2); emails with J. Lucas re same (.2).	5.20	1,525.00	\$7,930.00
10/06/2023	BMM	BL	Revise draft confidentiality agreement.	0.50	875.00	\$437.50
10/09/2023	AWC	BL	Emails with Committee and team regarding 2004 motion (.2); and review prior pleadings (.5).	0.70	1,395.00	\$976.50
10/09/2023	BMM	BL	Call with BRG (in part), J. Stang and J. Lucas regarding discovery and other case issues.	1.50	875.00	\$1,312.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/09/2023	GNB	BL	Emails A. Caine and B. Dassa regarding Rule 2004 to Debtor (.1); communications with M. Babcock regarding same (.1).	0.20	975.00	\$195.00
10/09/2023	GNB	BL	Call with J. Lucas regarding Rule 2004 motion to Debtor and wage motion response.	0.20	975.00	\$195.00
10/09/2023	GNB	BL	Call with J. Stang regarding Rule 2004 document requests.	0.10	975.00	\$97.50
10/09/2023	GNB	BL	Revise common interest and confidentiality agreement between Committee counsel and state court counsel.	1.40	975.00	\$1,365.00
10/09/2023	KHB	BL	Revision to confidentially agreement (.5); emails from J. Lucas and SCC re same (.3).	0.80	1,525.00	\$1,220.00
10/10/2023	AWC	BL	Discussions with J. Stang and BRG regarding discovery.	0.30	1,395.00	\$418.50
10/10/2023	JIS	BL	Conference call with BRG, J. Lucas, B. Michael regarding financial discovery.	0.60	1,695.00	\$1,017.00
10/11/2023	AWC	BL	Emails and call with BRG and team regarding discovery, financial information.	0.60	1,395.00	\$837.00
10/12/2023	AWC	BL	Call with team regarding 2004 motion/requests and review prior requests (.70); emails with BRG regarding financial information requests and review draft requests (.40).	1.10	1,395.00	\$1,534.50
10/12/2023	BMM	BL	Meeting with A. Caine and G. Brown regarding 2004 motion (.3); prepare for same (.1).	0.40	875.00	\$350.00
10/12/2023	GNB	BL	Call with A. Caine and B. Michael regarding Rule 2004 document requests for Archdiocese.	0.30	975.00	\$292.50
10/13/2023	BMM	BL	Review BRG discovery list.	0.40	875.00	\$350.00
10/13/2023	BMM	BL	Meet with M. Babcock regarding discovery list.	0.50	875.00	\$437.50
10/16/2023	AWC	BL	Read memo regarding St. Jude Center, proposed sale.	0.90	1,395.00	\$1,255.50
10/16/2023	BMM	BL	Prepare due diligence requests for the 2004 motion.	1.80	875.00	\$1,575.00
10/16/2023	BMM	BL	Revise requests for 2004.	1.60	875.00	\$1,400.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/16/2023	GNB	BL	Email with PSZJ team regarding Rule 2004 requests.	0.10	975.00	\$97.50
10/16/2023	GNB	BL	Draft portions of Exhibit A to Rule 2004 document requests to Debtor (2.9); emails PSZJ team regarding same (.2).	3.10	975.00	\$3,022.50
10/17/2023	AWC	BL	Emails with BRG and team regarding document requests and review/revise requests.	1.20	1,395.00	\$1,674.00
10/17/2023	BMM	BL	Further revise discovery requests for 2004 motion.	1.70	875.00	\$1,487.50
10/17/2023	GNB	BL	Review A. Caine edits to proposed Rule 2004 document requests to Debtor (.1); emails with PSZJ team regarding same (.1).	0.20	975.00	\$195.00
10/17/2023	GNB	BL	Revise Rule 2004 document requests directed to Archdiocese.	0.50	975.00	\$487.50
10/17/2023	JIS	BL	Review due diligence list and comment.	0.90	1,695.00	\$1,525.50
10/18/2023	AWC	BL	Read revised document requests and emails with team thereon.	0.40	1,395.00	\$558.00
10/20/2023	BMM	BL	Draft 2004 Motion requesting Archdiocese & Affiliate information.	3.50	875.00	\$3,062.50
10/22/2023	GNB	BL	Revise Rule 2004 requests directed to Debtor, including document requests, instructions, and definitions.	0.70	975.00	\$682.50
10/23/2023	AWC	BL	Emails with team regarding document requests/issues/approach (.2); and read revised requests/emails to Committee (3).	0.50	1,395.00	\$697.50
10/23/2023	BDD	BL	Case research for B. Michael re 2004 motion (.70) and email B. Michael re same (.10).	0.80	545.00	\$436.00
10/23/2023	BMM	BL	Draft 2004 Motion requesting Archdiocese & Affiliate information.	1.10	875.00	\$962.50
10/23/2023	BMM	BL	Draft 2004 Motion requesting Archdiocese & Affiliate information.	3.00	875.00	\$2,625.00
10/23/2023	BMM	BL	Revise requests for 2004.	0.70	875.00	\$612.50
10/23/2023	BMM	BL	Draft 2004 Motion requesting Archdiocese & Affiliate information.	2.20	875.00	\$1,925.00
10/23/2023	GNB	BL	Email with PSZJ team regarding Rule 2004 document requests.	0.10	975.00	\$97.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/24/2023	AWC	BL	Emails with team regarding discovery requests/revision.	0.40	1,395.00	\$558.00
10/24/2023	BMM	BL	Draft 2004 Motion requesting Archdiocese & Affiliate information.	0.80	875.00	\$700.00
10/24/2023	JIS	BL	Review Rule 2004 motion.	0.20	1,695.00	\$339.00
10/25/2023	AWC	BL	Review and revise draft 2004 motion (1.0); and emails with team thereon (.1).	1.10	1,395.00	\$1,534.50
10/26/2023	AWC	BL	Emails with team regarding 2004 motion.	0.40	1,395.00	\$558.00
10/26/2023	BMM	BL	Review case law for 2004 motion.	2.10	875.00	\$1,837.50
10/26/2023	GNB	BL	Call with J. Stang regarding Rule 2004 document requests directed to the Archdiocese.	0.10	975.00	\$97.50
10/26/2023	GNB	BL	Email with PSZJ team regarding Rule 2004 document requests.	0.20	975.00	\$195.00
10/27/2023	AWC	BL	Research regarding and review revised 2004 motion and emails with team thereon.	0.60	1,395.00	\$837.00
10/27/2023	BMM	BL	Revise 2004 motion.	1.10	875.00	\$962.50
10/28/2023	GNB	BL	Revise Rule 2004 document requests directed to Archdiocese.	5.10	975.00	\$4,972.50
10/29/2023	GNB	BL	Revise Rule 2004 document requests directed to Archdiocese (1.6); email PSZJ team regarding same (.1).	1.70	975.00	\$1,657.50
10/30/2023	AWC	BL	Review and revise 2004 motion and document requests.	0.90	1,395.00	\$1,255.50
10/30/2023	GNB	BL	Revise draft Rule 2004 motion, including exhibits thereto (.5); call with J. Stang regarding same (.3); email with PSZJ team regarding same (.1).	0.90	975.00	\$877.50
10/30/2023	JIS	BL	Revise Rule 2004 definitions.	0.10	1,695.00	\$169.50
10/30/2023	JIS	BL	Telephone call with G. Brown regarding Rule 2004 definitions.	0.30	1,695.00	\$508.50
10/31/2023	AWC	BL	Emails with team regarding 2004 motion and read revised versions.	0.60	1,395.00	\$837.00
10/31/2023	GNB	BL	Finalize Rule 2004 ex parte application (1.4); email PSZJ team regarding same (.1); call with J. Lucas regarding same (.1).	1.60	975.00	\$1,560.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2023	JIS	BL	Review transmittal emails for Rule 2004 exams.	0.20	1,695.00	\$339.00
10/31/2023	JWL	BL	Review and comment on Committee's Bankruptcy Rule 2004 application (1.5); calls with G. Brown regarding same (.3).	1.80	1,150.00	\$2,070.00
				<u>62.20</u>		<u>\$67,755.00</u>

Case Administration

10/02/2023	BDD	CA	Email to/call with G. Brown re critical dates memo.	0.10	545.00	\$54.50
10/02/2023	JIS	CA	Call with Debtor's counsel regarding 341 meeting, bar date, DLF, credibly accused list.	0.90	1,695.00	\$1,525.50
10/03/2023	BDD	CA	Review docket and update critical dates memo re same (.50); multiple emails to/calls with G. Brown re further updates to calendar (.20); circulate critical dates memo to PSZJ team (.10); emails B. Anavim and M. Kulick re same (.10).	0.90	545.00	\$490.50
10/03/2023	JIS	CA	Call with J. Lucas regarding call with Debtor's counsel and status.	0.70	1,695.00	\$1,186.50
10/09/2023	BDD	CA	Emails B. Michael and N. Brown re standing orders for case transcripts.	0.10	545.00	\$54.50
10/09/2023	BMM	CA	Update work-in-progress memo (.7); revise meeting minutes (.7); prepare Committee dropbox (.5).	1.90	875.00	\$1,662.50
10/10/2023	BDD	CA	Review docket and update critical dates memo re same (.30); emails PSZJ team and N. Brown re same (.20).	0.50	545.00	\$272.50
10/10/2023	BDD	CA	Email N. Brown re standing order requests for transcripts (.10); email B. Michael re same (.10).	0.20	545.00	\$109.00
10/12/2023	BDD	CA	Confer with Omni re service lists (.20) and emails G. Brown and N. de Leon re same (.10).	0.30	545.00	\$163.50
10/12/2023	BMM	CA	Update work-in-progress memo.	0.50	875.00	\$437.50
10/13/2023	BDD	CA	Email N. Brown re hearing transcript (10/12 hearing).	0.10	545.00	\$54.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/13/2023	GNB	CA	Email with PSZJ team regarding error on email address from noticing agent master service list.	0.10	975.00	\$97.50
10/16/2023	BMM	CA	Review emails, critical dates memo and outstanding tasks to update work-in-progress memo.	0.80	875.00	\$700.00
10/17/2023	BDD	CA	Review docket and update critical dates memo re same (.30); email PSZJ team re same (.10).	0.40	545.00	\$218.00
10/17/2023	GNB	CA	Emails B. Dassa regarding edits to critical dates calendar; emails B. Dassa regarding Omni service of Committee papers.	0.10	975.00	\$97.50
10/18/2023	BDD	CA	Email G. Brown re Zoom instructions for Judge Montali's hearings.	0.10	545.00	\$54.50
10/30/2023	BDD	CA	Email G. Brown re updating critical dates memo.	0.10	545.00	\$54.50
10/30/2023	BMM	CA	Update work-in-progress memo and send to team.	0.90	875.00	\$787.50
10/31/2023	BDD	CA	Review docket and update critical dates memo re same (.20); email PSZJ team re same (.10); email B. Anavim and M. Kulick re same (.10).	0.40	545.00	\$218.00
10/31/2023	JIS	CA	Status call with Debtor.	0.30	1,695.00	\$508.50
				9.40		\$8,747.00

Claims Administration and Objections

10/03/2023	BMM	CO	Analyze bar date filings in trial cases.	0.50	875.00	\$437.50
10/04/2023	BMM	CO	Analyze bar date filings in trial cases.	0.70	875.00	\$612.50
10/06/2023	BMM	CO	Respond to questions regarding claims objections.	0.70	875.00	\$612.50
10/16/2023	BMM	CO	Call with J. Stang and J. Lucas (in part) regarding bar date litigation and other case issues.	0.60	875.00	\$525.00
10/17/2023	BMM	CO	Revise draft bar date documents including comparison to Dioceses of Santa Rosa, Oakland, and Ogdensburg bar date orders.	4.50	875.00	\$3,937.50
10/18/2023	BMM	CO	Analyze bar date filings in Diocese of Santa Rosa, Diocese of Oakland, and Diocese of Ogdensburg cases.	3.50	875.00	\$3,062.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/18/2023	BMM	CO	Incorporate J. Stein edits to draft survivor form.	0.50	875.00	\$437.50
10/18/2023	BMM	CO	Call with J. Stang regarding edits to bar date documents.	0.60	875.00	\$525.00
10/18/2023	BMM	CO	Draft summary of Dioceses of Oakland and Santa Rosa bar date litigation and 2004 litigation.	0.50	875.00	\$437.50
10/18/2023	BMM	CO	Incorporate J. Stein edits to draft survivor form.	0.50	875.00	\$437.50
10/18/2023	BMM	CO	Incorporate J. Stang edits to bar date documents.	0.40	875.00	\$350.00
10/18/2023	BMM	CO	Draft summary of Dioceses of Oakland and Santa Rosa bar date litigation and 2004 litigation.	0.50	875.00	\$437.50
10/18/2023	GNB	CO	Emails with PSZJ team regarding bar date.	0.10	975.00	\$97.50
10/18/2023	JIS	CO	Telephone call with B. Michael to review bar date pleadings.	0.60	1,695.00	\$1,017.00
10/18/2023	JIS	CO	Review draft proof of claim materials.	0.30	1,695.00	\$508.50
10/18/2023	JWL	CO	Review revised proof of claim form, order, and notices and provide comments (1.0).	1.00	1,150.00	\$1,150.00
10/19/2023	BDD	CO	Review bar date motion and email B. Anavim and M. Kulick re same.	0.10	545.00	\$54.50
10/19/2023	BMM	CO	Call with J. Stein regarding bar date documents.	0.50	875.00	\$437.50
10/20/2023	BMM	CO	Further revise bar date documents based on state court counsel feedback.	2.00	875.00	\$1,750.00
10/23/2023	BMM	CO	Further revise bar date documents based on state court counsel feedback.	0.50	875.00	\$437.50
10/23/2023	BMM	CO	Prepare and send redlines to bar date documents for Debtor's counsel.	0.30	875.00	\$262.50
10/23/2023	JWL	CO	Research regarding proof of claim related issues (2.0).	2.00	1,150.00	\$2,300.00
10/24/2023	BMM	CO	Call with J. Stein regarding bar date documents.	0.60	875.00	\$525.00
10/27/2023	BMM	CO	Meeting with J. Lucas and Debtor's counsel regarding bar date filing.	1.70	875.00	\$1,487.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2023	JWL	CO	Review proof of claim forms, order, and confidentiality agreement (1.2); call with B. Michael and Debtor's counsel regarding proof of claim form and order (1.5).	2.70	1,150.00	\$3,105.00
10/30/2023	BMM	CO	Meeting with J. Stang, J. Bair, and T. Burns regarding bar date motion.	0.30	875.00	\$262.50
10/30/2023	BMM	CO	Analyze updated bar date documents from the Archdiocese.	1.00	875.00	\$875.00
10/30/2023	BMM	CO	Analyze draft bar date documents from Archdiocese.	0.90	875.00	\$787.50
10/30/2023	DG	CO	Call with J. Lucas re: bar date and claim supplement.	0.30	1,550.00	\$465.00
10/30/2023	GNB	CO	Call with J. Lucas regarding bar date; review/J. Stang email to SCC regarding proof of claim issues for bar date motion.	0.10	975.00	\$97.50
10/30/2023	JIS	CO	Telephone call with J. Lucas regarding bar date subpoena.	0.40	1,695.00	\$678.00
10/30/2023	JIS	CO	Telephone call with B. Michael regarding bar date subpoena.	0.10	1,695.00	\$169.50
10/30/2023	JIS	CO	Telephone call with I. Scharf regarding bar date subpoena.	0.20	1,695.00	\$339.00
10/30/2023	JIS	CO	Telephone call with B. Michael regarding bar date objection.	0.20	1,695.00	\$339.00
10/30/2023	JIS	CO	Telephone call with Burns Bair and B. Michael regarding bar date.	0.30	1,695.00	\$508.50
10/30/2023	JIS	CO	Telephone call with J. Anderson regarding bar date.	0.20	1,695.00	\$339.00
10/30/2023	JIS	CO	Draft email to state court counsel regarding bar date.	0.10	1,695.00	\$169.50
10/30/2023	JIS	CO	Call B. Michael regarding Archdiocese changes to bar date.	0.10	1,695.00	\$169.50
10/31/2023	BMM	CO	Draft objection to bar date motion.	0.90	875.00	\$787.50
10/31/2023	BMM	CO	Draft objection to bar date motion.	2.30	875.00	\$2,012.50
10/31/2023	BMM	CO	Draft objection to bar date motion (with J. Stang in part).	3.90	875.00	\$3,412.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/31/2023	BMM	CO	Draft objection to bar date motion (with J. Stang in part).	0.80	875.00	\$700.00
10/31/2023	DG	CO	Review email from J. Stang re: bar date motion (.1); call with J. Stang re: same (.4); call with J. Lucas re: same (.2).	0.70	1,550.00	\$1,085.00
10/31/2023	JIS	CO	Review email regarding bar date motions and review bar date pleadings.	0.60	1,695.00	\$1,017.00
				39.30		\$39,159.00

PSZJ Compensation

10/04/2023	BDD	CP	Emails G. Brown, B. Michael and B. Anavim re interim compensation procedure deadlines.	0.20	545.00	\$109.00
10/10/2023	BDD	CP	Email N. Brown re hearing on ordinary course professionals and interim compensation procedures motion.	0.10	545.00	\$54.50
10/16/2023	BDD	CP	Email J. Lucas, B. Michael and G. Brown re PSZJ monthly fee statements.	0.10	545.00	\$54.50
10/17/2023	BDD	CP	Review interim compensation procedures order (.10) and emails B. Anavim and M. Kulick re same (.10).	0.20	545.00	\$109.00
10/26/2023	BDD	CP	Email J. Lucas and G. Brown re PSZJ September fee statement.	0.10	545.00	\$54.50
				0.70		\$381.50

First/Second Day Matters

10/03/2023	JWL	FD	Call with J. Stang re wage motion and cash management (.5); call with O. Katz and P. Pascuzzi re wage motion and cash management (.3).	0.80	1,150.00	\$920.00
10/05/2023	JWL	FD	Call with P. Pascuzzi re general case administration issues and wage order (.5); calls with J. Stang re accused list and wage order issues (.6).	1.10	1,150.00	\$1,265.00
10/09/2023	JWL	FD	Email with BRG team re cash management issues and investment of Debtor cash (.3); call with G. Brown re wage motion response and 2004 issues (.2).	0.50	1,150.00	\$575.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/10/2023	GNB	FD	Review filed documents relevant to Committee's response to emergency motion to pay certain employees (.5); Begin drafting response (.2).	0.70	975.00	\$682.50
10/12/2023	BDD	FD	Review deadlines and email J. Lucas and G. Brown re opposition to respond to Debtor's wage motion.	0.10	545.00	\$54.50
10/12/2023	GNB	FD	Review filed documents relevant to Committee's response to emergency motion to pay certain employees (.3); research for factual supplements to response (.6); continue drafting response (.7); call with J. Lucas regarding same (.1).	1.70	975.00	\$1,657.50
10/12/2023	GNB	FD	Revise response to emergency motion to pay certain employees (.6); email with PSZJ team regarding filing and service of Committee's response to emergency motion to pay certain employees (.1).	0.70	975.00	\$682.50
10/12/2023	JWL	FD	Review and revise response to wage motion and final order (.8).	0.80	1,150.00	\$920.00
10/13/2023	GNB	FD	Revise Committee's response to emergency motion to pay certain employees.	0.40	975.00	\$390.00
10/18/2023	BDD	FD	Email N. Brown re 10/12 hearing transcript.	0.10	545.00	\$54.50
10/18/2023	BDD	FD	Email eScribers re hearing transcript (10/12 hearing).	0.10	545.00	\$54.50
10/18/2023	BDD	FD	Email PSZJ team re 10/12 hearing transcript.	0.10	545.00	\$54.50
10/20/2023	GNB	FD	Review Debtor reply on motion for payment of wages; email PSZJ team regarding same.	0.10	975.00	\$97.50
10/23/2023	BDD	FD	Email G. Brown re 10/12 hearing transcript.	0.10	545.00	\$54.50
10/24/2023	JWL	FD	Call with O. Katz regarding cash management motion (.1); review Debtor reply to cash mgt. objection (.5).	0.60	1,150.00	\$690.00
10/25/2023	BDD	FD	Emails PSZJ team re final hearing on cash management and wage motions (.10); call to court clerk re same (.10).	0.20	545.00	\$109.00
10/25/2023	JWL	FD	Call with Debtor's counsel regarding cash management and investment of funds (.4).	0.40	1,150.00	\$460.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/27/2023	BDD	FD	Review hearing transcripts received to date (.10) and emails B. Jennings at Pascuzzi re same (.20).	0.30	545.00	\$163.50
				<u>8.80</u>		<u>\$8,885.00</u>

Financial Filings

10/23/2023	BDD	FF	Review August and September MORs (.10) and email BRG team re same (.10).	0.20	545.00	\$109.00
				<u>0.20</u>		<u>\$109.00</u>

General Creditors' Committee

10/02/2023	BMM	GC	Prepare agenda and other materials for Committee meeting on ongoing case issues.	0.90	875.00	\$787.50
10/02/2023	GNB	GC	Revise and edit Committee Bylaws.	1.00	975.00	\$975.00
10/03/2023	BMM	GC	Draft presentation on the chapter 11 process for the Committee.	1.70	875.00	\$1,487.50
10/03/2023	GNB	GC	Email B. Dassa regarding edits to information to be emailed today to Committee and SCC (.1); email B. Michael and D. Hinojosa regarding same; email PSZJ team regarding same (.1).	0.20	975.00	\$195.00
10/03/2023	JWL	GC	Respond to email from Committee chairs regarding case administration issues (.5); email to entire committee re same (.3).	0.80	1,150.00	\$920.00
10/05/2023	BDD	GC	Review Committee bylaws (.20) and emails B. Michael and N. Brown re same (.10).	0.30	545.00	\$163.50
10/05/2023	BMM	GC	Call with J. Lucas regarding Committee meeting and other case issues.	0.20	875.00	\$175.00
10/05/2023	BMM	GC	Participate in and take minutes at Committee meeting regarding ongoing case issues.	1.40	875.00	\$1,225.00
10/05/2023	BMM	GC	Communications with Committee and professionals regarding interviews.	0.50	875.00	\$437.50
10/05/2023	BMM	GC	Communications with Committee members regarding upcoming meetings and bylaws.	0.90	875.00	\$787.50
10/05/2023	BMM	GC	Draft presentation on the chapter 11 process for the Committee.	1.00	875.00	\$875.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2023	BMM	GC	Draft presentation on the chapter 11 process for the Committee.	0.70	875.00	\$612.50
10/05/2023	JIS	GC	Committee call.	1.30	1,695.00	\$2,203.50
10/05/2023	JWL	GC	Call with B. Michaels re preparations for 10/5 committee meeting (.2); call with S. Moreno regarding open committee issues (.4).	0.60	1,150.00	\$690.00
10/05/2023	KHB	GC	Emails with J. Lucas re common interest agreement.	0.20	1,525.00	\$305.00
10/06/2023	BDD	GC	Review Committee by-laws/signatures (.10) and emails B. Michael and N. Brown re same (.10).	0.20	545.00	\$109.00
10/06/2023	BMM	GC	Review chart of diocesan bankruptcies for Committee review.	0.20	875.00	\$175.00
10/06/2023	BMM	GC	Draft common interest agreement.	0.90	875.00	\$787.50
10/06/2023	JIS	GC	Draft email to state court counsel and Committee regarding wage motion.	0.40	1,695.00	\$678.00
10/08/2023	JWL	GC	Respond to email from financial advisory interviewee (.5).	0.50	1,150.00	\$575.00
10/09/2023	BMM	GC	Participate in meeting with the Committee interviewing FAs and discussing other ongoing case issues.	1.30	875.00	\$1,137.50
10/09/2023	BMM	GC	Prepare documents for distribution to Committee.	0.60	875.00	\$525.00
10/09/2023	JWL	GC	Prepare for (.3) and attend Committee meeting regarding financial advisor interviews (1.3).	1.60	1,150.00	\$1,840.00
10/10/2023	GNB	GC	Further revise common interest and confidentiality agreement between Committee counsel and state court counsel.	0.20	975.00	\$195.00
10/10/2023	JIS	GC	Final review of common interest agreement.	0.10	1,695.00	\$169.50
10/10/2023	JWL	GC	Call with J. Stang, B. Michaels, and BRG team regarding work streams and investment accounts (1.7).	1.70	1,150.00	\$1,955.00
10/11/2023	BMM	GC	Call with J. Stang regarding Committee meeting.	0.40	875.00	\$350.00
10/12/2023	BMM	GC	Communications with Committee regarding in person meeting.	0.20	875.00	\$175.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2023	JIS	GC	Prepare for committee meeting, including reviewing agenda (.1.); attend Committee meeting (partial) (.90).	1.00	1,695.00	\$1,695.00
10/12/2023	JWL	GC	Prepare for (.3) and attend weekly committee update call (1.0); emails with Committee regarding open action items (.3).	1.60	1,150.00	\$1,840.00
10/13/2023	GNB	GC	Draft email to Committee and state court counsel regarding recent developments in case.	0.10	975.00	\$97.50
10/16/2023	BDD	GC	Email B. Michael re weekly Committee meetings.	0.10	545.00	\$54.50
10/17/2023	BDD	GC	Review by-laws and address issues re same (.30); emails B. Michael and N. Brown re same (.20).	0.50	545.00	\$272.50
10/17/2023	BMM	GC	Communications with Committee members regarding upcoming meetings.	0.40	875.00	\$350.00
10/17/2023	JIS	GC	Telephone call with B. Michael regarding Committee agenda.	0.40	1,695.00	\$678.00
10/18/2023	BDD	GC	Email B. Michael re weekly Committee meetings.	0.10	545.00	\$54.50
10/18/2023	BDD	GC	Email N. Brown re finalized bylaws.	0.10	545.00	\$54.50
10/18/2023	BDD	GC	Email B. Michael re finalized bylaws.	0.10	545.00	\$54.50
10/18/2023	BDD	GC	Review 10/19 committee meeting agenda.	0.10	545.00	\$54.50
10/18/2023	BMM	GC	Communication with SCC regarding draft bar date orders.	0.30	875.00	\$262.50
10/18/2023	JIS	GC	Telephone call with media regarding child protection issues.	0.60	1,695.00	\$1,017.00
10/18/2023	JIS	GC	Review meeting materials regarding increased child protection cap.	0.20	1,695.00	\$339.00
10/18/2023	JWL	GC	Review information from debtor re increased expenses under survivor assistance program (.4); email to committee re same and recommendation (.5).	0.90	1,150.00	\$1,035.00
10/19/2023	BDD	GC	Participate in weekly Committee call (1.80); prepare minutes and circulate to B. Michael re same (.50).	2.30	545.00	\$1,253.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/19/2023	BDD	GC	Review common interest agreement and signatures received (.20) and emails N. Brown re same (.10).	0.30	545.00	\$163.50
10/19/2023	BMM	GC	Communications with special insurance counsel candidates regarding meeting.	0.40	875.00	\$350.00
10/19/2023	BMM	GC	Participate in Committee meeting including special insurance counsel interviews and discussion of other case matters.	1.90	875.00	\$1,662.50
10/19/2023	JIS	GC	Call with SCC regarding bar date, discovery, and claims reviewer.	1.20	1,695.00	\$2,034.00
10/20/2023	BDD	GC	Email N. Brown re common interest agreement.	0.10	545.00	\$54.50
10/20/2023	JWL	GC	Prepare for (.6) and attend call with counsel to committee members regarding comments to proof of claim form and related documents (1.2).	1.80	1,150.00	\$2,070.00
10/23/2023	BDD	GC	Emails B. Michael and N. Brown re common interest agreement.	0.20	545.00	\$109.00
10/23/2023	BMM	GC	Call with J. Stein regarding Committee confidentiality.	0.60	875.00	\$525.00
10/23/2023	BMM	GC	Communication with Committee regarding ongoing case issues.	0.60	875.00	\$525.00
10/25/2023	BMM	GC	Email communications with team and Committee regarding upcoming meetings.	0.90	875.00	\$787.50
10/25/2023	JIS	GC	Call with B. Michael regarding status for Committee call.	0.10	1,695.00	\$169.50
10/26/2023	BDD	GC	Participate on weekly Committee call (1.20); prepare Committee minutes (.30); call with J. Stang re same (.10).	1.60	545.00	\$872.00
10/26/2023	BMM	GC	Participate in Committee meeting regarding ongoing case issues (1.2); prepare for same (.1).	1.30	875.00	\$1,137.50
10/26/2023	GNB	GC	Address Committee members and SCC at Committee meeting regarding Rule 2004 document requests.	0.60	975.00	\$585.00
10/26/2023	JIS	GC	Call with Committee (1.2); prepare for same (.2).	1.40	1,695.00	\$2,373.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/26/2023	JWL	GC	(Partial) Attend weekly committee meeting regarding case status and strategy (1.1).	1.10	1,150.00	\$1,265.00
10/30/2023	JIS	GC	Review slide presentation for Committee meeting.	0.20	1,695.00	\$339.00
10/30/2023	JIS	GC	Review and revise email to Committee regarding case update.	0.10	1,695.00	\$169.50
10/31/2023	BMM	GC	Call with J. Stang regarding presentation for Committee on chapter 11 process.	0.60	875.00	\$525.00
10/31/2023	JIS	GC	Call with B. Michael regarding Committee presentation for 11/12 meeting.	0.60	1,695.00	\$1,017.00
				44.40		\$46,357.00

Hearings

10/12/2023	JWL	HE	Attend hearing re ordinary course professionals motion and compensation procedures, including pre-hearing time.	0.50	1,150.00	\$575.00
				0.50		\$575.00

Insurance Coverage

10/28/2023	JIS	IC	Call T. Burns regarding Archdiocese of San Francisco insurance strategy.	0.20	1,695.00	\$339.00
10/30/2023	JIS	IC	Research regarding Committee rights to intervene in state court coverage action.	0.60	1,695.00	\$1,017.00
				0.80		\$1,356.00

Meetings of and Communications with Creditors

10/02/2023	GNB	MC	Email Committee and SCC regarding continued 341(a) hearing.	0.10	975.00	\$97.50
10/11/2023	JIS	MC	Review 341 transcripts for October 12, 2023 continued meeting.	1.00	1,695.00	\$1,695.00
10/11/2023	JWL	MC	Prepare agenda for weekly Committee meeting (.2) and preparations for 341 meeting (.3).	0.50	1,150.00	\$575.00
10/12/2023	BMM	MC	(Partial) Participate in continued 341 meeting.	2.80	875.00	\$2,450.00
10/12/2023	JIS	MC	Prepare for 341(a) hearing.	0.80	1,695.00	\$1,356.00
10/12/2023	JIS	MC	Attend 341(a) hearing.	3.00	1,695.00	\$5,085.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/12/2023	JIS	MC	Review 341(a) hearing with I. Scharf.	0.20	1,695.00	\$339.00
10/16/2023	BDD	MC	Emails B. Michael and N. Brown re continued 341a meeting (.10) and call with N. Brown re same (.10).	0.20	545.00	\$109.00
10/19/2023	BDD	MC	Email K. Moore re transcript of continued 341a meeting of creditors.	0.10	545.00	\$54.50
10/19/2023	BDD	MC	Email B. Michael re continued 341a meeting.	0.10	545.00	\$54.50
10/20/2023	BDD	MC	Email B. Michael re 10/12 continued meeting of creditors.	0.10	545.00	\$54.50
10/23/2023	BDD	MC	Address transcript issues re 341a continued meeting of creditors including call with J. Stang (.70); emails/calls with N. Brown re same (.60); emails G. Brown and B. Michael re same (.20), emails to/calls with UST re same (.10); emails transcription company re same (.20).	1.80	545.00	\$981.00
10/24/2023	BDD	MC	Review audio re 10/12 continued meeting of creditors (.40) and emails B. Michael, G. Brown, N. Brown, L. Canty, and transcript. service re same (.50); calls with/emails to S. Lee re same (.10); review audio for 9/28 original meeting of creditors, sent by UST (.10).	1.10	545.00	\$599.50
10/24/2023	JIS	MC	Review continued 341 transcript.	0.20	1,695.00	\$339.00
10/26/2023	BDD	MC	Email B. Michael re 10/12 341a hearing transcript.	0.10	545.00	\$54.50
10/26/2023	BDD	MC	Email K. Moore at eLitigation services re 10/12 hearing transcript.	0.10	545.00	\$54.50
10/27/2023	BDD	MC	Email PSZJ team re official 341 hearing transcript (10/12 continued meeting of creditors).	0.10	545.00	\$54.50
				12.30		\$13,953.00
Mediation						
10/31/2023	JIS	ME	Draft email regarding mediation candidates.	0.10	1,695.00	\$169.50
				0.10		\$169.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
PSZJ Retention						
10/03/2023	BDD	RP	Email G. Brown re PSZJ retention application.	0.10	545.00	\$54.50
10/03/2023	GNB	RP	Draft email to Committee Co-Chairs regarding PSZJ retention application.	0.10	975.00	\$97.50
10/05/2023	BMM	RP	Revise retention application.	0.80	875.00	\$700.00
10/05/2023	JWL	RP	Review and revise application to retain PSZJ and supporting declaration (1.0).	1.00	1,150.00	\$1,150.00
10/06/2023	BDD	RP	Prepare notice of PSZJ's retention application (.80) and multiple emails B. Michael re same (.40); revisions to PSZJ retention application (.40) and multiple emails to/calls with N. Brown re same (.50).	2.10	545.00	\$1,144.50
10/06/2023	BMM	RP	Communications with Co-Chairs regarding retention application.	0.20	875.00	\$175.00
10/06/2023	BMM	RP	Communications with B. Dassa and Co-Chairs regarding retention application.	0.70	875.00	\$612.50
10/09/2023	GNB	RP	Emails B. Dassa regarding PSZJ retention application issues.	0.10	975.00	\$97.50
10/12/2023	JWL	RP	Update proposed order re PSZJ retention in response to UST comments (.3); prepare supplemental declaration in support of PSZJ application (.5).	0.80	1,150.00	\$920.00
10/17/2023	BDD	RP	Emails J. Lucas and N. Brown re J. Lucas supplemental declaration in support of PSZJ retention application.	0.10	545.00	\$54.50
10/23/2023	BDD	RP	Email J. Lucas re lodgment of PSZJ retention order.	0.10	545.00	\$54.50
10/24/2023	BDD	RP	Emails J. Lucas and G. Brown re PSZJ retention order.	0.20	545.00	\$109.00
				6.30		\$5,169.50

Other Professional Retention

10/01/2023	DG	RPO	Review financial advisor candidates materials.	0.50	1,550.00	\$775.00
10/05/2023	BMM	RPO	Communications with potential professionals regarding materials for Committee review.	0.60	875.00	\$525.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
10/05/2023	JIS	RPO	Call and email financial advisor candidates regarding fees proposal.	0.10	1,695.00	\$169.50
10/06/2023	BMM	RPO	Communications with potential professionals regarding materials for Committee review.	0.20	875.00	\$175.00
10/16/2023	BDD	RPO	Email B. Michael re preparation of BRG's retention application.	0.10	545.00	\$54.50
10/17/2023	JIS	RPO	Review special insurance counsel emails.	0.60	1,695.00	\$1,017.00
10/18/2023	JIS	RPO	Telephone call with T. Burns regarding counsel candidates.	0.20	1,695.00	\$339.00
10/19/2023	BDD	RPO	Prepare BRG retention application and related pleadings (dec; order) (1.80); email B. Michael re same (.10).	1.90	545.00	\$1,035.50
10/19/2023	BDD	RPO	Review BRG retention in Diocese of Oakland case (.10) and email B. Michael and G. Brown re same (.10).	0.20	545.00	\$109.00
10/19/2023	BMM	RPO	Revise BRG retention application.	0.80	875.00	\$700.00
10/21/2023	BMM	RPO	Revise BRG retention application.	0.50	875.00	\$437.50
10/23/2023	BDD	RPO	Revisions to BRG retention application and related pleadings (.50) and emails B. Michael and N. Brown re same (.30); call with N. Brown re same (.10).	0.90	545.00	\$490.50
10/24/2023	BDD	RPO	Revisions to BRG retention application (.10) and emails B. Michael and N. Brown re same (.10); call with N. Brown re same (.10).	0.30	545.00	\$163.50
10/24/2023	BDD	RPO	Email J. Lucas and G. Brown re local rules regarding objection deadlines for retention applications.	0.10	545.00	\$54.50
10/25/2023	BDD	RPO	Email J. Lucas re BRG retention order.	0.10	545.00	\$54.50
10/26/2023	BDD	RPO	Email B. Michael re Burns Bair retention application.	0.10	545.00	\$54.50
10/26/2023	BDD	RPO	Email J. Lucas re revised proposed order and blackline for BRG retention application (.10); email to/call with N. Brown re same (.10).	0.20	545.00	\$109.00
10/30/2023	BDD	RPO	Revisions to BRG proposed order per UST comments (.10) and emails N. Brown re same (.10).	0.20	545.00	\$109.00
10/31/2023	BDD	RPO	Email J. Lucas re BRG revised retention order.	0.10	545.00	\$54.50

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 23
Invoice 135996
December 19, 2023

7.70

\$6,427.00

Stay Litigation

10/23/2023	JIS	SL	Telephone conference with J. Lucas regarding stay issues.	0.60	1,695.00	\$1,017.00
------------	-----	----	---	------	----------	------------

10/27/2023	BDD	SL	Email G. Brown re Motion for Relief from Stay filed by V. Castro.	0.10	545.00	\$54.50
------------	-----	----	---	------	--------	---------

0.70

\$1,071.50

TOTAL SERVICES FOR THIS MATTER:

\$201,905.50

Expenses

10/13/2023	RE	(345 @0.20 PER PG)	69.00
10/15/2023	OS	Prezi, platform for Committee presentation, BMM	180.00
10/19/2023	AF	Delta Airlines, Tkt 0062182302074, MN/SF/MN, 11/10 - 17/2023 for in-person meeting. Coach fare fully refundable, BMM	467.80
10/23/2023	LN	05068.00002 Lexis Charges for 10-23-23	11.47
10/23/2023	LN	05068.00002 Lexis Charges for 10-23-23	27.56
10/24/2023	RE	(240 @0.20 PER PG)	48.00
10/24/2023	RE	(8 @0.20 PER PG)	1.60
10/24/2023	TR	Sonix.AI, transcript of hearing on 10/24/2023	14.90
10/26/2023	AF	Southwest Airlines, Tkt 5262217719143, LAX/Oakland (rt), S. Moreno - Travel for Committee in-person meeting on Nov. 12.	512.96
10/26/2023	TE	Southwest Airlines, LA-Oakland CA, TKT#52680564045756, JIS	259.98
10/27/2023	TE	Delta airlines, SF-LA,TKT#00680564045781, JIS	378.90
10/27/2023	TE	Travel agency service, TKT#89008574427463, JIS	50.00
10/31/2023	RE	(120 @0.20 PER PG)	24.00
10/31/2023	PAC	Pacer - Court Research	179.90
Total Expenses for this Matter			\$2,226.07

A/R STATEMENT

Outstanding Balance from prior invoices as of 10/31/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
135790	09/30/2023	\$71,958.50	\$63.06	\$72,021.56
Total Amount Due on Current and Prior Invoices:				\$267,269.63

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

CERTIFICATE OF SERVICE

1 STATE OF CALIFORNIA)
2 CITY OF LOS ANGELES)

3 I, Maria R. Viramontes, am employed in the city and county of Los Angeles, State of
4 California. I am over the age of 18 and not a party to the within action; my business address is 10100
5 Santa Monica Blvd., Suite 1300, Los Angeles, California 90067.

6 On December 20, 2023, I caused to be served the **MONTHLY PROFESSIONAL FEE**
7 **STATEMENT FOR PACHULSKI STANG ZIEHL & JONES LLP (OCTOBER 2023)** in the
8 manner stated below:

9 <input checked="" type="checkbox"/>	TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document was served by the court via NEF and hyperlink to the document. On December 20, 2023, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below. See Attached
10 <input checked="" type="checkbox"/>	(BY MAIL) I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid at Los Angeles, California, in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit. The Honorable Judge Dennis Montali United States Bankruptcy Court Northern District of California 450 Golden Gate Avenue, 16th Floor San Francisco, CA 94102
11 <input checked="" type="checkbox"/>	(BY EMAIL) I caused to be served the above-described document by email to the parties indicated on the attached service list at the indicated email address. See Attached.

12 I declare under penalty of perjury, under the laws of the State of California and the United
13 States of America that the foregoing is true and correct.

14 Executed on December 20, 2023, at Los Angeles, California.

15 /s/ Maria R. Viramontes
16 Maria V. Viramontes

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Hagop T. Bedoyan on behalf of Interested Party The Roman Catholic Bishop of Fresno
hagop.bedoyan@mccormickbarstow.com, ecf@kleinlaw.com

Jason Blumberg on behalf of U.S. Trustee Office of the U.S. Trustee / SF
jason.blumberg@usdoj.gov, ustpregion17.sf.ecf@usdoj.gov

John Bucheit on behalf of Interested Party Appalachian Insurance Company
jbucheit@phrd.com

George Calhoun on behalf of Interested Party Century Indemnity Company
george@ifrahlaw.com

Jason Chorley on behalf of Interested Party Century Indemnity Company
jason.chorley@clydeco.us, Robert.willis@clydeco.us

Amanda L. Cottrell on behalf of Debtor The Roman Catholic Archbishop of San Francisco
acottrell@sheppardmullin.com, JHerschap@sheppardmullin.com

Blaise S Curet on behalf of Interested Party Westport Insurance Corporation f/k/a Employers Reinsurance Corporation
bcuret@spcclaw.com

Allan B Diamond on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support Corporation
adiamond@diamondmccarthy.com

David Elbaum on behalf of Interested Party Century Indemnity Company
david.elbaum@stblaw.com

Michael W Ellison on behalf of Interested Party First State Insurance Company
mellison@sehlaw.com

Trevor Ross Fehr on behalf of U.S. Trustee Office of the U.S. Trustee / SF
trevor.fehr@usdoj.gov

Robert David Gallo on behalf of Interested Party Appalachian Insurance Company
dgallo@phrd.com

Christina Lauren Goebelsmann on behalf of U.S. Trustee Office of the U.S. Trustee / SF
christina.goebelsmann@usdoj.gov

Debra I. Grassgreen on behalf of Creditor Committee The Official Committee of Unsecured Creditors
dgrassgreen@pszjlaw.com, hphan@pszjlaw.com

Joshua K Haevernack on behalf of Interested Party St. Paul Fire and Marine Insurance Co.
joshua.haevernack@dentons.com

Robert G. Harris on behalf of Creditor Archbishop Riordan High School
rob@bindermalter.com, RobertW@BinderMalter.com

Deanna K. Hazelton on behalf of U.S. Trustee Office of the U.S. Trustee / SF
deanna.k.hazelton@usdoj.gov

Todd C. Jacobs on behalf of Interested Party Appalachian Insurance Company

1 tjacobs@phrd.com

2 Daniel James on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
3 Market Companies
daniel.james@clydeco.us

4 Christopher D. Johnson on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support
5 Corporation
chris.johnson@diamondmccarthy.com

6 Jeff D. Kahane on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
7 Market Companies
jkahane@duanemorris.com

8 Ori Katz on behalf of Debtor The Roman Catholic Archbishop of San Francisco
okatz@sheppardmullin.com, LSegura@sheppardmullin.com

9 Jeannie Kim on behalf of Debtor The Roman Catholic Archbishop of San Francisco
10 jekim@sheppardmullin.com, dgatmen@sheppardmullin.com

11 John William Lucas on behalf of Creditor Committee The Official Committee of Unsecured Creditors
jlucas@pszjlaw.com, ocarpio@pszjlaw.com

12 Betty Luu on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
13 Companies
bluu@duanemorris.com

14 Pierce MacConaghy on behalf of Interested Party Century Indemnity Company
15 pierce.macconaghy@stblaw.com, janie.franklin@stblaw.com

16 Alan H. Martin on behalf of Debtor The Roman Catholic Archbishop of San Francisco
AMartin@sheppardmullin.com, lwidawskyleibovici@sheppardmullin.com

17 Andrew Mina on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
18 Market Companies
amina@duanemorris.com

19 Michael Norton on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
20 Market Companies
michael.norton@clydeco.us, nancy.lima@clydeco.us

21 Office of the U.S. Trustee / SF
22 USTPRegion17.SF.ECF@usdoj.gov

23 Paul J. Pascuzzi on behalf of Debtor The Roman Catholic Archbishop of San Francisco
24 ppascuzzi@ffwplaw.com, docket@ffwplaw.com

25 Mark D. Plevin on behalf of Interested Party Continental Casualty Company
mplevin@crowell.com, mark-plevin-crowell-moring-8073@ecf.pacerpro.com

26 Douglas B. Provencher on behalf of Other Prof. Douglas B. Provencher
27 dbp@provlaw.com

28 Nathan W. Reinhardt on behalf of Interested Party Certain Underwriters at Lloyds London and Certain
London Market Companies
nreinhardt@duanemorris.com

1 Jason E. Rios on behalf of Debtor The Roman Catholic Archbishop of San Francisco
2 jrrios@ffwplaw.com, docket@ffwplaw.com

3 Matthew Roberts on behalf of Interested Party Appalachian Insurance Company
4 mroberts@phrd.com

5 Annette Rolain on behalf of Interested Party First State Insurance Company
6 arolain@rugerilaw.com

7 Cheryl C. Rouse on behalf of Creditor Victoria Castro
8 rblaw@ix.netcom.com

9 Phillip John Shine on behalf of U.S. Trustee Office of the U.S. Trustee / SF
10 phillip.shine@usdoj.gov

11 James I. Stang on behalf of Creditor Committee The Official Committee of Unsecured Creditors
12 jstang@pszjlaw.com

13 Catalina Sugayan on behalf of Interested Party Certain Underwriters at Lloyds London
14 and Certain London Market Companies
15 catalina.sugayan@clydeco.us, Nancy.Lima@clydeco.us

16 Joshua D Weinberg on behalf of Interested Party First State Insurance Company
17 jweinberg@rugerilaw.com

18 Matthew Michael Weiss on behalf of Interested Party Appalachian Insurance Company
19 mweiss@phrd.com

20 Harris Winsberg on behalf of Interested Party Appalachian Insurance Company
21 hwinsberg@phrd.com

22 Yongli Yang on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London
23 Market Companies
24 yongli.yang@clydeco.us

VIA EMAIL

Description	Name	Address	Fax	Email	Method of Service
*NOA - Request for Notice	A.S.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	C.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Craig & Winkelman LLP	Attn: Robin D Craig 2001 Addison St, Ste 300 Berkeley, CA 94704		rcraig@craig-winkelman.com	Email
*NOA - Counsel for Continental Casualty Company	Crowell & Moring LLP	Attn: Miranda H Turner Attn: Jordan A Hess 1001 Pennsylvania Ave, NW Washington, DC 20004		mturmer@crowell.com jhess@crowell.com	Email
*NOA - Request for Notice	D.R.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Geoffrey M Miller Attn: Lauren Macksoud 1221 Ave of the Americas New York, NY 10020-1089	212-768-6800	geoffrey.miller@dentons.com lauren.macksoud@dentons.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Patrick C Maxcy Attn: John Grossbart 233 S Wacker Dr, Ste 5900 Chicago, IL 60606	312-876-7934	patrick.maxcy@dentons.com john.grossbart@dentons.com	Email
*NOA - Counsel for Certain Underwriters at Lloyd's, London and Certain London Market Companies	Duane Morris LLP	Attn: Jeff D Kahane Attn: Russell W Roten Attn: Andrew Mina Attn: Nathan Reinhardt Attn: Betty Luu 865 S Figueroa St, Ste 3100 Los Angeles, CA 90017-5450		JKahane@duanemorris.com RWRoten@duanemorris.com AMina@duanemorris.com NReinhardt@duanemorris.com BLuu@duanemorris.com	Email
*NOA - Counsel for Dennis Fruzza (aka Dennis Gehrman)	Estey & Bomberger, LLP	Attn: Stephen Estey 2869 India St San Diego, CA 92103	619-295-0172	steve@estey-bomberger.com	Email
*NOA - Request for Notice	Fiore Achermann	Attn: Sophia Achermann 605 Market St, Ste 1103 San Francisco, CA 94105	415-550-0605	sophia@theFAfirm.com	Email
*NOA - Request for Notice	GDR Group, Inc	Attn: Robert R Redwitz 3 Park Plz, Ste 1700 Irvine, CA 92614		randy@gdrgroup.com	Email
*NOA - Request for Notice	H.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.D.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Claims Representative for the County of Kern	Kern County Treasurer and Tax Collector Office	Attn: Bankruptcy Division P.O. Box 579 Bakersfield, CA 93302-0579		bankruptcy@kerncounty.com	Email
*NOA - Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company	Nicolaides Fink Thorpe Michaelides Sullivan LLP	Attn: Matthew C Lovell 101 Montgomery St, Ste 2300 San Francisco, CA 94104		mlovell@nicolaidesllp.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Harris B Winsberg Attn: Matthew M Weiss Attn: Matthew G Roberts Attn: R David Gallo 303 Peachtree St NE, Ste 3600 Atlanta, Georgia 30308		hwinsberg@phrd.com mweiss@phrd.com mroberts@phrd.com dgallo@phrd.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Todd C Jacobs Attn: John E Bucheit 2 N Riverside Plz, Ste 1850 Chicago, IL 60606		tjacobs@phrd.com jbucheit@phrd.com	Email

VIA EMAIL

*NOA - Request for Notice	R.C.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F. Jr.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Christina M. Lincoln 1211 Ave of the Stars, Ste 2800 Los Angeles, CA 90067	310-229-5800	clncoln@robinskaplan.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Melissa M D'Alelio Attn: Taylore E Karpa Schollard Attn: Michele N Detherage 800 Boylston St, Ste 2500 Boston, MA 02199	617-267-8288	mdalelio@robinskaplan.com tkarpa@robinskaplan.com mdetherage@robinskaplan.com	Email
*NOA - Request for Notice	Rosalie Marcic	Attn: Jeannette A. Vaccaro, Esq. 315 St., 10th Fl San Francisco, CA 94104	415-366-3237	jv@jvlaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Ruggeri Parks Weinberg LLP	Attn: Annette P Rolain Attn: Joshua Weinberg 1875 K St NW, Ste 600 Washington, DC 20006-1251		Arolain@ruggerilaw.com jweinberg@ruggerilaw.com	Email
Debtor's Counsel	Sheppard, Mullin, Richter & Hampton LLP	Attn: Ori Katz Attn: Alan H Martin 4 Embarcadero Ctr, 17th Fl San Francisco, CA 94111-4109		amartin@sheppardmullin.com okatz@sheppardmullin.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Andrew T Frankel Attn: Michael H Torkin Attn: David Elbaum 425 Lexington Ave New York, NY 10017	212-455-2502	afrankel@stblaw.com michael.torkin@stblaw.com david.elbaum@stblaw.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Pierce A MacConaghy 2475 Hanover St Palo Alto, CA 94304	650-251-5002	pierce.macconaghy@stblaw.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Sinnott, Puebla, Campagne & Curet, APLC	Attn: Blaise S Curet 2000 Powell St, Ste 830 Emeryville, CA 94608		bcuret@spcclaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Smith Ellison	Attn: Michael W Ellison 2151 Michelson Dr, Ste 185 Irvine, CA 92612	949-442-1515	mellison@sehlaw.com	Email

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT FOR PACHULSKI STANG
ZIEHL & JONES LLP (NOVEMBER 2023)**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its monthly professional fee statement for the period November 1, 2023 to November 30, 2023 (the “Fee Period”), pursuant to the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* (the “Compensation Order”), entered on October 16, 2023 [ECF No. 212]. The total fees and expenses incurred by PSZJ on behalf of the Committee for the Fee Period are as follows:

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

Period	Fees	Expenses	Total
November 1, 2023 – November 30, 2023	\$133,844.50 ¹	\$5,499.37	\$139,343.87
Net Total Allowed Payments this Statement Period: (80% of fees and 100% of expenses)	\$107,075.60	\$5,499.37	\$112,574.97

Attached hereto at **Exhibit 1** is PSZJ's itemized billing statement for its fees and expenses billed during the Fee Period. Pursuant to the Compensation Order, the Net Total Allowed Payments detailed in the chart above shall be paid from funds held by the estate of the Debtor The Roman Catholic Archbishop of San Francisco unless an objection is filed with the Clerk of the Court and served upon PSZJ within *14 days after the date of service* of this monthly professional fee statement.

Dated: January 19, 2024

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Gillian N. Brown
Gillian N. Brown

Counsel to the Official Committee of Unsecured
Creditors

¹ As set forth at paragraph 2 of the *Supplemental Declaration of John W. Lucas in Support of Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Doc. No. 216], PSZJ billed its time during the Fee Period on an hourly basis using its regular hourly rates and seeks be reimbursed by the Debtor according to its customary reimbursement policies, *provided, however*, that PSZJ will discount its total fees during the Fee Period to the lesser of the amount billed using regular hourly rates and a blended hourly rate of \$1,050. The amount PSZJ billed during the Fee Period using its regular hourly rates was less than the blended hourly rate of \$1,050; therefore, PSZJ seeks payment based on its regular hourly rates.

Furthermore, PSZJ will contribute ten percent of all fees it receives in this case on a final basis to a settlement trust that is approved as part of a plan of reorganization. As such fees are paid, PSZJ will hold those funds in a trust account until a settlement trust is established through a plan of reorganization.

EXHIBIT 1

ABBREVIATIONS KEY:

BB = Burns Bair LLP
PSZJ = Pachulski Stang Ziehl & Jones LLP
SCC = state court counsel

1
2
3
4
5
6
7
8
9
10
11
12
13
14
15
16
17
18
19
20
21
22
23
24
25
26
27
28



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Archdiocese of SF O.C.C.

November 30, 2023
Invoice 136651
Client 05068.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 11/30/2023

FEES	\$133,844.50
EXPENSES	\$5,499.37
TOTAL CURRENT CHARGES	\$139,343.87
BALANCE FORWARD	\$267,269.63
TOTAL BALANCE DUE	\$406,613.50

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1,395.00	14.40	\$20,088.00
DG	Grassgreen, Debra I.	Partner	1,550.00	2.50	\$3,875.00
JIS	Stang, James I.	Partner	1,695.00	29.20	\$49,494.00
JIS	Stang, James I.	Partner	0.00	8.00	\$0.00
JWL	Lucas, John W.	Partner	1,150.00	4.90	\$5,635.00
KHB	Brown, Kenneth H.	Partner	1,525.00	0.30	\$457.50
BMM	Michael, Brittany Mitchell	Counsel	875.00	48.80	\$42,700.00
BMM	Michael, Brittany Mitchell	Counsel	0.00	8.40	\$0.00
GNB	Brown, Gillian N.	Counsel	975.00	7.70	\$7,507.50
BDD	Dassa, Beth D.	Paralegal	545.00	6.00	\$3,270.00
LHP	Petras, Lisa	Paralegal	545.00	1.50	\$817.50
			<hr/>		<hr/>
			131.70		\$133,844.50

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	0.30	\$457.50
AC	Avoidance Action Analysis	1.20	\$1,050.00
BL	Bankruptcy Litigation	25.90	\$31,680.50
CA	Case Administration	6.30	\$6,503.50
CO	Claims Administration and Objections	36.60	\$43,782.00
CP	PSZJ Compensation	4.30	\$3,461.50
CPO	Other Professional Compensation	0.60	\$585.00
FD	First/Second Day Matters	0.10	\$87.50
GC	General Creditors' Committee	30.10	\$34,500.50
HE	Hearings	5.10	\$6,512.50
ME	Mediation	1.10	\$1,792.50
PD	Plan and Disclosure Statement	0.30	\$508.50
RPO	Other Professional Retention	1.70	\$1,156.50
SL	Stay Litigation	1.70	\$1,766.50
TR	Travel	16.40	\$0.00
		<hr/> 131.70	<hr/> \$133,844.50

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 4
Invoice 136651
November 30, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Air Fare	\$440.90
Auto Travel Expense	\$390.30
Working Meals	\$456.22
Hotel Expense	\$1,970.91
Lexis/Nexis- Legal Research	\$14.06
Miscellaneous	\$18.87
Litigation Support Vendors	\$100.83
Pacer - Court Research	\$49.40
Postage	\$17.77
Travel Expense	\$216.75
Transcript	\$1,823.36
	<hr/>
	\$5,499.37

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
11/08/2023	KHB	AA	Emails with J. Stang re alter ego issues.	0.30	1,525.00	\$457.50
				0.30		\$457.50
Avoidance Action Analysis						
11/08/2023	BMM	AC	Review memo regarding potential fraudulent transfer claim.	1.20	875.00	\$1,050.00
				1.20		\$1,050.00
Bankruptcy Litigation						
11/01/2023	AWC	BL	Read email with Debtor regarding 2004 motion and final motion.	0.40	1,395.00	\$558.00
11/02/2023	AWC	BL	Emails with Debtor counsel and team regarding 2004 motion, timing, discussion.	0.30	1,395.00	\$418.50
11/02/2023	GNB	BL	Internal PSZJ emails regarding Rule 2004 motion directed to Debtor and review O. Katz email regarding same (.1); email Committee and SCC regarding same (.1); email with PSZJ regarding perpetrator identification (.1).	0.30	975.00	\$292.50
11/03/2023	AWC	BL	Emails and calls with team regarding 2004 motion, approach (.20); emails and call with Debtor counsel regarding 2004 motion (.30).	0.50	1,395.00	\$697.50
11/03/2023	GNB	BL	Call with B. Michael regarding Rule 2004 strategy; email A. Caine regarding meet and confer with Debtor's counsel; email with O. Katz regarding same.	0.10	975.00	\$97.50
11/03/2023	JWL	BL	Call with O. Katz re Rule 2004 application (.2); call with J. Stang re same (.1); call with A. Caine re same (.2).	0.50	1,150.00	\$575.00
11/05/2023	GNB	BL	Prepare for Rule 2004 meet and confer tomorrow.	0.10	975.00	\$97.50
11/06/2023	AWC	BL	Call with Debtor counsel and team regarding 2004 motion (.90); read confidentiality drafts and emails with Debtor counsel thereon (.40); call with SMRH regarding 2004 application (.20); review/revise application (.30); and emails with team thereon (.10).	1.90	1,395.00	\$2,650.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/06/2023	BMM	BL	Discussion of discovery (with Debtor's counsel in part).	0.90	875.00	\$787.50
11/06/2023	GNB	BL	PSZJ call regarding Rule 2004 application (.7); including meet and confer with Debtor's counsel (.9).	1.60	975.00	\$1,560.00
11/06/2023	JIS	BL	Call with Debtor and PSZJ attorneys regarding Rule 2004 exam (partial).	0.70	1,695.00	\$1,186.50
11/07/2023	AWC	BL	Emails with team regarding 2004 application and review revised application.	0.20	1,395.00	\$279.00
11/07/2023	BMM	BL	Communications with team regarding upcoming filings.	0.70	875.00	\$612.50
11/07/2023	BMM	BL	Communications with D. Grassgreen, D. Hinojosa, and G. Brown regarding 2004 motion and edits.	0.50	875.00	\$437.50
11/07/2023	DG	BL	Review and comment on application for 2004 Order and attachments.	0.70	1,550.00	\$1,085.00
11/07/2023	GNB	BL	Revise Rule 2004 ex parte application.	0.40	975.00	\$390.00
11/08/2023	AWC	BL	Review revised 2004 application and emails with team and Burns Bair thereon (.40); read 2004 opposition and emails with team thereon (.80).	1.20	1,395.00	\$1,674.00
11/08/2023	BMM	BL	Review insurance discovery demands.	0.80	875.00	\$700.00
11/08/2023	GNB	BL	Review J. Bair email regarding Rule 2004 document request; email with B. Michael regarding same.	0.10	975.00	\$97.50
11/08/2023	GNB	BL	Revise Rule 2004 ex parte application.	0.20	975.00	\$195.00
11/09/2023	JIS	BL	Brief review of objection to Rule 2004 exam and email to PSZJ re same.	0.10	1,695.00	\$169.50
11/09/2023	JIS	BL	Call with media regarding Rule 2004 exam application.	0.20	1,695.00	\$339.00
11/10/2023	AWC	BL	Call with J. Stang and emails with SMRH regarding 2004 application.	0.20	1,395.00	\$279.00
11/10/2023	JIS	BL	Call with J. Lucas regarding outcome of 11.09 hearing.	0.50	1,695.00	\$847.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/13/2023	AWC	BL	Read transcript of 11/9 hearing regarding 2004 application (.20); call with SMRH regarding 2004 application (.50); emails with team regarding 2004 next steps (.30); review 2004 application (.40).	1.40	1,395.00	\$1,953.00
11/13/2023	BMM	BL	Meet and confer with Debtor's counsel regarding discovery.	0.70	875.00	\$612.50
11/16/2023	AWC	BL	Emails and call with team, BB and BRG regarding discovery and review proposed priorities.	0.60	1,395.00	\$837.00
11/16/2023	BMM	BL	Prepare chart of priority discovery requests.	0.80	875.00	\$700.00
11/16/2023	GNB	BL	Prioritize document review requests as part of meet and confer with Debtor.	0.20	975.00	\$195.00
11/17/2023	AWC	BL	Emails with team regarding discovery priorities and review lists (.50); emails with SMRH regarding discovery (.30).	0.80	1,395.00	\$1,116.00
11/20/2023	AWC	BL	Emails with SMRH, team and BRG regarding 2004 discovery, meet and confer.	0.40	1,395.00	\$558.00
11/20/2023	GNB	BL	Review emails from A. Caine and A. Cottrell regarding Committee's staged Rule 2004 document requests.	0.10	975.00	\$97.50
11/27/2023	AWC	BL	Call with state court counsel regarding discovery issues (.90); emails with BRG regarding discovery issues (.20); call with SMRH, BRG and B. Riley regarding accounting discovery (.90); read rulings regarding privilege claims/discovery (.40).	1.40	1,395.00	\$1,953.00
11/27/2023	BMM	BL	Meeting with Archdiocese regarding discovery issues (.9); prepare for same (.1).	1.00	875.00	\$875.00
11/28/2023	AWC	BL	Call with J. Stang regarding 2004 application, strategy.	0.20	1,395.00	\$279.00
11/29/2023	AWC	BL	Read debtor status report regarding 2004 application and review related emails/pleadings (.50); draft/revise status conference report/response (1.20).	1.70	1,395.00	\$2,371.50
11/29/2023	BMM	BL	Draft response to 2004 status update.	1.00	875.00	\$875.00
11/29/2023	JIS	BL	Review Debtor's status report on Rule 2004 exam and review/revise Committee status report re same.	0.40	1,695.00	\$678.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/29/2023	JIS	BL	Review of B. Michael edits to Committee status report on Rule 2004 exam.	0.10	1,695.00	\$169.50
11/30/2023	AWC	BL	Review pleadings and tentative ruling to prepare for omnibus hearing regarding 2004 application (.50); read Debtor's Counsel's edits to protective order and review/further revise and emails with team thereon (.70).	1.20	1,395.00	\$1,674.00
11/30/2023	BMM	BL	Review draft protective order.	0.40	875.00	\$350.00
11/30/2023	BMM	BL	Call with J. Stang and A. Caine (in part) regarding hearing on 2004 motion.	0.30	875.00	\$262.50
11/30/2023	GNB	BL	Review J. Stang email regarding Rule 2004 docket order and today's hearing on Committee Rule 2004 motion.	0.10	975.00	\$97.50
				25.90		\$31,680.50

Case Administration

11/02/2023	GNB	CA	Email with P. Pascuzzi regarding Omni service of Committee's papers.	0.10	975.00	\$97.50
11/03/2023	BDD	CA	Email G. Brown re Omni service of pleadings going forward.	0.10	545.00	\$54.50
11/03/2023	BDD	CA	Updates to contact list and emails N. Brown re same (.20).	0.20	545.00	\$109.00
11/07/2023	BDD	CA	Emails P. Pascuzzi's office re hearing transcripts (.10); email N. Brown re same (.10).	0.20	545.00	\$109.00
11/09/2023	BDD	CA	Email J. Lucas and G. Brown re hearing transcripts.	0.10	545.00	\$54.50
11/13/2023	BMM	CA	Meeting with J. Stang and O. Katz regarding case issues.	1.00	875.00	\$875.00
11/13/2023	JIS	CA	Meeting with O. Katz regarding case background.	1.30	1,695.00	\$2,203.50
11/13/2023	JIS	CA	Telephone call with J. Lucas regarding meeting with O. Katz and exclusivity motion.	0.10	1,695.00	\$169.50
11/16/2023	JIS	CA	Review motion for extension of executory contracts and accompanying declaration.	0.10	1,695.00	\$169.50
11/17/2023	BMM	CA	Call with J. Stang regarding motion to extend exclusivity.	0.20	875.00	\$175.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/19/2023	BMM	CA	Review recent filings (exclusivity, lease rejection deadline, ordinary course professional declarations, objection to insurers' relief from stay).	0.60	875.00	\$525.00
11/20/2023	AWC	CA	Read lease and exclusivity motions and emails and calls with team thereon.	0.60	1,395.00	\$837.00
11/21/2023	BMM	CA	Communication with J. Stang regarding meeting with the Debtor and exclusivity.	0.20	875.00	\$175.00
11/21/2023	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.40	875.00	\$350.00
11/27/2023	BDD	CA	Email B. Jennings re 10/26 hearing transcript.	0.10	545.00	\$54.50
11/27/2023	BDD	CA	Email N. Brown re hearing transcript (10/26).	0.10	545.00	\$54.50
11/28/2023	BDD	CA	Review docket and update critical dates memo re same (.70); email PSZJ team re same (.10); emails B. Anavim and M. Kulick re same (.10).	0.90	545.00	\$490.50
				6.30		\$6,503.50

Claims Administration and Objections

11/01/2023	BMM	CO	Draft objection to bar date motion (with J. Stang in part).	1.00	875.00	\$875.00
11/01/2023	BMM	CO	Revise bar date objection (with J. Stang in part).	2.20	875.00	\$1,925.00
11/01/2023	BMM	CO	Revise bar date objection (with J. Stang in part).	0.20	875.00	\$175.00
11/01/2023	BMM	CO	Revise bar date objection.	0.50	875.00	\$437.50
11/01/2023	BMM	CO	Call with UST and J. Lucas regarding bar date order.	0.40	875.00	\$350.00
11/01/2023	DG	CO	Review and edit opposition to bar date motion (.9); review and comment on revised claim form (.3).	1.20	1,550.00	\$1,860.00
11/01/2023	DG	CO	Correspond to and from J. Stang re: bar date motion and issues.	0.20	1,550.00	\$310.00
11/01/2023	JIS	CO	Review draft bar date objection.	0.20	1,695.00	\$339.00
11/01/2023	JIS	CO	Telephone call with B. Michael regarding bar date objection.	0.80	1,695.00	\$1,356.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/02/2023	BMM	CO	Revise bar date objection.	0.80	875.00	\$700.00
11/02/2023	BMM	CO	Call with J. Stang regarding bar date objection.	0.30	875.00	\$262.50
11/02/2023	BMM	CO	Revise bar date objection.	1.70	875.00	\$1,487.50
11/02/2023	JIS	CO	Call with B. Michael regarding bar date objection.	0.30	1,695.00	\$508.50
11/03/2023	JIS	CO	Review insurers' objection to bar date motion.	0.30	1,695.00	\$508.50
11/04/2023	BMM	CO	Analyze bar date language and potential fraud issues.	0.90	875.00	\$787.50
11/04/2023	BMM	CO	Call with J. Stang regarding bar date objection.	0.10	875.00	\$87.50
11/06/2023	BMM	CO	Review Judge's preliminary comments on bar date.	0.30	875.00	\$262.50
11/06/2023	BMM	CO	Call with J. Stang regarding Judge's preliminary comments on bar date.	0.40	875.00	\$350.00
11/06/2023	DG	CO	Review Court Order on Proof of Claim form (.3); review J. Stang email re: same (.1).	0.40	1,550.00	\$620.00
11/06/2023	JIS	CO	Review Court's preliminary statement on bar date order and draft email to state court counsel regarding same.	1.10	1,695.00	\$1,864.50
11/07/2023	BMM	CO	Call with J. Stang and P. Pascuzzi (in part) regarding bar date.	0.90	875.00	\$787.50
11/07/2023	BMM	CO	Review Debtor's changes to bar date proposed order (.3); revise same (.4); send revisions with cover email to P. Pascuzzi (.2).	0.90	875.00	\$787.50
11/07/2023	BMM	CO	Prepare outline for bar date hearing.	0.60	875.00	\$525.00
11/07/2023	JIS	CO	Call J. Lucas regarding bar date issue on use of statement.	0.40	1,695.00	\$678.00
11/07/2023	JIS	CO	Call with B. Michael and P. Pascuzzi (partial) regarding bar date issues.	0.90	1,695.00	\$1,525.50
11/07/2023	JIS	CO	Call J. Anderson regarding bar date issues.	0.20	1,695.00	\$339.00
11/07/2023	JIS	CO	Telephone call to B. Michael regarding confidentiality provisions of bar date order.	0.10	1,695.00	\$169.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2023	JWL	CO	Review Court's tentative re bar date motion (.4); review Committee objection (.4); call with J. Stang re same (.4); review first day hearing transcript re bar date motion comments from court (.9); review referenced case law re same (.8).	2.90	1,150.00	\$3,335.00
11/08/2023	BMM	CO	Review status report and updated bar date documents.	0.60	875.00	\$525.00
11/09/2023	BMM	CO	Send J. Stang notes for bar date hearing.	0.60	875.00	\$525.00
11/09/2023	BMM	CO	Call with M. Weiss regarding bar date order.	0.30	875.00	\$262.50
11/09/2023	BMM	CO	Call with J. Stang regarding bar date objection.	0.20	875.00	\$175.00
11/09/2023	BMM	CO	Call with A. Frankel regarding claims confidentiality.	0.30	875.00	\$262.50
11/09/2023	BMM	CO	Calls with insurers and J. Stang regarding sexual abuse supplement question.	0.30	875.00	\$262.50
11/09/2023	BMM	CO	Call with J. Stang regarding hearing on bar date.	0.30	875.00	\$262.50
11/09/2023	BMM	CO	Call with J. Stang regarding bar date objection.	0.80	875.00	\$700.00
11/09/2023	JIS	CO	Review audio tape of 11.09 hearing to address issues in draft bar date order and notes regarding changes.	0.80	1,695.00	\$1,356.00
11/09/2023	JIS	CO	Prepare for 11.09 hearing: review status report from Debtor, insurer objection, Committee objection and prepare notes for argument.	2.60	1,695.00	\$4,407.00
11/09/2023	JIS	CO	Call with B. Michael (2x) regarding negotiations with insurers on bar date motion.	0.30	1,695.00	\$508.50
11/09/2023	JIS	CO	Call with I. Scharf regarding Diocese of Ogdensburg precedent regarding access to proofs of claim.	0.20	1,695.00	\$339.00
11/09/2023	JIS	CO	Call with J. Lucas regarding issues related to bar date hearing.	0.10	1,695.00	\$169.50
11/10/2023	JIS	CO	Review audio tape of hearing regarding issues related to bar date order.	0.60	1,695.00	\$1,017.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/10/2023	JIS	CO	Call with Debtor's counsel as follow up to 11.09 hearing.	0.10	1,695.00	\$169.50
11/10/2023	JIS	CO	Call with media regarding 11.09 hearing.	0.10	1,695.00	\$169.50
11/10/2023	JIS	CO	Call with B. Michael regarding open question in voluntary submission.	0.10	1,695.00	\$169.50
11/10/2023	JIS	CO	Call with P. Pascuzzi regarding proposed changes to bar date order.	0.20	1,695.00	\$339.00
11/13/2023	BMM	CO	Review draft order and unofficial hearing transcript.	0.80	875.00	\$700.00
11/13/2023	GNB	CO	Call with J. Stang regarding proposed bar date order.	0.10	975.00	\$97.50
11/14/2023	GNB	CO	Call with J. Stang regarding proposed bar date order.	0.10	975.00	\$97.50
11/14/2023	JIS	CO	Call with P. Pascuzzi regarding bar date order.	0.10	1,695.00	\$169.50
11/14/2023	JIS	CO	Review C. Sugayan email regarding notice question and draft response to same.	0.40	1,695.00	\$678.00
11/14/2023	JIS	CO	Review Debtor's email regarding bar date order and email message in response.	0.10	1,695.00	\$169.50
11/14/2023	JIS	CO	Review and edit draft letter to Judge Montali regarding unresolved question for claim form.	0.20	1,695.00	\$339.00
11/14/2023	JIS	CO	Review of proposed order on bar date and email from insurer regarding the change.	0.10	1,695.00	\$169.50
11/16/2023	JIS	CO	Review and forward email regarding addressees of bar date motion.	0.10	1,695.00	\$169.50
11/16/2023	JIS	CO	Draft email to Committee and state court counsel regarding ruling on bar date motion question, including review of prior emails regarding dispute over question.	0.20	1,695.00	\$339.00
11/16/2023	JIS	CO	Call with B. Michael regarding final edits to bar date pleadings as requested by Debtor.	0.20	1,695.00	\$339.00
11/17/2023	BMM	CO	Call with J. Stein regarding bar date order.	0.30	875.00	\$262.50
11/18/2023	BMM	CO	Communications with non-Committee SCC regarding bar date noticing.	1.00	875.00	\$875.00
11/20/2023	GNB	CO	Supplement list of state court lawyers to contact Debtor's counsel regarding mailing of bar date notice packages.	0.40	975.00	\$390.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/20/2023	JWL	CO	Respond to B. Michael regarding emails for bar date service info (1.5).	1.50	1,150.00	\$1,725.00
11/22/2023	AWC	CO	Read bar date order.	0.50	1,395.00	\$697.50
11/22/2023	BMM	CO	Emails with non-Committee SCC regarding bar date and noticing.	1.50	875.00	\$1,312.50
11/29/2023	AWC	CO	Read served bar date notices.	0.30	1,395.00	\$418.50
				36.60		\$43,782.00

PSZJ Compensation

11/13/2023	GNB	CP	Call with B. Michael regarding Committee professionals' monthly fee statements (.1); review Committee member email regarding same, email J. Lucas regarding same, and email L. Gardiazabal regarding same (.1).	0.20	975.00	\$195.00
11/14/2023	GNB	CP	Edit PSZJ September 2023 bill.	0.10	975.00	\$97.50
11/15/2023	GNB	CP	Edit PSZJ bill for September - October 2023.	0.40	975.00	\$390.00
11/16/2023	GNB	CP	Edit PSZJ September/October 2023 bill.	0.20	975.00	\$195.00
11/17/2023	LHP	CP	Draft PSZJ application for compensation.	1.50	545.00	\$817.50
11/20/2023	GNB	CP	Edit PSZJ October 2023 bill.	0.10	975.00	\$97.50
11/21/2023	GNB	CP	Edit PSZJ October 2023 bill.	0.50	975.00	\$487.50
11/26/2023	GNB	CP	Edit PSZJ October 2023 bill.	0.40	975.00	\$390.00
11/28/2023	GNB	CP	Revise PSZJ monthly fee statement template (.5); Edit PSZJ monthly fee statement for September 2023 (.1).	0.60	975.00	\$585.00
11/29/2023	BDD	CP	Email G. Brown re PSZJ 1st quarterly fee application.	0.10	545.00	\$54.50
11/29/2023	BDD	CP	Email G. Brown re monthly billing statements and emails to billing subcommittee.	0.10	545.00	\$54.50
11/29/2023	GNB	CP	Further edit PSZJ September monthly fee application; email B. Dassa regarding first interim fee application template.	0.10	975.00	\$97.50
				4.30		\$3,461.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Other Professional Compensation						
11/28/2023	GNB	CPO	Email BRG and BB regarding protocol with Committee's billing subcommittee.	0.40	975.00	\$390.00
11/29/2023	GNB	CPO	Call with M. Babcock regarding monthly fee statements and interim fee applications.	0.20	975.00	\$195.00
				0.60		\$585.00
First/Second Day Matters						
11/07/2023	BMM	FD	Review orders on first day motions.	0.10	875.00	\$87.50
				0.10		\$87.50
General Creditors' Committee						
11/01/2023	BMM	GC	Review Committee bylaws.	0.10	875.00	\$87.50
11/01/2023	BMM	GC	Email to SCC regarding draft bar date objection.	0.40	875.00	\$350.00
11/01/2023	JIS	GC	Call with SNAP representative regarding case status.	0.40	1,695.00	\$678.00
11/01/2023	JIS	GC	Call with SNAP representative regarding case status.	0.40	1,695.00	\$678.00
11/01/2023	JIS	GC	Call with R. Simons regarding case status.	0.10	1,695.00	\$169.50
11/02/2023	BMM	GC	Meet with co-chairs and J. Stang regarding planning for the in-person Committee meeting.	1.10	875.00	\$962.50
11/02/2023	JIS	GC	Telephone conference with Committee co-chairs to review agenda and presentation for 11.12 Committee meeting.	1.10	1,695.00	\$1,864.50
11/03/2023	BDD	GC	Email B. Michael re in-person Committee meeting.	0.10	545.00	\$54.50
11/03/2023	BDD	GC	Review signatory information for common interest agreement (.10); and emails B. Michael and N. Brown re same (.10).	0.20	545.00	\$109.00
11/07/2023	BDD	GC	Attend weekly state court call.	1.00	545.00	\$545.00
11/07/2023	BDD	GC	Emails B. Michael re Committee meetings (.10); call with G. Brown re same (.10).	0.20	545.00	\$109.00
11/07/2023	BMM	GC	Draft presentation regarding who's who in bankruptcy re Committee.	0.90	875.00	\$787.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/07/2023	BMM	GC	Communications with J. Stang regarding upcoming meetings.	0.40	875.00	\$350.00
11/07/2023	BMM	GC	Call with SCC regarding bar date.	1.80	875.00	\$1,575.00
11/07/2023	JIS	GC	State court counsel call (partial attendance) regarding bar date issues and stay relief motions.	1.00	1,695.00	\$1,695.00
11/08/2023	BMM	GC	Prepare presentations for in-person Committee meeting.	1.20	875.00	\$1,050.00
11/08/2023	BMM	GC	Prepare presentations for in-person Committee meeting.	0.50	875.00	\$437.50
11/08/2023	JIS	GC	Call with R. Simons regarding issues related to bar date motion and avoidance actions.	0.60	1,695.00	\$1,017.00
11/09/2023	BMM	GC	Organize materials for in-person Committee meeting.	0.60	875.00	\$525.00
11/09/2023	JIS	GC	Review letter to Archbishop from SNAP.	0.10	1,695.00	\$169.50
11/10/2023	JIS	GC	Call with B. Michael to review and revise powerpoint presentation for Committee meeting.	0.50	1,695.00	\$847.50
11/12/2023	BMM	GC	Preparation for in-person Committee meeting.	2.00	875.00	\$1,750.00
11/12/2023	BMM	GC	In-person meeting with the Committee regarding ongoing case issues.	3.80	875.00	\$3,325.00
11/12/2023	JIS	GC	Meeting with Committee; (3.8); prepare for meeting (.4).	4.20	1,695.00	\$7,119.00
11/13/2023	BMM	GC	Communication with the Committee regarding review of Committee professionals' fees.	0.20	875.00	\$175.00
11/13/2023	JIS	GC	Meeting with A. Hall regarding case background.	1.20	1,695.00	\$2,034.00
11/15/2023	BMM	GC	Review draft email to Committe and draft joinder regarding insurance motion to dismiss.	0.30	875.00	\$262.50
11/22/2023	BMM	GC	Email from SCC regarding claimant issue.	0.50	875.00	\$437.50
11/27/2023	BDD	GC	Participate on call with state court counsel.	1.00	545.00	\$545.00
11/27/2023	BMM	GC	Participate in SCC meeting regarding ongoing case issues (1.0); prepare for call (.10)	1.10	875.00	\$962.50
11/28/2023	GNB	GC	Email Committee's billing subcommittee regarding PSZJ September 2023 bill.	0.20	975.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/28/2023	JIS	GC	Call with state court counsel regarding pending motions and case strategy issues.	1.10	1,695.00	\$1,864.50
11/28/2023	JIS	GC	Call B. Michael as follow up to state court counsel call.	0.20	1,695.00	\$339.00
11/29/2023	BMM	GC	Call with G. Brown regarding Committee.	0.20	875.00	\$175.00
11/29/2023	GNB	GC	Call with B. Michael regarding Committee issues.	0.20	975.00	\$195.00
11/29/2023	GNB	GC	Email with Committee member regarding billing questions.	0.10	975.00	\$97.50
11/30/2023	BMM	GC	Meeting with Committee regarding ongoing case issues (1.0); prepare for meeting (.10).	1.10	875.00	\$962.50
				30.10		\$34,500.50

Hearings

11/09/2023	BMM	HE	Participate in hearing on bar date order.	2.50	875.00	\$2,187.50
11/09/2023	JIS	HE	Attend hearing bar date.	2.50	1,695.00	\$4,237.50
11/30/2023	BMM	HE	Participate in hearing on relief from stay and possible discovery issues.	0.10	875.00	\$87.50
				5.10		\$6,512.50

Mediation

11/02/2023	GNB	ME	Review J. Stang email regarding mediation.	0.10	975.00	\$97.50
11/02/2023	JIS	ME	Draft email to state court counsel regarding mediation nominee.	0.40	1,695.00	\$678.00
11/02/2023	JIS	ME	Review mediator nominee website (.10); and draft email to state court counsel re same (.30).	0.40	1,695.00	\$678.00
11/29/2023	JIS	ME	Call to C. Sontchi regarding mediation role.	0.10	1,695.00	\$169.50
11/29/2023	JIS	ME	Call with R. Simons regarding mediator selection.	0.10	1,695.00	\$169.50
				1.10		\$1,792.50

Plan and Disclosure Statement

11/13/2023	JIS	PD	Call with P. Pascuzzi regarding exclusivity motion.	0.10	1,695.00	\$169.50
------------	-----	----	---	------	----------	----------

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
11/16/2023	JIS	PD	Review motion for extension of plan (.1); exclusivity and accompanying declaration and email to PSZJ re same (.1).	0.20	1,695.00	\$339.00
				<u>0.30</u>		<u>\$508.50</u>

Other Professional Retention

11/02/2023	JIS	RPO	Call J. Lucas regarding nomination of fee examiner.	0.20	1,695.00	\$339.00
11/07/2023	BDD	RPO	Email B. Michael re Burns Bair retention application.	0.10	545.00	\$54.50
11/08/2023	BDD	RPO	Review and revise Burns Bair retention application, declarations, and order (1.30); email B. Michael re same (.10).	1.40	545.00	\$763.00
				<u>1.70</u>		<u>\$1,156.50</u>

Stay Litigation

11/07/2023	BMM	SL	Review insurers' motion for relief from stay and attached exhibits.	1.00	875.00	\$875.00
11/08/2023	BDD	SL	Emails B. Anavim re continued hearing on Victoria Castro's motion for relief from stay.	0.10	545.00	\$54.50
11/22/2023	AWC	SL	Read insurer stay relief motion (and underlying documents) and notice of continued hearing.	0.60	1,395.00	\$837.00
				<u>1.70</u>		<u>\$1,766.50</u>

Travel

11/10/2023	BMM	TR	Travel to SF for in person meeting (partial).	3.40	875.00	N/C
11/12/2023	JIS	TR	Travel from Los Angeles to San Francisco for Committee meeting.	4.50	1,695.00	N/C
11/13/2023	JIS	TR	Travel from San Francisco to Los Angeles from Committee meeting.	3.50	1,695.00	N/C
11/14/2023	BMM	TR	Travel home from SF from in-person meeting.	5.00	875.00	N/C
				<u>16.40</u>		<u>\$0.00</u>

TOTAL SERVICES FOR THIS MATTER:

\$133,844.50

Expenses

11/02/2023	AF	American Airlines, Tkt 00180564046795, Full refundable coach airfare , SF/LAX for meeting on 11/12 with Committee members, JIS	440.90
11/02/2023	LN	05068.00002 Lexis Charges for 11-02-23	14.06
11/06/2023	PO	UPS Store - Mail item to Maricar (Joe George Jr. Law) BMM	17.77
11/07/2023	TE	Travel Expense - travel agency fee, JIS	50.00
11/09/2023	OS	Amazon - COVID tests for Committee meeting, BMM	100.83
11/09/2023	TR	Sonix. ai transcript for hearing on 11/9, SLL	12.06
11/10/2023	AT	Lyft from Airport, BMM (to Committee meeting)	46.44
11/10/2023	BM	SSP America, Lunch at airport, BMM	22.98
11/10/2023	MC	Amazon, name tent cards.	18.87
11/12/2023	AT	UBER, Steve Moreno	85.08
11/12/2023	AT	United Taxi, Steve Moreno	40.00
11/12/2023	AT	Lyft from in-person meeting, BMM	31.73
11/12/2023	AT	Uber, JIS	28.94
11/12/2023	BM	Boudin - breakfast, BMM	34.88
11/12/2023	BM	Twyne, dinner, BMM	13.03
11/13/2023	AT	Uber, JIS	51.46
11/13/2023	AT	Uber, JIS	7.49
11/13/2023	AT	Uber, JIS	49.95
11/13/2023	BM	LAX Sky Coffee Bean, JIS	7.56
11/13/2023	TE	Oakland Clubhouse, Steve Moreno.	31.75
11/14/2023	AT	Lyft to Airport, BMM	49.21
11/14/2023	HT	Luma Hotel San Francisco for in-person meeting, BMM	1,970.91
11/15/2023	TR	eLitigation, Inv. 12152	435.00
11/16/2023	BM	Coqueta - Committee Dinner without professionals, BMM	377.77
11/16/2023	TE	Airport parking, BMM	135.00
11/16/2023	TR	Transcription of continuation of 341a meeting on Oct. 12, 2023	984.50

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 19
Invoice 136651
November 30, 2023

11/16/2023	TR	elitigation Services, Inc. Inv. 12153 - charge to obtain copy of audio of 10/12/23 341a meeting	185.00
11/24/2023	TR	Escribers, Inv. 837517, BDD	206.80
11/30/2023	PAC	Pacer - Court Research	49.40
Total Expenses for this Matter			\$5,499.37

A/R STATEMENT

Outstanding Balance from prior invoices as of 11/30/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
135790	09/30/2023	\$71,958.50	\$63.06	\$72,021.56
135996	10/31/2023	\$193,022.00	\$2,226.07	\$195,248.07
Total Amount Due on Current and Prior Invoices:				\$406,613.50

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

CERTIFICATE OF SERVICE

1 STATE OF CALIFORNIA)
2 CITY OF LOS ANGELES)

3 I, Maria R. Viramontes, am employed in the city and county of Los Angeles, State of
4 California. I am over the age of 18 and not a party to the within action; my business address is 10100
5 Santa Monica Blvd., Suite 1300, Los Angeles, California 90067.

6 On January 19, 2024, I caused to be served the **MONTHLY PROFESSIONAL FEE**
7 **STATEMENT FOR PACHULSKI STANG ZIEHL & JONES LLP (NOVEMBER 2023)** in the
8 manner stated below:

9 <input checked="" type="checkbox"/>	TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document was served by the court via NEF and hyperlink to the document. On January 19, 2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below. See Attached
13 <input checked="" type="checkbox"/>	(BY MAIL) I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid at San Francisco, California, in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit. The Honorable Judge Dennis Montali United States Bankruptcy Court Northern District of California 450 Golden Gate Avenue, 16th Floor San Francisco, CA 94102
20 <input checked="" type="checkbox"/>	(BY EMAIL) I caused to be served the above-described document by email to the parties indicated on the attached service list at the indicated email address. See Attached

21 I declare under penalty of perjury, under the laws of the State of California and the United
22 States of America that the foregoing is true and correct.

23 Executed on January 19, 2024, at Los Angeles, California.

24
25 /s/ Maria R. Viramontes
26 Maria R. Viramontes
27
28

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Hagop T. Bedoyan on behalf of Interested Party The Roman Catholic Bishop of Fresno
hagop.bedoyan@mccormickbarstow.com, ecf@kleinlaw.com

Jason Blumberg on behalf of U.S. Trustee Office of the U.S. Trustee / SF
jason.blumberg@usdoj.gov, ustpreion17.sf.ecf@usdoj.gov

John Bucheit on behalf of Interested Party Appalachian Insurance Company
jbucheit@phrd.com

George Calhoun on behalf of Interested Party Century Indemnity Company
george@ifrahlaw.com

Jason Chorley on behalf of Interested Party Century Indemnity Company
jason.chorley@clydeco.us, Robert.willis@clydeco.us

Amanda L. Cottrell on behalf of Debtor The Roman Catholic Archbishop of San Francisco
acottrell@sheppardmullin.com, JHerschap@sheppardmullin.com

Blaise S Curet on behalf of Interested Party Westport Insurance Corporation f/k/a Employers Reinsurance Corporation
bcuret@spcclaw.com

Allan B Diamond on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support Corporation
adiamond@diamondmccarthy.com

David Elbaum on behalf of Interested Party Century Indemnity Company
david.elbaum@stblaw.com

Michael W Ellison on behalf of Interested Party First State Insurance Company
mellison@sehlaw.com

Trevor Ross Fehr on behalf of U.S. Trustee Office of the U.S. Trustee / SF
trevor.fehr@usdoj.gov

Robert David Gallo on behalf of Interested Party Appalachian Insurance Company
dgallo@phrd.com

Christina Lauren Goebelsmann on behalf of U.S. Trustee Office of the U.S. Trustee / SF
christina.goebelsmann@usdoj.gov

Debra I. Grassgreen on behalf of Creditor Committee The Official Committee of Unsecured Creditors
dgrassgreen@pszjlaw.com, hphan@pszjlaw.com

Joshua K Haevernick on behalf of Interested Party St. Paul Fire and Marine Insurance Co.
joshua.haevernick@dentons.com

Robert G. Harris on behalf of Creditor Archbishop Riordan High School
rob@bindermalter.com, RobertW@BinderMalter.com

Deanna K. Hazelton on behalf of U.S. Trustee Office of the U.S. Trustee / SF
deanna.k.hazelton@usdoj.gov

Todd C. Jacobs on behalf of Interested Party Appalachian Insurance Company
tjacobs@phrd.com

1 Daniel James on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
Companies
2 daniel.james@clydeco.us

3 Christopher D. Johnson on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support
Corporation
4 chris.johnson@diamondmccarthy.com

5 Jeff D. Kahane on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
Companies
6 jkahane@duanemorris.com

7 Ori Katz on behalf of Debtor The Roman Catholic Archbishop of San Francisco
okatz@sheppardmullin.com, LSegura@sheppardmullin.com
8

9 Jeannie Kim on behalf of Debtor The Roman Catholic Archbishop of San Francisco
jekim@sheppardmullin.com, dgatmen@sheppardmullin.com

10 John William Lucas on behalf of Creditor Committee The Official Committee of Unsecured Creditors
jlucas@pszjlaw.com, ocarpio@pszjlaw.com
11

12 Betty Luu on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market Companies
bluu@duanemorris.com

13 Pierce MacConaghy on behalf of Interested Party Century Indemnity Company
pierce.macconaghy@stblaw.com, janie.franklin@stblaw.com
14

15 Alan H. Martin on behalf of Debtor The Roman Catholic Archbishop of San Francisco
AMartin@sheppardmullin.com, lwidawskyleibovici@sheppardmullin.com

16 Andrew Mina on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
Companies
17 amina@duanemorris.com

18 Michael Norton on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
Companies
19 michael.norton@clydeco.us, nancy.lima@clydeco.us

20 Office of the U.S. Trustee / SF
USTPRegion17.SF.ECF@usdoj.gov
21

22 Paul J. Pascuzzi on behalf of Debtor The Roman Catholic Archbishop of San Francisco
ppascuzzi@ffwplaw.com, docket@ffwplaw.com

23 Mark D. Plevin on behalf of Interested Party Continental Casualty Company
mplevin@crowell.com, mark-plevin-crowell-moring-8073@ecf.pacerpro.com
24

25 Douglas B. Provencher on behalf of Other Prof. Douglas B. Provencher
dbp@provlaw.com

26 Nathan W. Reinhardt on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
Companies
27 nreinhardt@duanemorris.com

28 Jason E. Rios on behalf of Debtor The Roman Catholic Archbishop of San Francisco
jrios@ffwplaw.com, docket@ffwplaw.com

1 Matthew Roberts on behalf of Interested Party Appalachian Insurance Company
2 mroberts@phrd.com

3 Annette Rolain on behalf of Interested Party First State Insurance Company
4 arolain@rugerilaw.com

5 Cheryl C. Rouse on behalf of Creditor Victoria Castro
6 rblaw@ix.netcom.com

7 Phillip John Shine on behalf of U.S. Trustee Office of the U.S. Trustee / SF
8 phillip.shine@usdoj.gov

9 James I. Stang on behalf of Creditor Committee The Official Committee of Unsecured Creditors
10 jstang@pszjlaw.com

11 Catalina Sugayan on behalf of Interested Party Certain Underwriters at Lloyds London
12 and Certain London Market Companies
13 catalina.sugayan@clydeco.us, Nancy.Lima@clydeco.us

14 Joshua D Weinberg on behalf of Interested Party First State Insurance Company
15 jweinberg@rugerilaw.com

16 Matthew Michael Weiss on behalf of Interested Party Appalachian Insurance Company
17 mweiss@phrd.com

18 Harris Winsberg on behalf of Interested Party Appalachian Insurance Company
19 hwinsberg@phrd.com

20 Yongli Yang on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
21 Companies
22 yongli.yang@clydeco.us
23
24
25
26
27
28

VIA EMAIL

Description	Name	Address	Fax	Email	Method of Service
*NOA - Request for Notice	A.S.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	C.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Craig & Winkelman LLP	Attn: Robin D Craig 2001 Addison St, Ste 300 Berkeley, CA 94704		rcraig@craig-winkelman.com	Email
*NOA - Counsel for Continental Casualty Company	Crowell & Moring LLP	Attn: Miranda H Turner Attn: Jordan A Hess 1001 Pennsylvania Ave, NW Washington, DC 20004		mturmer@crowell.com jhess@crowell.com	Email
*NOA - Request for Notice	D.R.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Geoffrey M Miller Attn: Lauren Macksoud 1221 Ave of the Americas New York, NY 10020-1089	212-768-6800	geoffrey.miller@dentons.com lauren.macksoud@dentons.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Patrick C Maxcy Attn: John Grossbart 233 S Wacker Dr, Ste 5900 Chicago, IL 60606	312-876-7934	patrick.maxcy@dentons.com john.grossbart@dentons.com	Email
*NOA - Counsel for Certain Underwriters at Lloyd's, London and Certain London Market Companies	Duane Morris LLP	Attn: Jeff D Kahane Attn: Russell W Roten Attn: Andrew Mina Attn: Nathan Reinhardt Attn: Betty Luu 865 S Figueroa St, Ste 3100 Los Angeles, CA 90017-5450		JKahane@duanemorris.com RWRoten@duanemorris.com AMina@duanemorris.com NReinhardt@duanemorris.com BLuu@duanemorris.com	Email
*NOA - Counsel for Dennis Fruzza (aka Dennis Gehrmann)	Estey & Bomberger, LLP	Attn: Stephen Estey 2869 India St San Diego, CA 92103	619-295-0172	steve@estey-bomberger.com	Email
*NOA - Request for Notice	Fiore Achermann	Attn: Sophia Achermann 605 Market St, Ste 1103 San Francisco, CA 94105	415-550-0605	sophia@theFAfirm.com	Email
*NOA - Request for Notice	GDR Group, Inc	Attn: Robert R Redwitz 3 Park Plz, Ste 1700 Irvine, CA 92614		randy@gdrgroup.com	Email
*NOA - Request for Notice	H.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.D.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Claims Representative for the County of Kern	Kern County Treasurer and Tax Collector Office	Attn: Bankruptcy Division P.O. Box 579 Bakersfield, CA 93302-0579		bankruptcy@kerncounty.com	Email
*NOA - Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company	Nicolaides Fink Thorpe Michaelides Sullivan LLP	Attn: Matthew C Lovell 101 Montgomery St, Ste 2300 San Francisco, CA 94104		mlovel@nicolaidesllp.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Harris B Winsberg Attn: Matthew M Weiss Attn: Matthew G Roberts Attn: R David Gallo 303 Peachtree St NE, Ste 3600 Atlanta, Georgia 30308		hwinsberg@phrd.com mweiss@phrd.com mroberts@phrd.com dgallo@phrd.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Todd C Jacobs Attn: John E Bucheit 2 N Riverside Plz, Ste 1850 Chicago, IL 60606		tjacobs@phrd.com jbucheit@phrd.com	Email

VIA EMAIL

*NOA - Request for Notice	R.C.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F. Jr.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Christina M. Lincoln 2121 Ave of the Stars, Ste 2800 Los Angeles, CA 90067	310-229-5800	clincoln@robinskaplan.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Melissa M D'Alelio Attn: Taylore E Karpa Schollard Attn: Michele N Detherage 800 Boylston St, Ste 2500 Boston, MA 02199	617-267-8288	mdalelio@robinskaplan.com tkarpa@robinskaplan.com mdetherage@robinskaplan.com	Email
*NOA - Request for Notice	Rosalie Marcic	Attn: Jeannette A. Vaccaro, Esq. 315 St., 10th Fl San Francisco, CA 94104	415-366-3237	jv@jvlaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Ruggeri Parks Weinberg LLP	Attn: Annette P Rolain Attn: Joshua Weinberg 1875 K St NW, Ste 600 Washington, DC 20006-1251		Arolain@ruggerilaw.com jweinberg@ruggerilaw.com	Email
Debtor's Counsel	Sheppard, Mullin, Richter & Hampton LLP	Attn: Ori Katz Attn: Alan H Martin 4 Embarcadero Ctr, 17th Fl San Francisco, CA 94111-4109		amartin@sheppardmullin.com okatz@sheppardmullin.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Andrew T Frankel Attn: Michael H Torkin Attn: David Elbaum 425 Lexington Ave New York, NY 10017	212-455-2502	afrankel@stblaw.com michael.torkin@stblaw.com david.elbaum@stblaw.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Pierce A MacConaghy 2475 Hanover St Palo Alto, CA 94304	650-251-5002	pierce.macconaghy@stblaw.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Sinnott, Puebla, Campagne & Curet, APLC	Attn: Blaise S Curet 2000 Powell St, Ste 830 Emeryville, CA 94608		bcuret@spcclaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Smith Ellison	Attn: Michael W Ellison 2151 Michelson Dr, Ste 185 Irvine, CA 92612	949-442-1515	mellison@sehlaw.com	Email

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT FOR PACHULSKI STANG
ZIEHL & JONES LLP (DECEMBER 2023)**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its monthly professional fee statement for the period December 1, 2023 to December 31, 2023 (the “Fee Period”), pursuant to the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* (the “Compensation Order”), entered on October 16, 2023 [ECF No. 212]. The total fees and expenses incurred by PSZJ on behalf of the Committee for the Fee Period are as follows:

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

Period	Fees	Expenses	Total
December 1, 2023 – December 31, 2023	\$70,996.50 ¹	\$1,177.95	\$72,174.45
Net Total Allowed Payments this Statement Period: (80% of fees and 100% of expenses)	\$56,797.20	\$1,177.95	\$57,975.15

Attached hereto at **Exhibit 1** is PSZJ's itemized billing statement for its fees and expenses billed during the Fee Period. Pursuant to the Compensation Order, the Net Total Allowed Payments detailed in the chart above shall be paid from funds held by the estate of the Debtor The Roman Catholic Archbishop of San Francisco unless an objection is filed with the Clerk of the Court and served upon PSZJ within *14 days after the date of service* of this monthly professional fee statement.

Dated: January 19, 2024

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Gillian N. Brown
Gillian N. Brown

Counsel to the Official Committee of Unsecured
Creditors

¹ PSZJ billed fees in the amount of \$75,244.00 during the Fee Period but seeks compensation only for \$70,996.50. As set forth at paragraph 2 of the *Supplemental Declaration of John W. Lucas in Support of Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Doc. No. 216], PSZJ billed its time during the Fee Period on an hourly basis using its regular hourly rates and seeks be reimbursed by the Debtor according to its customary reimbursement policies, *provided, however*, that PSZJ discounted its total fees during the Fee Period to the lesser of the amount billed using regular hourly rates (here, \$75,244.00) and a blended hourly rate of \$1,050 (here, \$70,996.50).

Furthermore, PSZJ will contribute ten percent of all fees it receives in this case on a final basis to a settlement trust that is approved as part of a plan of reorganization. As such fees are paid, PSZJ will hold those funds in a trust account until a settlement trust is established through a plan of reorganization.

EXHIBIT 1

ABBREVIATIONS KEY:

BB = Burns Bair LLP
PSZJ = Pachulski Stang Ziehl & Jones LLP
SCC = state court counsel



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Archdiocese of SF O.C.C.

December 31, 2023
Invoice 136655
Client 05068.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 12/31/2023

FEES	\$75,244.00
EXPENSES	\$1,177.95
COURTESY DISCOUNT	-\$4,247.50
TOTAL CURRENT CHARGES	\$72,174.45
BALANCE FORWARD	\$407,969.50
TOTAL BALANCE DUE	\$480,143.95

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 2
Invoice 136655
December 31, 2023

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1,395.00	14.70	\$20,506.50
JIS	Stang, James I.	Partner	1,695.00	8.30	\$14,068.50
BMM	Michael, Brittany Mitchell	Counsel	875.00	31.70	\$27,737.50
GNB	Brown, Gillian N.	Counsel	975.00	8.40	\$8,190.00
BDD	Dassa, Beth D.	Paralegal	545.00	8.70	\$4,741.50
			<hr/> 71.80		<hr/> \$75,244.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	0.70	\$612.50
BL	Bankruptcy Litigation	49.80	\$53,720.00
CA	Case Administration	3.90	\$2,851.50
CP	PSZJ Compensation	3.60	\$3,209.00
CPO	Other Professional Compensation	0.60	\$456.00
GC	General Creditors' Committee	7.20	\$7,972.00
HE	Hearings	0.40	\$514.00
IC	Insurance Coverage	2.00	\$2,652.00
ME	Mediation	0.80	\$856.00
PD	Plan and Disclosure Statement	0.20	\$194.00
RPO	Other Professional Retention	1.90	\$1,250.50
SL	Stay Litigation	0.70	\$956.50
		<hr/> 71.80	<hr/> \$75,244.00

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 4
Invoice 136655
December 31, 2023

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Court Fees	\$317.00
Litigation Support Vendors	\$193.55
Pacer - Court Research	\$103.60
Reproduction Expense	\$9.60
Reproduction Scan Expense	\$4.30
Transcript	\$549.90
	<hr/>
	\$1,177.95

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
12/08/2023	BMM	AA	Emails with BRG regarding potential assets to investigate.	0.70	875.00	\$612.50
				0.70		\$612.50
Bankruptcy Litigation						
12/01/2023	AWC	BL	Emails with team regarding protective order stipulation, revisions and review edits.	0.70	1,395.00	\$976.50
12/01/2023	BMM	BL	Revise protective order.	1.10	875.00	\$962.50
12/01/2023	GNB	BL	Review email from S. Gersten regarding Committee Rule 2004 document requests.	0.10	975.00	\$97.50
12/01/2023	JIS	BL	Review and comment on proposed confidentiality agreement.	0.60	1,695.00	\$1,017.00
12/01/2023	JIS	BL	Call with A. Caine and B. Michael regarding hearing on Rule 2004 application.	0.20	1,695.00	\$339.00
12/02/2023	GNB	BL	Review emails from J. Stang and A. Caine regarding meet and confer with Debtor's counsel concerning Committee Rule 2004 document requests.	0.10	975.00	\$97.50
12/04/2023	AWC	BL	Read debtor email response regarding document requests and review requests (.50); emails with SMRH regarding requests (.30); emails with team and BRG regarding response, protective order (.30).	1.10	1,395.00	\$1,534.50
12/04/2023	BMM	BL	Respond to Debtor's questions regarding discovery requests.	1.20	875.00	\$1,050.00
12/04/2023	GNB	BL	Review emails between PSZJ and Debtor's counsel re Rule 2004 requests, confidentiality of insurance documents, and protective order.	0.10	975.00	\$97.50
12/04/2023	GNB	BL	Email PSZJ team regarding insurance document production from Debtor's counsel.	0.20	975.00	\$195.00
12/04/2023	JIS	BL	Call with J. Lucas re case status and discovery issues.	0.20	1,695.00	\$339.00
12/05/2023	AWC	BL	Review protective order drafts (.50); emails with SMRH and team regarding documents, production, protective order (.20); review and revise response re document requests (.60).	1.30	1,395.00	\$1,813.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/05/2023	BDD	BL	Email G. Brown re production log.	0.10	545.00	\$54.50
12/05/2023	BMM	BL	Call with Debtor's counsel regarding protective order.	0.90	875.00	\$787.50
12/05/2023	GNB	BL	Email Burns Bair regarding insurance-related document production from Debtor (.1); email with PSZJ team regarding Everlaw set up (.1).	0.20	975.00	\$195.00
12/05/2023	GNB	BL	Email with J. Bair regarding insurance document review; review emails between PSZJ and Debtor's counsel regarding meet and confer; email with B. Michael regarding Everlaw setup.	0.10	975.00	\$97.50
12/05/2023	JIS	BL	Review B. Michael comments to chart for discovery discussions.	0.30	1,695.00	\$508.50
12/06/2023	AWC	BL	Emails with SMRH regarding document productions and emails with team thereon.	0.30	1,395.00	\$418.50
12/06/2023	BDD	BL	Prepare shell production log per G. Brown request (.20); emails to/call with G. Brown re same (.10).	0.30	545.00	\$163.50
12/07/2023	AWC	BL	Review correspondence regarding 2004 application/production.	0.30	1,395.00	\$418.50
12/08/2023	AWC	BL	Emails with team regarding 2004 discovery, next steps (.70); read SNAP letter and attachments regarding financial resources/abuse claims (.40).	1.10	1,395.00	\$1,534.50
12/08/2023	BDD	BL	Revisions to draft production log (.10) and emails G. Brown and N. Brown re same (.10).	0.20	545.00	\$109.00
12/08/2023	BMM	BL	Set up Everlaw database for review of produced documents.	0.70	875.00	\$612.50
12/08/2023	BMM	BL	Meet and confer with Debtor's counsel regarding discovery.	0.70	875.00	\$612.50
12/08/2023	BMM	BL	Send summary of meet and confer to team.	0.40	875.00	\$350.00
12/08/2023	GNB	BL	Email with PSZJ team regarding discovery meet and confers; email with B. Michael regarding Everlaw.	0.10	975.00	\$97.50
12/08/2023	GNB	BL	Email with B. Dassa and N. Brown regarding tracking chart for Debtor document productions.	0.10	975.00	\$97.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/11/2023	AWC	BL	Emails with SMRH regarding protective order issues and 2004 request issues (.30); call (partial) with team regarding protective order and 2004 issues, strategy (1.0); prepare for same (.2).	1.20	1,395.00	\$1,674.00
12/11/2023	AWC	BL	Emails with team regarding 2004 issues/debtor response and review/revise response (.70); emails with BRG regarding documents (.20).	0.90	1,395.00	\$1,255.50
12/11/2023	BMM	BL	Call with G. Brown, J. Stang (in part), and A. Caine (in part) regarding discovery and other case issues.	1.20	875.00	\$1,050.00
12/11/2023	BMM	BL	Draft response to Debtor regarding discovery status.	1.10	875.00	\$962.50
12/11/2023	BMM	BL	Draft response to Debtor regarding discovery status (with M. Babcock in part).	0.50	875.00	\$437.50
12/11/2023	GNB	BL	Email with B. Michael regarding Sheppard Mullin email concerning access key; Email with S. Gersten regarding same.	0.10	975.00	\$97.50
12/11/2023	GNB	BL	Call with PSZJ team regarding Rule 2004 strategy and document utilization strategy.	1.00	975.00	\$975.00
12/11/2023	GNB	BL	Email with PSZJ team regarding protective order.	0.10	975.00	\$97.50
12/11/2023	JIS	BL	Review email to Debtor in response to email on status of discovery.	0.10	1,695.00	\$169.50
12/11/2023	JIS	BL	Call with B. Michael A. Caine and G. Brown regarding discovery issues and Rule 2004 exam.	1.00	1,695.00	\$1,695.00
12/12/2023	AWC	BL	Emails with team regarding 2004 application issues/response (.30); emails with SMRH regarding 2004 issues (.30).	0.60	1,395.00	\$837.00
12/12/2023	BMM	BL	Read JCP confidentiality agreement.	0.10	875.00	\$87.50
12/12/2023	BMM	BL	Prepare word documents of RFPs and 2004 Order for Debtor.	0.10	875.00	\$87.50
12/12/2023	BMM	BL	Analyze issues regarding to protective orders from the Diocese of Oakland case.	1.70	875.00	\$1,487.50
12/12/2023	BMM	BL	Analyze Debtor's discovery update.	1.00	875.00	\$875.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2023	AWC	BL	Read and analyze Debtor status report regarding 2004 application (.50); call/emails with team regarding response and protective order (.20); and revise documents and status report (1.0); call with SMRH regarding 2004 issues (.60).	2.30	1,395.00	\$3,208.50
12/13/2023	BMM	BL	Draft response to 2004 status update.	0.50	875.00	\$437.50
12/13/2023	BMM	BL	Call with A. Caine regarding protective order.	0.20	875.00	\$175.00
12/13/2023	BMM	BL	Call with Debtor's counsel regarding protective order.	0.70	875.00	\$612.50
12/13/2023	BMM	BL	Revise Committee's document requests to Debtor (with M. Babcock in part).	2.40	875.00	\$2,100.00
12/13/2023	BMM	BL	Draft response to 2004 status update.	2.40	875.00	\$2,100.00
12/13/2023	BMM	BL	Revise response to 2004 status update.	1.80	875.00	\$1,575.00
12/13/2023	GNB	BL	Email with PSZJ and BRG regarding edits to protective order.	0.10	975.00	\$97.50
12/13/2023	JIS	BL	Call B. Michael for update on status of meet and confer on discovery issues.	0.20	1,695.00	\$339.00
12/13/2023	JIS	BL	Review revisions to Rule 2004 order and exhibit for document produciton.	0.30	1,695.00	\$508.50
12/13/2023	JIS	BL	Review and revise reply for Rule 2004 opposition.	0.90	1,695.00	\$1,525.50
12/13/2023	JIS	BL	Review BRG and A. Caine markup of reply to Rule 2004 opposition.	0.10	1,695.00	\$169.50
12/14/2023	AWC	BL	Call with SMRH regarding 2004 application issues (.80); emails with SMRH and team regarding revised protective order, 2004 order, and review/revise orders (1.70); hearing regarding 2004 application (.30).	2.80	1,395.00	\$3,906.00
12/14/2023	BMM	BL	Prepare for hearing on 2004.	0.40	875.00	\$350.00
12/14/2023	BMM	BL	Revise proposed 2004 order and send to Debtor.	0.40	875.00	\$350.00
12/14/2023	JIS	BL	Review Debtor's revised protective order.	0.20	1,695.00	\$339.00
12/14/2023	JIS	BL	Call with B. Michael regarding Rule 2004 hearing and revisions to protective order received from Debtor.	0.20	1,695.00	\$339.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/15/2023	AWC	BL	Review further revised protective order and emails with SMRH thereon (.20); review proposed common interest agreement regarding NorCal cases (.10); and emails with team thereon (.10).	0.40	1,395.00	\$558.00
12/15/2023	BMM	BL	Review draft protective order.	0.40	875.00	\$350.00
12/15/2023	BMM	BL	Revise proposed 2004 order and send to Debtor.	0.20	875.00	\$175.00
12/15/2023	BMM	BL	Review protective order issues from the Oakland docket.	0.70	875.00	\$612.50
12/15/2023	BMM	BL	Finalize proposed 2004 order.	0.40	875.00	\$350.00
12/18/2023	AWC	BL	Emails with SMRH regarding additional insurance documents production.	0.20	1,395.00	\$279.00
12/18/2023	BDD	BL	Email G. Brown re insurance documents produced by Debtor.	0.10	545.00	\$54.50
12/18/2023	GNB	BL	Email with B. Dassa regarding insurance documents produced; and update Everlaw permissions relating to same (.1); revise production tracking log template (.4).	0.50	975.00	\$487.50
12/19/2023	AWC	BL	Read entered protective order (.10); emails with team regarding 2004 order (.20).	0.30	1,395.00	\$418.50
12/19/2023	BDD	BL	Email A. Caine re 2004 Order (re subpoena of Archdiocese).	0.10	545.00	\$54.50
12/19/2023	BDD	BL	Emails to/Zoom conference with A. Cottrell re access to various discovery responses.	0.30	545.00	\$163.50
12/19/2023	BDD	BL	Analyze discovery produced by Debtor (.30); Everlaw research re same (.80); multiple emails to/calls with G. Brown re same (.50).	1.60	545.00	\$872.00
12/19/2023	BMM	BL	Review draft stipulation regarding credit card program (.5); send email to A. Caine and J. Stang regarding same (.2).	0.70	875.00	\$612.50
12/19/2023	GNB	BL	Email with PSZJ team regarding discovery and protective order.	0.10	975.00	\$97.50
12/19/2023	GNB	BL	Email and call with B. Dassa regarding access to Debtor document productions (.1); revise Everlaw database permissions (.1); email Committee professionals regarding same (.1).	0.30	975.00	\$292.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2023	GNB	BL	Briefly review order granting Committee Rule 2004 application; email PSZJ team regarding same.	0.10	975.00	\$97.50
12/20/2023	AWC	BL	Emails with team regarding 2004 subpoena and review subpoena (.20); emails with client regarding protective order, procedures (.20).	0.40	1,395.00	\$558.00
12/20/2023	BDD	BL	Review Court order re Committee discovery requests (.50); email B. Anavim and M. Kulick re same (.20).	0.70	545.00	\$381.50
12/20/2023	BDD	BL	Call with/emails to Everlaw re document upload.	0.20	545.00	\$109.00
12/20/2023	BDD	BL	Revisions to document production tracker (.20) and email G. Brown re same (.10).	0.30	545.00	\$163.50
12/20/2023	BMM	BL	E-mails to Committee and team regarding discovery.	0.70	875.00	\$612.50
12/20/2023	GNB	BL	Review PSZJ emails regarding Rule 2004 subpoena exhibit directed to Debtor.	0.10	975.00	\$97.50
12/20/2023	GNB	BL	Revise subpoena and attachment for Rule 2004 document requests directed to Debtor.	0.20	975.00	\$195.00
12/21/2023	GNB	BL	Analyze SSC question regarding personal jurisdiction as to protective order.	0.10	975.00	\$97.50
12/21/2023	GNB	BL	Revise exhibit A to Rule 2004 subpoena to Debtor.	1.00	975.00	\$975.00
12/22/2023	AWC	BL	Review revised 2004 subpoena and emails with team thereon.	0.40	1,395.00	\$558.00
				49.80		\$53,720.00

Case Administration

12/04/2023	BDD	CA	Email B. Jennings re 11/9 hearing transcript (.10) and call with/email N. Brown re same (.10).	0.20	545.00	\$109.00
12/05/2023	BMM	CA	Call with Debtor regarding ongoing case issues.	0.70	875.00	\$612.50
12/05/2023	BMM	CA	Call with J. Stang regarding call with Debtor's counsel and other case issues.	0.60	875.00	\$525.00
12/12/2023	BMM	CA	Meeting with O. Katz and J. Stang (in part) regarding ongoing case issues.	0.30	875.00	\$262.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/12/2023	BMM	CA	Call with J. Stang regarding call with O. Katz regarding case issues.	0.20	875.00	\$175.00
12/13/2023	BDD	CA	Email G. Brown re hearing transcripts.	0.10	545.00	\$54.50
12/15/2023	BDD	CA	Review extended deadline re assumption/assignment of real property leases (.10) and email B. Anavim and M. Kulick re same (.10).	0.20	545.00	\$109.00
12/18/2023	BDD	CA	Email G. Brown re critical dates.	0.10	545.00	\$54.50
12/19/2023	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.40	875.00	\$350.00
12/20/2023	BDD	CA	Review list of parties for service of document productions (.10) and email A. Cottrell and S. Gersten re same (.10).	0.20	545.00	\$109.00
12/26/2023	BDD	CA	Review docket and update critical dates memo re same (.60); emails PSZJ team, B. Anavim, and M. Kulick re same (.20).	0.80	545.00	\$436.00
12/27/2023	BDD	CA	Email B. Anavim re critical dates.	0.10	545.00	\$54.50
				3.90		\$2,851.50

PSZJ Compensation

12/04/2023	GNB	CP	Email with B. Dassa regarding monthly fee statements.	0.10	975.00	\$97.50
12/05/2023	BDD	CP	Address issues re monthly fee statements (.20) and emails G. Brown re same (.10).	0.30	545.00	\$163.50
12/05/2023	BDD	CP	Email G. Brown re emails to subcommittee re monthly fee statements going forward.	0.10	545.00	\$54.50
12/06/2023	GNB	CP	Edit PSZJ November 2023 bill.	0.40	975.00	\$390.00
12/07/2023	BDD	CP	Email G. Brown re PSZJ 1st quarterly fee application.	0.10	545.00	\$54.50
12/10/2023	GNB	CP	Edit PSZJ November 2023 bill.	0.20	975.00	\$195.00
12/11/2023	BDD	CP	Email G. Brown re PSZJ 1st quarterly fee application.	0.10	545.00	\$54.50
12/12/2023	GNB	CP	Review emails from Committee billing subgroup regarding monthly bills.	0.10	975.00	\$97.50
12/13/2023	GNB	CP	Prepare email for Committee billing subgroup regarding PSZJ monthly fee statements.	0.40	975.00	\$390.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/13/2023	GNB	CP	Email with Committee billing subgroup regarding Committee professionals' monthly bills.	0.10	975.00	\$97.50
12/14/2023	GNB	CP	Call with L. Gardiazabal (PSZJ) regarding PSZJ bills for monthly fee statements.	0.10	975.00	\$97.50
12/17/2023	GNB	CP	Edit PSZJ September, October, and November monthly fee statements.	0.20	975.00	\$195.00
12/19/2023	GNB	CP	Draft protocol for filing and service of monthly fee statements.	0.20	975.00	\$195.00
12/19/2023	GNB	CP	Review and edit PSZJ October 2023 bill (.5); approve filing copies and certificate of service of PSZJ and BB monthly fee statements, and email with Debtor's counsel regarding provision of same to Debtor (.1).	0.60	975.00	\$585.00
12/19/2023	GNB	CP	Review and edit PSZJ monthly fee statement for October 2023.	0.20	975.00	\$195.00
12/20/2023	BDD	CP	Email B. Anavim and M. Kulick re PSZJ October monthly fee statement.	0.10	545.00	\$54.50
12/20/2023	GNB	CP	Finalize PSZJ October 2023 monthly fee statement for filing and service; email Debtor's counsel regarding same.	0.10	975.00	\$97.50
12/26/2023	GNB	CP	Email Committee billing subgroup regarding monthly bills.	0.10	975.00	\$97.50
12/30/2023	GNB	CP	Email B. Dassa regarding notice of PSZJ 2024 billing rate changes.	0.10	975.00	\$97.50
				3.60		\$3,209.00

Other Professional Compensation

12/11/2023	BDD	CPO	Email G. Brown re transmittal of Debtor's professionals' monthly fee statements to subcommittee.	0.10	545.00	\$54.50
12/14/2023	GNB	CPO	Email with J. Bair regarding BB October monthly fee statement; call with B. Dassa regarding PSZJ monthly fee applications; email with B. Dassa regarding PSZJ first interim fee application.	0.10	975.00	\$97.50
12/18/2023	GNB	CPO	Email with J. Bair regarding BB monthly fee statements and pro hac vice papers.	0.10	975.00	\$97.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/19/2023	GNB	CPO	Email with PSZJ team regarding pro hac papers for BB.	0.10	975.00	\$97.50
12/26/2023	BDD	CPO	Email subcommittee re November fee statements filed by Debtor and its professionals.	0.10	545.00	\$54.50
12/26/2023	BDD	CPO	Email G. Brown re emails to subcommittee re future invoices.	0.10	545.00	\$54.50
				0.60		\$456.00

General Creditors' Committee

12/01/2023	BMM	GC	Communications with SCC regarding bar date materials.	0.30	875.00	\$262.50
12/01/2023	JIS	GC	Call with Committee re open issues.	1.00	1,695.00	\$1,695.00
12/04/2023	BMM	GC	Participate in meeting with Committee members regarding ongoing case issues.	0.30	875.00	\$262.50
12/04/2023	JIS	GC	Call with Committee professionals regarding case and insurance issues.	0.60	1,695.00	\$1,017.00
12/06/2023	BMM	GC	Participate in meeting with non-Committee SCC regarding ongoing case issues.	0.80	875.00	\$700.00
12/06/2023	JIS	GC	Attend town hall for state court counsel regarding case status.	0.60	1,695.00	\$1,017.00
12/08/2023	BMM	GC	Create list of non-Committee SCC for future communications.	0.40	875.00	\$350.00
12/11/2023	BMM	GC	Email to SCC regarding case update and upcoming meeting.	0.40	875.00	\$350.00
12/12/2023	BDD	GC	Attend weekly Committee call.	0.40	545.00	\$218.00
12/12/2023	BMM	GC	Meeting with state court counsel regarding ongoing case issues.	0.40	875.00	\$350.00
12/12/2023	BMM	GC	Communications with SCC regarding ongoing case issues.	0.60	875.00	\$525.00
12/15/2023	BMM	GC	Draft common interest agreement.	0.80	875.00	\$700.00
12/15/2023	BMM	GC	Communications with Committee regarding upcoming meetings.	0.20	875.00	\$175.00
12/15/2023	BMM	GC	Emails with creditors and creditors' counsel regarding case inquiries.	0.40	875.00	\$350.00

Hearings

12/14/2023	BMM	HE	Participate in hearing on the 2004 motion.	0.20	875.00	\$175.00
12/14/2023	JIS	HE	Attend hearing regarding Rule 2004 examination motion.	0.20	1,695.00	\$339.00
				0.40		\$514.00

Insurance Coverage

12/07/2023	BMM	IC	Call with T. Burns, J. Bair, and J. Stang regarding insurance strategy.	0.50	875.00	\$437.50
12/13/2023	BMM	IC	(Partial) Call with Debtor's counsel regarding insurance strategy.	0.40	875.00	\$350.00
12/13/2023	JIS	IC	Call with Debtor's counsel regarding insurance issues.	1.10	1,695.00	\$1,864.50
				2.00		\$2,652.00

Mediation

12/15/2023	AWC	ME	Emails with team regarding approach, timing, issues.	0.30	1,395.00	\$418.50
12/20/2023	BMM	ME	Emails to team regarding mediator selection.	0.50	875.00	\$437.50
				0.80		\$856.00

Plan and Disclosure Statement

12/07/2023	AWC	PD	Read report regarding exclusivity motion.	0.10	1,395.00	\$139.50
12/15/2023	BDD	PD	Review extended exclusivity deadlines (.1); and email B. Anavim and M. Kulick re same (.1).	0.10	545.00	\$54.50
				0.20		\$194.00

Other Professional Retention

12/19/2023	BDD	RPO	Review pro hac vice applications for Burns Bair (.10) and emails to/call with G. Brown re same (.10).	0.20	545.00	\$109.00
12/20/2023	BDD	RPO	Research pro hac vice admissions issues (.20) and emails G. Brown and B. Michael re same (.10).	0.30	545.00	\$163.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
12/20/2023	GNB	RPO	Email with PSZJ team regarding pro hac papers for BB.	0.10	975.00	\$97.50
12/21/2023	BDD	RPO	Continue addressing issues re Burns Bair pro hac vice applications (.30) and emails to/calls with G. Brown re same (.20).	0.50	545.00	\$272.50
12/21/2023	GNB	RPO	Revise and edit BB pro hac applications and proposed orders (.1); email B. Dassa regarding same (.1).	0.20	975.00	\$195.00
12/22/2023	BDD	RPO	Continue research on issues re Burns Bair pro hac vice applications.	0.30	545.00	\$163.50
12/22/2023	GNB	RPO	Email with BB regarding pro hac vice papers.	0.10	975.00	\$97.50
12/26/2023	BDD	RPO	Email G. Brown re Burns Bair filed pro hac vice applications.	0.10	545.00	\$54.50
12/26/2023	GNB	RPO	Call with S. Lee regarding Burns Bair filing status with Court.	0.10	975.00	\$97.50
				<u>1.90</u>		<u>\$1,250.50</u>

Stay Litigation

12/06/2023	BDD	SL	Review docket re updated hearing information for Motion for Relief from Stay filed by certain insurers (.10); emails B. Anavim and M. Kulick re same (.10).	0.20	545.00	\$109.00
12/07/2023	JIS	SL	Call with T. Burns, J. Bair and B. Michael regarding stay relief issues related to insurance coverage action.	0.50	1,695.00	\$847.50
				<u>0.70</u>		<u>\$956.50</u>

TOTAL SERVICES FOR THIS MATTER:

\$75,244.00

Expenses

12/04/2023	TR	Escribers, Inc. 842485, BDD	549.90
12/08/2023	FF	Courts USBC- CA, Registration Fee with ND Cal, BMM	317.00
12/19/2023	RE2	SCAN/COPY (22 @0.10 PER PG)	2.20
12/19/2023	RE2	SCAN/COPY (21 @0.10 PER PG)	2.10
12/20/2023	RE	(48 @0.20 PER PG)	9.60
12/31/2023	OS	Everlaw Inc, Inv. 101153, Diocese of San Francisco database for December 2023	193.55
12/31/2023	PAC	Pacer - Court Research	103.60
Total Expenses for this Matter			\$1,177.95

A/R STATEMENT

Outstanding Balance from prior invoices as of 12/31/2023			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
135790	09/30/2023	\$71,958.50	\$63.06	\$72,021.56
135996	10/31/2023	\$193,022.00	\$2,226.07	\$195,248.07
136651	11/30/2023	\$135,200.50	\$5,499.37	\$140,699.87
Total Amount Due on Current and Prior Invoices:				\$480,143.95

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

CERTIFICATE OF SERVICE

1 STATE OF CALIFORNIA)
2 CITY OF LOS ANGELES)

3 I, Maria R. Viramontes, am employed in the city and county of Los Angeles, State of
4 California. I am over the age of 18 and not a party to the within action; my business address is 10100
5 Santa Monica Blvd., Suite 1300, Los Angeles, California 90067.

6 On January 19, 2024, I caused to be served the **MONTHLY PROFESSIONAL FEE**
7 **STATEMENT FOR PACHULSKI STANG ZIEHL & JONES LLP (DECEMBER 2023)** in the
8 manner stated below:

9 <input checked="" type="checkbox"/>	TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): Pursuant to controlling General Orders and LBR, the foregoing document was served by the court via NEF and hyperlink to the document. On January 19, 2024, I checked the CM/ECF docket for this bankruptcy case or adversary proceeding and determined that the following persons are on the Electronic Mail Notice List to receive NEF transmission at the email addresses stated below. See Attached
12 <input checked="" type="checkbox"/>	(BY MAIL) I am readily familiar with the firm's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on that same day with postage thereon fully prepaid at Los Angeles, California, in the ordinary course of business. I am aware that on motion of the party served, service is presumed invalid if postal cancellation date or postage meter date is more than one day after date of deposit for mailing in affidavit. The Honorable Judge Dennis Montali United States Bankruptcy Court Northern District of California 450 Golden Gate Avenue, 16th Floor San Francisco, CA 94102
19 <input checked="" type="checkbox"/>	(BY EMAIL) I caused to be served the above-described document by email to the parties indicated on the attached service list at the indicated email address. See Attached.

22 I declare under penalty of perjury, under the laws of the State of California and the United
23 States of America that the foregoing is true and correct.

24 Executed on January 19, 2024, at Los Angeles, California.

25 /s/ Maria R. Viramontes
26 Maria V. Viramontes

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Hagop T. Bedoyan on behalf of Interested Party The Roman Catholic Bishop of Fresno
hagop.bedoyan@mccormickbarstow.com, ecf@kleinlaw.com

Jason Blumberg on behalf of U.S. Trustee Office of the U.S. Trustee / SF
jason.blumberg@usdoj.gov, ustpregion17.sf.ecf@usdoj.gov

John Bucheit on behalf of Interested Party Appalachian Insurance Company
jbucheit@phrd.com

George Calhoun on behalf of Interested Party Century Indemnity Company
george@ifrahlaw.com

Jason Chorley on behalf of Interested Party Century Indemnity Company
jason.chorley@clydeco.us, Robert.willis@clydeco.us

Amanda L. Cottrell on behalf of Debtor The Roman Catholic Archbishop of San Francisco
acottrell@sheppardmullin.com, JHerschap@sheppardmullin.com

Blaise S Curet on behalf of Interested Party Westport Insurance Corporation f/k/a Employers Reinsurance Corporation
bcuret@spcclaw.com

Allan B Diamond on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support Corporation
adiamond@diamondmccarthy.com

David Elbaum on behalf of Interested Party Century Indemnity Company
david.elbaum@stblaw.com

Michael W Ellison on behalf of Interested Party First State Insurance Company
mellison@sehlaw.com

Trevor Ross Fehr on behalf of U.S. Trustee Office of the U.S. Trustee / SF
trevor.fehr@usdoj.gov

Robert David Gallo on behalf of Interested Party Appalachian Insurance Company
dgallo@phrd.com

Christina Lauren Goebelsmann on behalf of U.S. Trustee Office of the U.S. Trustee / SF
christina.goebelsmann@usdoj.gov

Debra I. Grassgreen on behalf of Creditor Committee The Official Committee of Unsecured Creditors
dgrassgreen@pszjlaw.com, hphan@pszjlaw.com

Joshua K Haevernack on behalf of Interested Party St. Paul Fire and Marine Insurance Co.
joshua.haevernack@dentons.com

Robert G. Harris on behalf of Creditor Archbishop Riordan High School
rob@bindermalter.com, RobertW@BinderMalter.com

Deanna K. Hazelton on behalf of U.S. Trustee Office of the U.S. Trustee / SF
deanna.k.hazelton@usdoj.gov

Todd C. Jacobs on behalf of Interested Party Appalachian Insurance Company
tjacobs@phrd.com

Daniel James on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market Companies

1 daniel.james@clydeco.us

2 Christopher D. Johnson on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support
3 Corporation
chris.johnson@diamondmccarthy.com

4 Jeff D. Kahane on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
5 Companies
jkahane@duanemorris.com

6 Ori Katz on behalf of Debtor The Roman Catholic Archbishop of San Francisco
okatz@sheppardmullin.com, LSegura@sheppardmullin.com

7 Jeannie Kim on behalf of Debtor The Roman Catholic Archbishop of San Francisco
8 jekim@sheppardmullin.com, dgatmen@sheppardmullin.com

9 John William Lucas on behalf of Creditor Committee The Official Committee of Unsecured Creditors
jlucas@pszjlaw.com, ocarpio@pszjlaw.com

10 Betty Luu on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market Companies
11 bluu@duanemorris.com

12 Pierce MacConaghy on behalf of Interested Party Century Indemnity Company
pierce.macconaghy@stblaw.com, janie.franklin@stblaw.com

13 Alan H. Martin on behalf of Debtor The Roman Catholic Archbishop of San Francisco
14 AMartin@sheppardmullin.com, lwidawskyleibovici@sheppardmullin.com

15 Andrew Mina on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
16 Companies
amina@duanemorris.com

17 Michael Norton on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
18 Companies
19 michael.norton@clydeco.us, nancy.lima@clydeco.us

20 Office of the U.S. Trustee / SF
USTPRegion17.SF.ECF@usdoj.gov

21 Paul J. Pascuzzi on behalf of Debtor The Roman Catholic Archbishop of San Francisco
22 ppascuzzi@ffwplaw.com, docket@ffwplaw.com

23 Mark D. Plevin on behalf of Interested Party Continental Casualty Company
mplevin@crowell.com, mark-plevin-crowell-moring-8073@ecf.pacerpro.com

24 Douglas B. Provencher on behalf of Other Prof. Douglas B. Provencher
25 dbp@provlaw.com

26 Nathan W. Reinhardt on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
27 Companies
28 nreinhardt@duanemorris.com

Jason E. Rios on behalf of Debtor The Roman Catholic Archbishop of San Francisco
jrios@ffwplaw.com, docket@ffwplaw.com

Matthew Roberts on behalf of Interested Party Appalachian Insurance Company
mroberts@phrd.com

1 Annette Rolain on behalf of Interested Party First State Insurance Company
arolain@rugerilaw.com

2 Cheryl C. Rouse on behalf of Creditor Victoria Castro
3 rblaw@ix.netcom.com

4 Phillip John Shine on behalf of U.S. Trustee Office of the U.S. Trustee / SF
phillip.shine@usdoj.gov

5 James I. Stang on behalf of Creditor Committee The Official Committee of Unsecured Creditors
6 jstang@pszjlaw.com

7 Catalina Sugayan on behalf of Interested Party Certain Underwriters at Lloyds London
and Certain London Market Companies
8 catalina.sugayan@clydeco.us, Nancy.Lima@clydeco.us

9 Joshua D Weinberg on behalf of Interested Party First State Insurance Company
jweinberg@rugerilaw.com

10 Matthew Michael Weiss on behalf of Interested Party Appalachian Insurance Company
11 mweiss@phrd.com

12 Harris Winsberg on behalf of Interested Party Appalachian Insurance Company
hwinsberg@phrd.com

13 Yongli Yang on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
14 Companies
yongli.yang@clydeco.us

VIA EMAIL

Description	Name	Address	Fax	Email	Method of Service
*NOA - Request for Notice	A.S.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	C.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Craig & Winkelman LLP	Attn: Robin D Craig 2001 Addison St, Ste 300 Berkeley, CA 94704		rcraig@craig-winkelman.com	Email
*NOA - Counsel for Continental Casualty Company	Crowell & Moring LLP	Attn: Miranda H Turner Attn: Jordan A Hess 1001 Pennsylvania Ave, NW Washington, DC 20004		mturmer@crowell.com jhess@crowell.com	Email
*NOA - Request for Notice	D.R.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Geoffrey M Miller Attn: Lauren Macksoud 1221 Ave of the Americas New York, NY 10020-1089	212-768-6800	geoffrey.miller@dentons.com lauren.macksoud@dentons.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Patrick C Maxcy Attn: John Grossbart 233 S Wacker Dr, Ste 5900 Chicago, IL 60606	312-876-7934	patrick.maxcy@dentons.com john.grossbart@dentons.com	Email
*NOA - Counsel for Certain Underwriters at Lloyd's, London and Certain London Market Companies	Duane Morris LLP	Attn: Jeff D Kahane Attn: Russell W Roten Attn: Andrew Mina Attn: Nathan Reinhardt Attn: Betty Luu 865 S Figueroa St, Ste 3100 Los Angeles, CA 90017-5450		JKahane@duanemorris.com RWRoten@duanemorris.com AMina@duanemorris.com NReinhardt@duanemorris.com BLuu@duanemorris.com	Email
*NOA - Counsel for Dennis Fruzza (aka Dennis Gehrmann)	Estey & Bomberger, LLP	Attn: Stephen Estey 2869 India St San Diego, CA 92103	619-295-0172	steve@estey-bomberger.com	Email
*NOA - Request for Notice	Fiore Achermann	Attn: Sophia Achermann 605 Market St, Ste 1103 San Francisco, CA 94105	415-550-0605	sophia@theFAfirm.com	Email
*NOA - Request for Notice	GDR Group, Inc	Attn: Robert R Redwitz 3 Park Plz, Ste 1700 Irvine, CA 92614		randy@gdrgroup.com	Email
*NOA - Request for Notice	H.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.D.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Claims Representative for the County of Kern	Kern County Treasurer and Tax Collector Office	Attn: Bankruptcy Division P.O. Box 579 Bakersfield, CA 93302-0579		bankruptcy@kerncounty.com	Email
*NOA - Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company	Nicolaides Fink Thorpe Michaelides Sullivan LLP	Attn: Matthew C Lovell 101 Montgomery St, Ste 2300 San Francisco, CA 94104		mlovel@nicolaidesllp.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Harris B Winsberg Attn: Matthew M Weiss Attn: Matthew G Roberts Attn: R David Gallo 303 Peachtree St NE, Ste 3600 Atlanta, Georgia 30308		hwinsberg@phrd.com mweiss@phrd.com mroberts@phrd.com dgallo@phrd.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Todd C Jacobs Attn: John E Bucheit 2 N Riverside Plz, Ste 1850 Chicago, IL 60606		tjacobs@phrd.com jbucheit@phrd.com	Email

VIA EMAIL

*NOA - Request for Notice	R.C.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F. Jr.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Christina M. Lincoln 2121 Ave of the Stars, Ste 2800 Los Angeles, CA 90067	310-229-5800	clincoln@robinskaplan.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Melissa M D'Alelio Attn: Taylore E Karpa Schollard Attn: Michele N Detherage 800 Boylston St, Ste 2500 Boston, MA 02199	617-267-8288	mdalelio@robinskaplan.com tkarpa@robinskaplan.com mdetherage@robinskaplan.com	Email
*NOA - Request for Notice	Rosalie Marcic	Attn: Jeannette A. Vaccaro, Esq. 315 St., 10th Fl San Francisco, CA 94104	415-366-3237	jv@jvlaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Ruggeri Parks Weinberg LLP	Attn: Annette P Rolain Attn: Joshua Weinberg 1875 K St NW, Ste 600 Washington, DC 20006-1251		Arolain@ruggerilaw.com jweinberg@ruggerilaw.com	Email
Debtor's Counsel	Sheppard, Mullin, Richter & Hampton LLP	Attn: Ori Katz Attn: Alan H Martin 4 Embarcadero Ctr, 17th Fl San Francisco, CA 94111-4109		amartin@sheppardmullin.com okatz@sheppardmullin.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Andrew T Frankel Attn: Michael H Torkin Attn: David Elbaum 425 Lexington Ave New York, NY 10017	212-455-2502	afrankel@stblaw.com michael.torkin@stblaw.com david.elbaum@stblaw.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Pierce A MacConaghy 2475 Hanover St Palo Alto, CA 94304	650-251-5002	pierce.macconaghy@stblaw.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Sinnott, Puebla, Campagne & Curet, APLC	Attn: Blaise S Curet 2000 Powell St, Ste 830 Emeryville, CA 94608		bcuret@spcclaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Smith Ellison	Attn: Michael W Ellison 2151 Michelson Dr, Ste 185 Irvine, CA 92612	949-442-1515	mellison@sehlaw.com	Email

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**MONTHLY PROFESSIONAL FEE
STATEMENT FOR PACHULSKI STANG
ZIEHL & JONES LLP (JANUARY 2024)**

TO ALL INTERESTED PARTIES AND TO THEIR COUNSEL OF RECORD:

NOTICE IS HEREBY GIVEN that Pachulski Stang Ziehl & Jones LLP (“PSZJ”), counsel to the Official Committee of Unsecured Creditors (the “Committee”), hereby files its monthly professional fee statement for the period January 1, 2024 to January 31, 2024 (the “Fee Period”), pursuant to the *Order Establishing Procedures and Authorizing Payment of Professional Fees and Expenses on a Monthly Basis* (the “Compensation Order”), entered on October 16, 2023 [ECF No. 212]. The total fees and expenses incurred by PSZJ on behalf of the Committee for the Fee Period are as follows:

[REMAINDER OF PAGE LEFT INTENTIONALLY BLANK]

Period	Fees	Expenses	Total
January 1, 2024 – January 31, 2024	\$78,841.00 ¹	\$181.80	\$79,022.80
Net Total Allowed Payments this Statement Period: (80% of fees and 100% of expenses)	\$63,072.80	\$181.80	\$63,254.60

Attached hereto at **Exhibit 1** is PSZJ's itemized billing statement for its fees and expenses billed during the Fee Period. Pursuant to the Compensation Order, the Net Total Allowed Payments detailed in the chart above shall be paid from funds held by the estate of the Debtor The Roman Catholic Archbishop of San Francisco unless an objection is filed with the Clerk of the Court and served upon PSZJ within *14 days after the date of service* of this monthly professional fee statement.

Dated: February 20, 2024

PACHULSKI STANG ZIEHL & JONES LLP

By: /s/ Gillian N. Brown
Gillian N. Brown

Counsel to the Official Committee of Unsecured
Creditors

¹ PSZJ billed fees in the amount of \$86,206.00 during the Fee Period but seeks compensation only for \$78,841.00. As set forth at paragraph 2 of the *Supplemental Declaration of John W. Lucas in Support of Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Doc. No. 216], PSZJ billed its time during the Fee Period on an hourly basis using its regular hourly rates and seeks be reimbursed by the Debtor according to its customary reimbursement policies, *provided, however*, that PSZJ discounted its total fees during the Fee Period to the lesser of the amount billed using regular hourly rates (here, \$86,206.00) and a blended hourly rate of \$1,050 (here, \$78,841.00).

Furthermore, PSZJ will contribute ten percent of all fees it receives in this case on a final basis to a settlement trust that is approved as part of a plan of reorganization. As such fees are paid, PSZJ will hold those funds in a trust account until a settlement trust is established through a plan of reorganization.

EXHIBIT 1

ABBREVIATIONS KEY:

BB = Burns Bair LLP
PSZJ = Pachulski Stang Ziehl & Jones LLP
SCC = state court counsel



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067

Archdiocese of SF O.C.C.

January 31, 2024
Invoice 136837
Client 05068.00002

RE: Committee Representation

STATEMENT OF PROFESSIONAL SERVICES RENDERED THROUGH 01/31/2024

FEES	\$86,206.00
EXPENSES	\$181.80
COURTESY DISCOUNT	-\$7,365.00
TOTAL CURRENT CHARGES	\$79,022.80
BALANCE FORWARD	\$480,143.95
LAST PAYMENT	-\$193,075.10
TOTAL BALANCE DUE	\$366,091.66

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 2
Invoice 136837
January 31, 2024

Summary of Services by Professional

<u>ID</u>	<u>Name</u>	<u>Title</u>	<u>Rate</u>	<u>Hours</u>	<u>Amount</u>
AWC	Caine, Andrew W.	Partner	1,525.00	8.60	\$13,115.00
JIS	Stang, James I.	Partner	1,850.00	7.20	\$13,320.00
BMM	Michael, Brittany Mitchell	Counsel	975.00	37.10	\$36,172.50
GNB	Brown, Gillian N.	Counsel	1,075.00	12.10	\$13,007.50
BDD	Dassa, Beth D.	Paralegal	595.00	17.80	\$10,591.00
			<hr/> 82.80		<hr/> \$86,206.00

Summary of Services by Task Code

<u>Task Code</u>	<u>Description</u>	<u>Hours</u>	<u>Amount</u>
AA	Asset Analysis and Recovery	1.00	\$1,762.50
BL	Bankruptcy Litigation	40.20	\$43,022.00
CA	Case Administration	8.60	\$9,587.50
CO	Claims Administration and Objections	0.70	\$692.50
CP	PSZJ Compensation	16.50	\$12,201.50
CPO	Other Professional Compensation	0.90	\$679.50
FD	First/Second Day Matters	0.30	\$555.00
GC	General Creditors' Committee	12.80	\$14,750.50
IC	Insurance Coverage	0.80	\$1,480.00
RFS	Relief from Stay	0.60	\$1,045.00
RPO	Other Professional Retention	0.40	\$430.00
		<hr/> 82.80	<hr/> \$86,206.00

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 4
Invoice 136837
January 31, 2024

Summary of Expenses

<u>Description</u>	<u>Amount</u>
Pacer - Court Research	\$86.70
Postage	\$33.50
Reproduction Expense	\$61.60
	<hr/>
	\$181.80

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
Asset Analysis and Recovery						
01/19/2024	BMM	AA	Call with Citizens for Balanced Growth regarding property identified in pleading.	0.10	975.00	\$97.50
01/24/2024	JIS	AA	Call with BRG regarding update on real estate/financial analysis.	0.90	1,850.00	\$1,665.00
				1.00		\$1,762.50
Bankruptcy Litigation						
01/02/2024	AWC	BL	Emails with SMRH regarding discovery matters (.20); call and emails with BRG regarding discovery matters (.20); review subpoena exhibit and emails with team thereon (.30).	0.70	1,525.00	\$1,067.50
01/03/2024	AWC	BL	Read emails regarding status of insurance-related documents (.20); read DRVC templates regarding document search issues (.50); read memo regarding property holding issues (.70).	1.40	1,525.00	\$2,135.00
01/04/2024	AWC	BL	Emails with SMRH regarding additional produced documents(.1); skim documents (.6); and emails with BRG thereon (.1).	0.80	1,525.00	\$1,220.00
01/04/2024	GNB	BL	Email with Committee professionals regarding Debtor's document production set 4; email PSZJ team regarding issue with Debtor productions.	0.10	1,075.00	\$107.50
01/04/2024	GNB	BL	Read email from M. Babcock regarding financial documents from Debtor; read emails between A. Caine and S. Gersten regarding same.	0.10	1,075.00	\$107.50
01/04/2024	GNB	BL	Review protective order (.3); email BRG team regarding agreements to be bound to protective order (.1).	0.40	1,075.00	\$430.00
01/04/2024	GNB	BL	Email with T. Piserchio (Everlaw) regarding execution of agreement to be bound to protective order.	0.10	1,075.00	\$107.50
01/05/2024	AWC	BL	Emails and call with SMRH regarding documents, subpoena.	0.30	1,525.00	\$457.50
01/05/2024	GNB	BL	Notate Debtor document productions in Everlaw.	0.20	1,075.00	\$215.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/08/2024	AWC	BL	Emails with team regarding subpoena, discovery issues.	0.30	1,525.00	\$457.50
01/08/2024	BMM	BL	Review emails from debtor and team regarding discovery.	0.90	975.00	\$877.50
01/08/2024	BMM	BL	Call with G. Brown regarding discovery issues.	0.20	975.00	\$195.00
01/08/2024	BMM	BL	Revise exhibit for 2004 subpoena.	0.30	975.00	\$292.50
01/08/2024	GNB	BL	Email with A. Caine regarding discovery status and issues to raise with Debtor's counsel.	0.10	1,075.00	\$107.50
01/08/2024	GNB	BL	Call with B. Michael regarding Debtor's document production.	0.20	1,075.00	\$215.00
01/08/2024	GNB	BL	Finalize Rule 2004 subpoena for service on Debtor's counsel.	0.10	1,075.00	\$107.50
01/08/2024	GNB	BL	Draft email for A. Caine to accompany service of Rule 2004 subpoena to Debtor's counsel.	0.20	1,075.00	\$215.00
01/09/2024	AWC	BL	Review subpoena (.1); and revise cover email (.4); and emails with team thereon (.2).	0.70	1,525.00	\$1,067.50
01/09/2024	BDD	BL	Email G. Brown re Rule 2004 Subpoena to Debtor.	0.10	595.00	\$59.50
01/09/2024	BMM	BL	Revise draft email to debtor regarding discovery.	0.20	975.00	\$195.00
01/09/2024	GNB	BL	Finalize Rule 2004 subpoena directed to Debtor (.2); revise cover email for same in consultation with PSZJ team (.3).	0.50	1,075.00	\$537.50
01/10/2024	GNB	BL	Email with Anderson & Associates re agreement to be bound to protective order; email B. Michael regarding related issues.	0.10	1,075.00	\$107.50
01/11/2024	BMM	BL	Prepare tracker for outstanding confidentiality agreement signatures.	0.10	975.00	\$97.50
01/12/2024	BDD	BL	Email G. Brown re Debtor's document productions.	0.10	595.00	\$59.50
01/12/2024	GNB	BL	Read A. Cottrell's email response to A. Caine email regarding discovery meetings and format of productions; email B. Michael regarding same.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/12/2024	GNB	BL	Call with B. Michael regarding A. Cottrell email today; email C. Mackle and B. Dassa regarding document production issues.	0.10	1,075.00	\$107.50
01/12/2024	GNB	BL	Call with BRG regarding agreement to be bound to protective order, financial data to be produced by Debtor, communications between financial advisors.	0.30	1,075.00	\$322.50
01/16/2024	BDD	BL	Review documents produced by Debtor to date.	0.30	595.00	\$178.50
01/23/2024	BMM	BL	Meeting with Debtor's counsel, BRG and G. Brown regarding discovery.	0.80	975.00	\$780.00
01/23/2024	BMM	BL	Meeting with BRG and G. Brown regarding discovery.	0.60	975.00	\$585.00
01/23/2024	GNB	BL	Call with B. Michael, BRG, and Debtor's counsel regarding Rule 2004 document request phase 1 deadline.	0.80	1,075.00	\$860.00
01/23/2024	GNB	BL	Follow up call with B. Michael and BRG following today's call with Debtor's counsel.	0.60	1,075.00	\$645.00
01/23/2024	GNB	BL	Email with C. Ter-Gevorkian regarding agreements to be bound to protective order; update Everlaw permissions.	0.10	1,075.00	\$107.50
01/24/2024	BMM	BL	Review production of parish financials and other financial documents.	8.50	975.00	\$8,287.50
01/25/2024	AWC	BL	Emails with SMRH and team regarding discovery, production issues, next steps (.40); emails with BRG regarding next steps for financial database information (.30).	0.70	1,525.00	\$1,067.50
01/25/2024	BMM	BL	Review production of parish financials and other financial documents.	3.20	975.00	\$3,120.00
01/26/2024	GNB	BL	Begin review of Debtor's responses and objections to phase 1 Rule 2004 discovery.	0.10	1,075.00	\$107.50
01/26/2024	GNB	BL	Review S. Gersten's email regarding document production this evening; email B. Michael regarding same; email paralegal team regarding same.	0.10	1,075.00	\$107.50
01/28/2024	BMM	BL	Upload documents from Debtor to Everlaw.	0.30	975.00	\$292.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/29/2024	AWC	BL	Emails with SMRH regarding new production (.3); and emails with team regarding handling (.1).	0.40	1,525.00	\$610.00
01/29/2024	BDD	BL	Call with G. Brown re production log.	0.20	595.00	\$119.00
01/29/2024	BDD	BL	Additions/revisions to production log (docs produced by Debtor).	0.40	595.00	\$238.00
01/29/2024	BMM	BL	Review Debtor's document production.	3.80	975.00	\$3,705.00
01/29/2024	GNB	BL	Email and call with B. Dassa regarding document production this weekend.	0.10	1,075.00	\$107.50
01/29/2024	GNB	BL	Review correspondence from A. Cottrell regarding Sage financial system; review BRG emails regarding same; email with PSZJ team regarding same.	0.10	1,075.00	\$107.50
01/30/2024	AWC	BL	Read ASF objections to document requests (.80); emails with SMRH, BRG and team regarding Sage issues (.30); emails with team regarding document production issues (.30).	1.40	1,525.00	\$2,135.00
01/30/2024	BMM	BL	Review Debtor's document production.	3.80	975.00	\$3,705.00
01/30/2024	BMM	BL	Review Debtor's document production.	0.70	975.00	\$682.50
01/30/2024	GNB	BL	Email with B. Michael regarding defect in Debtor's production of JCCP documents; review A. Caine email to A. Cottrell regarding information needed from Sage.	0.10	1,075.00	\$107.50
01/31/2024	AWC	BL	Skim new production of documents from Debtor (.40); emails with team regarding discovery issues (.40); call with SMRH regarding Sage issues (.20); emails with BRG regarding Sage issues (.20).	1.20	1,525.00	\$1,830.00
01/31/2024	BDD	BL	Review additional discovery provided by Debtor and revisions to production log re same (1.20); prepare draft production log pursuant to discovery propounded by Committee to Debtor (Stage One subpoena) (.30).	1.50	595.00	\$892.50
01/31/2024	BMM	BL	Analyze the Debtor's produced financial statements.	1.60	975.00	\$1,560.00
01/31/2024	GNB	BL	Email with PSZJ team regarding content of and issues with most recent document production from Debtor.	0.10	1,075.00	\$107.50

				40.20		\$43,022.00
Case Administration						
01/03/2024	JIS	CA	Case status call with Debtor's counsel.	0.70	1,850.00	\$1,295.00
01/04/2024	BDD	CA	Review docket re upcoming hearings (.10) and email M. Kulick re same (.10).	0.20	595.00	\$119.00
01/04/2024	BDD	CA	Email N. Brown re PSZJ Notice of Increase in Hourly Rates (.10); email Omni re service of same (.10); email G. Brown re same (.10).	0.30	595.00	\$178.50
01/05/2024	BDD	CA	Email G. Brown re critical dates.	0.10	595.00	\$59.50
01/09/2024	BDD	CA	Review docket and update critical dates memo re same (.40); email PSZJ team re same (.10).	0.50	595.00	\$297.50
01/09/2024	BMM	CA	Call with debtor's counsel regarding ongoing case issues.	0.50	975.00	\$487.50
01/11/2024	BDD	CA	Email G. Brown re PSZJ Notice of Increase of Hourly Rates (.10) and email Omni team re status of service of same (.10).	0.20	595.00	\$119.00
01/16/2024	BDD	CA	Review docket re updated critical dates (.10) and email PSZJ team re same (.10).	0.20	595.00	\$119.00
01/16/2024	BMM	CA	Call with debtor's counsel regarding ongoing case issues.	0.30	975.00	\$292.50
01/19/2024	BDD	CA	Email G. Brown re continuance of hearing on Insurers' Mtn for RFS to Permit CA Coverage Action to Continue.	0.10	595.00	\$59.50
01/19/2024	BMM	CA	Call with J. Stang regarding ongoing case issues.	0.30	975.00	\$292.50
01/19/2024	GNB	CA	Review status of issues in Diocese of Santa Rosa case per J. Montali's instruction at first-day hearing for diocesan bankruptcy cases to run similarly in Bankr. N.D. Cal. (0.5); and draft email summary to PSZJ team re same (.9).	1.40	1,075.00	\$1,505.00
01/23/2024	BDD	CA	Review docket and update critical dates memo re same (.60); emails G. Brown, B. Michael and B. Anavim re same (.10).	0.70	595.00	\$416.50
01/23/2024	BMM	CA	Meeting with Debtor's counsel regarding ongoing case issues.	0.60	975.00	\$585.00
01/23/2024	BMM	CA	Follow-up meeting with J. Stang regarding Debtor's counsel call	0.20	975.00	\$195.00

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/24/2024	JIS	CA	Status call with Debtor's counsel. (partial).	1.20	1,850.00	\$2,220.00
01/24/2024	JIS	CA	Call with B. Michael as follow up to call with Debtor's counsel.	0.20	1,850.00	\$370.00
01/30/2024	BDD	CA	Review court docket re updated critical dates (.10) and email PSZJ team re same (.10).	0.20	595.00	\$119.00
01/30/2024	BMM	CA	Call with Debtor's counsel regarding ongoing case issues.	0.50	975.00	\$487.50
01/30/2024	JIS	CA	Call B. Michael regarding discovery and case status.	0.20	1,850.00	\$370.00
				8.60		\$9,587.50

Claims Administration and Objections

01/11/2024	GNB	CO	Review bar date order; email with B. Michael regarding same.	0.10	1,075.00	\$107.50
01/30/2024	BMM	CO	Review request for employee priority treatment.	0.20	975.00	\$195.00
01/30/2024	BMM	CO	Respond to Debtor's request for employee priority treatment.	0.20	975.00	\$195.00
01/30/2024	BMM	CO	Call with J. Stang regarding request for employee priority treatment.	0.20	975.00	\$195.00
				0.70		\$692.50

PSZJ Compensation

01/02/2024	BDD	CP	Email G. Brown and B. Michael re Notice of Increase in Hourly Rates.	0.10	595.00	\$59.50
01/03/2024	BDD	CP	Prepare Notice of Increase in PSZJ hourly rates (.30) and email G. Brown re same (.10).	0.40	595.00	\$238.00
01/08/2024	BDD	CP	Email G. Brown re PSZJ 1st quarterly fee application.	0.10	595.00	\$59.50
01/09/2024	BDD	CP	Draft PSZJ 1st quarterly fee application (1.10) and emails G. Brown re same (.10).	1.20	595.00	\$714.00
01/10/2024	BDD	CP	Review subpoena re documents to be produced by Debtor (.10) and email N. Brown re same (.10).	0.20	595.00	\$119.00
01/10/2024	BDD	CP	Continue drafting PSZJ 1st interim fee application.	0.30	595.00	\$178.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/10/2024	BDD	CP	Call with G. Brown re PSZJ November 2023 monthly fee statement.	0.10	595.00	\$59.50
01/10/2024	BMM	CP	Draft statement in support of fee examiner.	1.20	975.00	\$1,170.00
01/10/2024	GNB	CP	Email with PSZJ accounting department regarding PSZJ W-9 for Debtor; email BRG regarding W-9 for their future payments of fees and expenses.	0.10	1,075.00	\$107.50
01/11/2024	BDD	CP	Continue drafting PSZJ 1st interim fee application (2.70) and emails G. Brown and N. Brown re same (.20).	2.90	595.00	\$1,725.50
01/11/2024	BDD	CP	Continue drafting PSZJ 1st interim fee application (3.10) and emails accounting, G. Brown and N. Brown re same (.20).	3.30	595.00	\$1,963.50
01/11/2024	BMM	CP	Revise statement in support of fee examiner for filing.	0.40	975.00	\$390.00
01/11/2024	GNB	CP	Email with PSZJ team regarding filing and service of statement in support of fee examiner; email with J. Bair regarding fees to trust account.	0.10	1,075.00	\$107.50
01/11/2024	GNB	CP	Email with B. Dassa regarding template for interim fee application.	0.10	1,075.00	\$107.50
01/12/2024	GNB	CP	Review edits to edit Nov. 2023 PSZJ bill (.2); edit Dec. 2023 PSZJ bill (1.0); review PSZJ retention application in connection with same (.1).	1.30	1,075.00	\$1,397.50
01/12/2024	GNB	CP	Begin edits to template for PSZJ's first interim fee application.	0.30	1,075.00	\$322.50
01/16/2024	BDD	CP	Review UST large case guidelines (.20) and email G. Brown re same (.10).	0.30	595.00	\$178.50
01/16/2024	BDD	CP	Prepare Declaration of J. Stang in support of PSZJ's 1st interim fee application (.60) and email G. Brown re same (.10).	0.70	595.00	\$416.50
01/16/2024	BDD	CP	Review Notice of Applicability of Large Case Guidelines and email G. Brown re same.	0.10	595.00	\$59.50
01/16/2024	GNB	CP	Call with B. Michael regarding first interim fee applications (.1); email with BRG and BB regarding same (.1).	0.20	1,075.00	\$215.00
01/16/2024	GNB	CP	Revise PSZJ November 2023 bill.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/16/2024	GNB	CP	Revise PSZJ December 2023 bill.	0.10	1,075.00	\$107.50
01/19/2024	GNB	CP	Finalize PSZJ monthly fee statement for December 2023.	0.20	1,075.00	\$215.00
01/19/2024	GNB	CP	Finalize PSZJ monthly fee statement for November 2023.	0.10	1,075.00	\$107.50
01/19/2024	GNB	CP	Email P. Pascuzzi and O. Katz regarding PSZJ and BB monthly fee statements to be provided to Debtor and regarding first interim fee application.	0.10	1,075.00	\$107.50
01/24/2024	GNB	CP	Review U.S. Trustee's response to docket text order on fee examiner motion; email PSZJ team regarding same (.1); review biographies of potential fee examiners in N.D. California and email PSZJ team regarding same (.1).	0.20	1,075.00	\$215.00
01/25/2024	GNB	CP	Review J. Stang and B. Michael emails regarding potential fee examiners with experience in N.D. California (.1); email with PSZJ team regarding same (.1).	0.20	1,075.00	\$215.00
01/25/2024	GNB	CP	Review fee examiner status in Dioceses of Santa Rosa and Oakland, and email PSZJ team regarding same.	0.10	1,075.00	\$107.50
01/25/2024	GNB	CP	Email with J. Lucas regarding potential fee examiners.	0.10	1,075.00	\$107.50
01/25/2024	GNB	CP	Call with B. Michael regarding timing of first interim fee applications and Committee ability to review drafts.	0.10	1,075.00	\$107.50
01/26/2024	GNB	CP	Email Committee professionals regarding suggested response to Debtor's counsel re interim fee application filing deadline.	0.10	1,075.00	\$107.50
01/26/2024	GNB	CP	Email P. Pascuzzi regarding timing for first interim fee applications; email Committee professionals regarding same.	0.10	1,075.00	\$107.50
01/30/2024	BDD	CP	Email G. Brown re PSZJ first quarterly fee application.	0.10	595.00	\$59.50
01/31/2024	BDD	CP	Email G. Brown re PSZJ first interim fee application.	0.10	595.00	\$59.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/31/2024	BDD	CP	Begin reviewing Sept - Dec 2023 monthly fee statements/invoices (re work descriptions) in connection with preparation of PSZJ 1st interim fee application.	1.30	595.00	\$773.50
01/31/2024	GNB	CP	Email and call with B. Dassa regarding PSZJ first interim fee application; email with B. Michael, BRG, and BB regarding same.	0.10	1,075.00	\$107.50
				16.50		\$12,201.50

Other Professional Compensation

01/02/2024	GNB	CPO	Review debtor's notice regarding payments to ordinary course professionals; email BRG and B. Michael regarding same.	0.10	1,075.00	\$107.50
01/11/2024	BDD	CPO	Email G. Brown re Burns Bair first interim fee application.	0.10	595.00	\$59.50
01/14/2024	GNB	CPO	Email with J. Bair regarding first interim fee application.	0.10	1,075.00	\$107.50
01/19/2024	GNB	CPO	Email with J. Bair regarding BB December monthly fee statement.	0.10	1,075.00	\$107.50
01/22/2024	BDD	CPO	Review December fee applications filed by Debtor's professionals (.20) and email Committee subcommittee re same (.10).	0.30	595.00	\$178.50
01/25/2024	BDD	CPO	Email G. Brown and B. Michael re professional fee spreadsheet.	0.10	595.00	\$59.50
01/25/2024	BDD	CPO	Email G. Brown re hearing on first interim fee applications.	0.10	595.00	\$59.50
				0.90		\$679.50

First/Second Day Matters

01/03/2024	JIS	FD	Review amended cash management order regarding debit card program.	0.30	1,850.00	\$555.00
				0.30		\$555.00

General Creditors' Committee

01/02/2024	AWC	GC	Read revised/final common interest agreement.	0.20	1,525.00	\$305.00
------------	-----	----	---	------	----------	----------

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/03/2024	JIS	GC	Call with state court counsel regarding stay issues and mediation.	1.00	1,850.00	\$1,850.00
01/04/2024	GNB	GC	Draft email to Committee and SCC regarding notices of increase in hourly billing rates.	0.20	1,075.00	\$215.00
01/04/2024	JIS	GC	Call with co-chairs regarding case status.	1.50	1,850.00	\$2,775.00
01/05/2024	GNB	GC	Email with Committee regarding call on January 8; email J. Stang regarding agenda for same.	0.10	1,075.00	\$107.50
01/06/2024	GNB	GC	Email with Committee members regarding joinder to protective order.	0.10	1,075.00	\$107.50
01/08/2024	BMM	GC	Call with J. Stang regarding Committee meetings and other case issues.	0.40	975.00	\$390.00
01/08/2024	GNB	GC	Email Committee regarding confidentiality.	0.30	1,075.00	\$322.50
01/08/2024	GNB	GC	Call with Committee regarding status of case.	0.60	1,075.00	\$645.00
01/10/2024	BMM	GC	Communications with Committee member about ongoing case issues.	0.70	975.00	\$682.50
01/10/2024	BMM	GC	Communications with Committee and counsel regarding joinder to confidentiality agreement.	0.30	975.00	\$292.50
01/11/2024	BDD	GC	Attend weekly Committee meeting (.30) and email B. Michael re same (.10).	0.40	595.00	\$238.00
01/11/2024	BMM	GC	Participate in meeting with Committee regarding ongoing case issues.	0.80	975.00	\$780.00
01/15/2024	BMM	GC	Communications with SCC regarding upcoming meeting and confidentiality agreements.	0.80	975.00	\$780.00
01/16/2024	BDD	GC	Emails B. Michael re weekly Committee meetings.	0.10	595.00	\$59.50
01/16/2024	BDD	GC	Prepare minutes from 1/11/24 committee call (.30) and email B. Michael re same (.10).	0.40	595.00	\$238.00
01/16/2024	BMM	GC	Communications with G. Brown and Committee members regarding meetings.	0.30	975.00	\$292.50
01/16/2024	GNB	GC	Review emails from Committee member regarding meetings; email and call with B. Michael regarding same.	0.10	1,075.00	\$107.50
01/17/2024	GNB	GC	Email with Committee subgroup regarding agenda item for next meeting.	0.10	1,075.00	\$107.50

				<u>Hours</u>	<u>Rate</u>	<u>Amount</u>
01/19/2024	BMM	GC	Communication with pro se claimant.	0.50	975.00	\$487.50
01/19/2024	BMM	GC	Call with SCC regarding ongoing case issues.	1.20	975.00	\$1,170.00
01/19/2024	BMM	GC	Call with R. Simons regarding pre-bankruptcy state court litigation.	0.60	975.00	\$585.00
01/25/2024	BMM	GC	Communication to Committee with update on ongoing case issues.	0.40	975.00	\$390.00
01/25/2024	BMM	GC	Communications with SCC and Committee regarding review of documents produced by debtor.	0.50	975.00	\$487.50
01/25/2024	BMM	GC	Training on using Everlaw, e-discovery platform, for state court counsel.	0.40	975.00	\$390.00
01/25/2024	BMM	GC	Call with G. Brown regarding Committee communications.	0.50	975.00	\$487.50
01/26/2024	AWC	GC	Emails with team and client regarding meetings, planning, upcoming items.	0.30	1,525.00	\$457.50
				12.80		\$14,750.50

Insurance Coverage

01/03/2024	JIS	IC	Call with special insurance counsel regarding insurance demands.	0.30	1,850.00	\$555.00
01/04/2024	JIS	IC	Call with T. Burns regarding stay relief for insurance strategy.	0.50	1,850.00	\$925.00
				0.80		\$1,480.00

Relief from Stay

01/03/2024	AWC	RFS	Emails with J. Stang and client regarding stay relief issues.	0.20	1,525.00	\$305.00
01/03/2024	JIS	RFS	Draft email to state court counsel regarding stay relief issues related to insurance demands and bellwether cases.	0.40	1,850.00	\$740.00
				0.60		\$1,045.00

Other Professional Retention

01/19/2024	GNB	RPO	Review Debtor's motion to employ TransPerfect (.3); draft email to PSZJ regarding analysis of same (.1).	0.40	1,075.00	\$430.00
------------	-----	-----	--	------	----------	----------

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 16
Invoice 136837
January 31, 2024

0.40

\$430.00

TOTAL SERVICES FOR THIS MATTER:

\$86,206.00

Pachulski Stang Ziehl & Jones LLP
Archdiocese of San Francisco O.C.C.
Client 05068.00002

Page: 17
Invoice 136837
January 31, 2024

Expenses

01/11/2024	PO	Postage	22.05
01/11/2024	RE	(105 @0.20 PER PG)	21.00
01/11/2024	RE	(105 @0.20 PER PG)	21.00
01/19/2024	PO	Postage	11.45
01/19/2024	RE	98 pages	19.60
01/31/2024	PAC	Pacer - Court Research	86.70
Total Expenses for this Matter			\$181.80

A/R STATEMENT

Outstanding Balance from prior invoices as of 01/31/2024			(May not include recent payments)	
<u>A/R Bill Number</u>	<u>Invoice Date</u>	<u>Fee Billed</u>	<u>Expenses Billed</u>	<u>Balance Due</u>
135790	09/30/2023	\$20,148.38	\$0.00	\$20,148.38
135996	10/31/2023	\$54,046.16	\$0.00	\$54,046.16
136651	11/30/2023	\$135,200.50	\$5,499.37	\$140,699.87
136655	12/31/2023	\$70,996.50	\$1,177.95	\$72,174.45
Total Amount Due on Current and Prior Invoices:				\$366,091.66

James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
Gillian N. Brown (CA Bar No. 205132)
Brittany M. Michael (admitted pro hac vice)
PACHULSKI STANG ZIEHL & JONES LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Tel: 415.263.7000; Fax: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
gbrown@pszjlaw.com
bmichael@pszjlaw.com

Counsel to the Official Committee of Unsecured Creditors

UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

CERTIFICATE OF SERVICE

1 STATE OF CALIFORNIA)
2 CITY OF LOS ANGELES)

3 I, Maria R. Viramontes, am employed in the city and county of Los Angeles, State of
4 California. I am over the age of 18 and not a party to the within action; my business address is 10100
5 Santa Monica Blvd., Suite 1300, Los Angeles, California 90067.

6 On February 20, 2024, I caused to be served the **MONTHLY PROFESSIONAL FEE
7 STATEMENT FOR PACHULSKI STANG ZIEHL & JONES LLP (JANUARY 2024)** in the
8 manner stated below:

9 <input checked="" type="checkbox"/>	10 TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF): 11 Pursuant to controlling General Orders and LBR, the foregoing document was served 12 by the court via NEF and hyperlink to the document. On January 19, 2024, I checked 13 the CM/ECF docket for this bankruptcy case or adversary proceeding and determined 14 that the following persons are on the Electronic Mail Notice List to receive NEF 15 transmission at the email addresses stated below. 16 See Attached
17 <input checked="" type="checkbox"/>	18 (BY MAIL) I am readily familiar with the firm's practice of collection and processing 19 correspondence for mailing. Under that practice it would be deposited with the U.S. 20 Postal Service on that same day with postage thereon fully prepaid at Los Angeles, 21 California, in the ordinary course of business. I am aware that on motion of the party 22 served, service is presumed invalid if postal cancellation date or postage meter date is 23 more than one day after date of deposit for mailing in affidavit. 24 The Honorable Judge Dennis Montali 25 United States Bankruptcy Court 26 Northern District of California 27 450 Golden Gate Avenue, 16th Floor 28 San Francisco, CA 94102
<input checked="" type="checkbox"/>	(BY EMAIL) I caused to be served the above-described document by email to the parties indicated on the attached service list at the indicated email address. See Attached.

22 I declare under penalty of perjury, under the laws of the State of California and the United
23 States of America that the foregoing is true and correct.

24 Executed on February 20, 2024, at Los Angeles, California.

25 /s/ Maria R. Viramontes
26 Maria V. Viramontes

TO BE SERVED BY THE COURT VIA NOTICE OF ELECTRONIC FILING (NEF):

Hagop T. Bedoyan on behalf of Interested Party The Roman Catholic Bishop of Fresno
hagop.bedoyan@mccormickbarstow.com, ecf@kleinlaw.com

Jason Blumberg on behalf of U.S. Trustee Office of the U.S. Trustee / SF
jason.blumberg@usdoj.gov, ustpregion17.sf.ecf@usdoj.gov

John Bucheit on behalf of Interested Party Appalachian Insurance Company
jbucheit@phrd.com

George Calhoun on behalf of Interested Party Century Indemnity Company
george@ifrahlaw.com

Jason Chorley on behalf of Interested Party Century Indemnity Company
jason.chorley@clydeco.us, Robert.willis@clydeco.us

Amanda L. Cottrell on behalf of Debtor The Roman Catholic Archbishop of San Francisco
acottrell@sheppardmullin.com, JHerschap@sheppardmullin.com

Blaise S Curet on behalf of Interested Party Westport Insurance Corporation f/k/a Employers Reinsurance Corporation
bcuret@spcclaw.com

Allan B Diamond on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support Corporation
adiamond@diamondmccarthy.com

David Elbaum on behalf of Interested Party Century Indemnity Company
david.elbaum@stblaw.com

Michael W Ellison on behalf of Interested Party First State Insurance Company
mellison@sehlaw.com

Trevor Ross Fehr on behalf of U.S. Trustee Office of the U.S. Trustee / SF
trevor.fehr@usdoj.gov

Robert David Gallo on behalf of Interested Party Appalachian Insurance Company
dgallo@phrd.com

Christina Lauren Goebelsmann on behalf of U.S. Trustee Office of the U.S. Trustee / SF
christina.goebelsmann@usdoj.gov

Debra I. Grassgreen on behalf of Creditor Committee The Official Committee of Unsecured Creditors
dgrassgreen@pszjlaw.com, hphan@pszjlaw.com

Joshua K Haevernick on behalf of Interested Party St. Paul Fire and Marine Insurance Co.
joshua.haevernick@dentons.com

Robert G. Harris on behalf of Creditor Archbishop Riordan High School
rob@bindermalter.com, RobertW@BinderMalter.com

Deanna K. Hazelton on behalf of U.S. Trustee Office of the U.S. Trustee / SF
deanna.k.hazelton@usdoj.gov

Todd C. Jacobs on behalf of Interested Party Appalachian Insurance Company
tjacobs@phrd.com

Daniel James on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market Companies

1 daniel.james@clydeco.us

2 Christopher D. Johnson on behalf of Interested Party The Archdiocese of San Francisco Capital Asset Support
3 Corporation
chris.johnson@diamondmccarthy.com

4 Jeff D. Kahane on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
5 Companies
jkahane@duanemorris.com

6 Ori Katz on behalf of Debtor The Roman Catholic Archbishop of San Francisco
okatz@sheppardmullin.com, LSegura@sheppardmullin.com

7 Jeannie Kim on behalf of Debtor The Roman Catholic Archbishop of San Francisco
8 jekim@sheppardmullin.com, dgatmen@sheppardmullin.com

9 John William Lucas on behalf of Creditor Committee The Official Committee of Unsecured Creditors
jlucas@pszjlaw.com, ocarpio@pszjlaw.com

10 Betty Luu on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market Companies
11 bluu@duanemorris.com

12 Pierce MacConaghy on behalf of Interested Party Century Indemnity Company
pierce.macconaghy@stblaw.com, janie.franklin@stblaw.com

13 Alan H. Martin on behalf of Debtor The Roman Catholic Archbishop of San Francisco
AMartin@sheppardmullin.com, lwidawskyleibovici@sheppardmullin.com

14 Andrew Mina on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
15 Companies
amina@duanemorris.com

16 Michael Norton on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
17 Companies
michael.norton@clydeco.us, nancy.lima@clydeco.us

18 Office of the U.S. Trustee / SF
19 USTPRegion17.SF.ECF@usdoj.gov

20 Paul J. Pascuzzi on behalf of Debtor The Roman Catholic Archbishop of San Francisco
ppascuzzi@ffwplaw.com, docket@ffwplaw.com

21 Mark D. Plevin on behalf of Interested Party Continental Casualty Company
22 mplevin@crowell.com, mark-plevin-crowell-moring-8073@ecf.pacerpro.com

23 Douglas B. Provencher on behalf of Other Prof. Douglas B. Provencher
dbp@provlaw.com

24 Nathan W. Reinhardt on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
25 Companies
nreinhardt@duanemorris.com

26 Jason E. Rios on behalf of Debtor The Roman Catholic Archbishop of San Francisco
jrrios@ffwplaw.com, docket@ffwplaw.com

27 Matthew Roberts on behalf of Interested Party Appalachian Insurance Company
28 mroberts@phrd.com

1 Annette Rolain on behalf of Interested Party First State Insurance Company
arolain@rugerilaw.com

2 Cheryl C. Rouse on behalf of Creditor Victoria Castro
3 rblaw@ix.netcom.com

4 Phillip John Shine on behalf of U.S. Trustee Office of the U.S. Trustee / SF
phillip.shine@usdoj.gov

5 James I. Stang on behalf of Creditor Committee The Official Committee of Unsecured Creditors
6 jstang@pszjlaw.com

7 Catalina Sugayan on behalf of Interested Party Certain Underwriters at Lloyds London
and Certain London Market Companies
8 catalina.sugayan@clydeco.us, Nancy.Lima@clydeco.us

9 Joshua D Weinberg on behalf of Interested Party First State Insurance Company
jweinberg@rugerilaw.com

10 Matthew Michael Weiss on behalf of Interested Party Appalachian Insurance Company
11 mweiss@phrd.com

12 Harris Winsberg on behalf of Interested Party Appalachian Insurance Company
hwinsberg@phrd.com

13 Yongli Yang on behalf of Interested Party Certain Underwriters at Lloyds London and Certain London Market
14 Companies
yongli.yang@clydeco.us

VIA EMAIL

Description	Name	Address	Fax	Email	Method of Service
*NOA - Request for Notice	A.S.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	C.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Craig & Winkelman LLP	Attn: Robin D Craig 2001 Addison St, Ste 300 Berkeley, CA 94704		rcraig@craig-winkelman.com	Email
*NOA - Counsel for Continental Casualty Company	Crowell & Moring LLP	Attn: Miranda H Turner Attn: Jordan A Hess 1001 Pennsylvania Ave, NW Washington, DC 20004		mturner@crowell.com jhess@crowell.com	Email
*NOA - Request for Notice	D.R.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Geoffrey M Miller Attn: Lauren Macksoud 1221 Ave of the Americas New York, NY 10020-1089	212-768-6800	geoffrey.miller@dentons.com lauren.macksoud@dentons.com	Email
*NOA - Counsel for St. Paul Fire and Marine Insurance Company and Travelers Casualty and Surety Company, Employers Reinsurance Corporation, Appalachian Insurance Company, First State Insurance Company, and The Insurance Company of North America	Dentons US LLP	Attn: Patrick C Maxcy Attn: John Grossbart 233 S Wacker Dr, Ste 5900 Chicago, IL 60606	312-876-7934	patrick.maxcy@dentons.com john.grossbart@dentons.com	Email
*NOA - Counsel for Certain Underwriters at Lloyd's, London and Certain London Market Companies	Duane Morris LLP	Attn: Jeff D Kahane Attn: Russell W Rotten Attn: Andrew Mina Attn: Nathan Reinhardt Attn: Betty Luu 865 S Figueroa St, Ste 3100 Los Angeles, CA 90017-5450		JKahane@duanemorris.com RWRoten@duanemorris.com AMina@duanemorris.com NReinhardt@duanemorris.com BLuu@duanemorris.com	Email
*NOA - Counsel for Dennis Fruzza (aka Dennis Gehrman)	Estey & Bomberger, LLP	Attn: Stephen Estey 2869 India St San Diego, CA 92103	619-295-0172	steve@estey-bomberger.com	Email
*NOA - Request for Notice	Fiore Achermann	Attn: Sophia Achermann 605 Market St, Ste 1103 San Francisco, CA 94105	415-550-0605	sophia@theFAfirm.com	Email
*NOA - Request for Notice	GDR Group, Inc	Attn: Robert R Redwitz 3 Park Plz, Ste 1700 Irvine, CA 92614		randy@gdrgroup.com	Email
*NOA - Request for Notice	H.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.B.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	J.D.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Claims Representative for the County of Kern	Kern County Treasurer and Tax Collector Office	Attn: Bankruptcy Division P.O. Box 579 Bakersfield, CA 93302-0579		bankruptcy@kerncounty.com	Email
*NOA - Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company	Nicolaides Fink Thorpe Michaelides Sullivan LLP	Attn: Matthew C Lovell 101 Montgomery St, Ste 2300 San Francisco, CA 94104		mlovell@nicolaidesllp.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Harris B Winsberg Attn: Matthew M Weiss Attn: Matthew G Roberts Attn: R David Gallo 303 Peachtree St NE, Ste 3600 Atlanta, Georgia 30308		hwinsberg@phrd.com mweiss@phrd.com mroberts@phrd.com dgallo@phrd.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation/ Counsel for Chicago Insurance Company and Fireman's Fund Insurance Company/Counsel for Appalachian Insurance Company	Parker, Hudson, Rainer & Dobbs LLP	Attn: Todd C Jacobs Attn: John E Bucheit 2 N Riverside Plz, Ste 1850 Chicago, IL 60606		tjacobs@phrd.com jbucheit@phrd.com	Email

VIA EMAIL

*NOA - Request for Notice	R.C.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Request for Notice	R.F. Jr.	Attn: Kim Dougherty, Esq. Just Law Collaborative 210 Washington St N Easton, MA 02356	385-278-0287	kim@justcelc.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Christina M. Lincoln 1211 Ave of the Stars, Ste 2800 Los Angeles, CA 90067	310-229-5800	clncoln@robinskaplan.com	Email
*NOA - Counsel for Appalachian Insurance Company	Robins Kaplan LLP	Attn: Melissa M D'Alelio Attn: Taylore E Karp Schollard Attn: Michele N Detherage 800 Boylston St, Ste 2500 Boston, MA 02199	617-267-8288	mdalelio@robinskaplan.com tkarpa@robinskaplan.com mdetherage@robinskaplan.com	Email
*NOA - Request for Notice	Rosalie Marcic	Attn: Jeannette A. Vaccaro, Esq. 315 St., 10th Fl San Francisco, CA 94104	415-366-3237	jv@jvlaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Ruggeri Parks Weinberg LLP	Attn: Annette P Rolain Attn: Joshua Weinberg 1875 K St NW, Ste 600 Washington, DC 20006-1251		Arolain@ruggerilaw.com jweinberg@ruggerilaw.com	Email
Debtor's Counsel	Sheppard, Mullin, Richter & Hampton LLP	Attn: Ori Katz Attn: Alan H Martin 4 Embarcadero Ctr, 17th Fl San Francisco, CA 94111-4109		amartin@sheppardmullin.com okatz@sheppardmullin.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Andrew T Frankel Attn: Michael H Torkin Attn: David Elbaum 425 Lexington Ave New York, NY 10017	212-455-2502	afrankel@stblaw.com michael.torkin@stblaw.com david.elbaum@stblaw.com	Email
*NOA - Counsel for Century Indemnity Company, Pacific Indemnity Company, and Westchester Fire Insurance Company	Simpson Thacher & Bartlett LLP	Attn: Pierce A MacConaghy 2475 Hanover St Palo Alto, CA 94304	650-251-5002	pierce.macconaghy@stblaw.com	Email
*NOA - Counsel for Westport Insurance Corporation, formerly known as Employers Reinsurance Corporation	Sinnott, Puebla, Campagne & Curet, APLC	Attn: Blaise S Curet 2000 Powell St, Ste 830 Emeryville, CA 94608		bcuret@spcclaw.com	Email
*NOA - Counsel for Interested Party First State Insurance Company	Smith Ellison	Attn: Michael W Ellison 2151 Michelson Dr, Ste 185 Irvine, CA 92612	949-442-1515	mellison@sehlaw.com	Email

EXHIBIT G



James I. Stang (CA Bar No. 94435)
Debra I. Grassgreen (CA Bar No. 169978)
John W. Lucas (CA Bar No. 271038)
Pachulski Stang Ziehl & Jones LLP
One Sansome Street, Suite 3430
San Francisco, California 94104
Telephone: 415.263.7000
Facsimile: 415.263.7010
Email: jstang@pszjlaw.com
dgrassgreen@pszjlaw.com
jlucas@pszjlaw.com

Signed and Filed: October 24, 2023

DENNIS MONTALI
U.S. Bankruptcy Judge

Counsel to the Official Committee of Unsecured Creditors
UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION

In re:

THE ROMAN CATHOLIC ARCHBISHOP OF
SAN FRANCISCO,

Debtor and Debtor in Possession.

Case No.: 23-30564

Chapter 11

**ORDER APPROVING APPLICATION
OF THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS FOR
ORDER APPROVING
EMPLOYMENT OF PACHULSKI
STANG ZIEHL & JONES LLP AS
COUNSEL TO THE OFFICIAL
COMMITTEE OF UNSECURED
CREDITORS**

The Court has considered the *Application of the Official Committee of Unsecured Creditors for Order Approving Employment of Pachulski Stang Ziehl & Jones LLP as Counsel to the Official Committee of Unsecured Creditors* [Docket No. 188] (the "Application"), filed by the Official Committee of Unsecured Creditors in the above-captioned case (the "Committee"), and the declaration of Steven A. Moreno and the declaration and supplemental declaration of John W. Lucas, each in support of the Application. Based upon the record before the Court, it appears that Pachulski Stang Ziehl & Jones LLP (the "Firm") does not hold or represent any interest adverse to the estate in the matters on which it is to be employed, that the Firm is a disinterested person, that its employment is in the best interest of the estate, and that no hearing on the Application is required.

IT IS HEREBY ORDERED THAT:

1. The Application is granted as set forth herein.

2. The Committee is authorized to employ the Firm as its counsel on the terms and conditions set forth more fully in the Application, effective as of September 14, 2023.

3. The Firm shall be compensated as an expense of administration pursuant to sections 507(a) and 503(b) of the Bankruptcy Code and in accordance with sections 330 and 331 of the Bankruptcy Code, the applicable Bankruptcy Rules, the rules of this Court, and such other procedures as may be fixed by further order of this Court. For the avoidance of doubt, the Court's *Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees* shall apply to the retention and compensation of the Firm in this case.

4. Notwithstanding anything to the contrary in this Order or the Application, the Court is not approving the terms and conditions of the Firm's employment under 11 U.S.C. § 328(a).

5. The Firm shall provide reasonable notice to the Debtor and the U.S. Trustee of any increase of the Firm's hourly rates.

6. For the avoidance of doubt, the Firm shall not withdraw from representation of the Committee in this Chapter 11 case absent Court approval.

7. The Firm shall make a reasonable effort to comply with the U.S. Trustee's Appendix B Guidelines for Reviewing Applications for Compensation and Reimbursement of Expenses Filed Under United States Code by Attorneys in Larger Chapter 11 Cases.

8. Notwithstanding paragraph 6 of the Lucas Declaration, the Court is not approving any terms of any plan of reorganization at this time.

9. To the extent the Application is inconsistent with this Order, the terms of this Order shall govern.

10. This Court retains jurisdiction with respect to all matters arising from or related to the implementation of this Order.

****END OF ORDER****

EXHIBIT H



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067-4003

James I. Stang

Tel: 310.277.6910 | jstang@pszjlaw.com

EDUCATION

Franklin & Marshall College;
University of California at
Berkeley (B.A., with honors,
1977)

Hastings College of the Law,
University of California (J.D.
1980)

Order of the Coif

BAR AND COURT ADMISSIONS

1980, California

Mr. Stang, a founding partner of the firm, has dedicated the better part of his forty years' of restructuring practice to helping plaintiffs pursue their rights against institutions that file bankruptcy in an attempt to evade liability. He has represented close to twenty creditors' committees in recent mass tort chapter 11 cases, and is frequently called upon when the stakes are high, including Boy Scouts of America, Weinstein Company, Takata, USA Gymnastics, and seventeen chapter 11 cases involving the Roman Catholic Church. Mr. Stang has been featured in *The Wall Street Journal* for his work on behalf of victims.

Mr. Stang is a fellow of the American College of Bankruptcy, named in the Best Lawyers in America, and has been named "Super Lawyer" in the field of Bankruptcy & Creditor/Debtor Rights every year since 2005. He was listed by *Lawdragon* as one of the 2020 "Lawdragon 500 Leading Global Restructuring & Insolvency Lawyers." He holds an AV Peer Preeminent Rating, Martindale-Hubbell's highest recognition for ethical standards and legal ability. He has lectured and written extensively on both bankruptcy and receivership issues. Mr. Stang is a graduate of UC Berkeley and received his J.D. from UC Hastings College of Law, where he was editor in chief of *Hastings International and Comparative Law Review*. Mr. Stang is admitted to practice in California, and is resident in our Los Angeles office.

Representations

Tort litigants' committees in the chapter 11 cases of the Catholic Diocese of Spokane (Washington) and the Diocese of Davenport (Iowa); creditors' committees in the chapter 11 cases of the Roman Catholic Bishop of San Diego, the Catholic Diocese of Fairbanks (Alaska), the Catholic Diocese of Wilmington (Delaware), the Society of Jesus, Oregon Province, the related cases of The Christian Brothers of Ireland, Inc. and The Christian Brothers Institute, the Archdiocese of Milwaukee, the Roman Catholic Church of the Diocese of Gallup (New Mexico), the Roman Catholic Bishop of Helena (Montana), the Roman Catholic Bishop of Stockton (California), the Roman



Catholic Bishop of Great Falls (Montana), the Roman Catholic Church of the Archdiocese of Santa Fe (New Mexico), the Diocese of Rochester (New York), the Diocese of Buffalo (New York), the Roman Catholic Church for the Archdiocese of New Orleans

Creditors' committee in Weinstein Company Holdings

Abuse survivors' committees in USA Gymnastics, Boy Scouts of America, Madison Square Boys & Girls Club

Subcommittee of employee organizations in Orange County chapter 9 case

Chapter 11 debtors in American Suzuki Motor Corporation; Gateway Educational Products (manufacturer of "Hooked on Phonics"); American Tissue; Chippendales; Inacom Corporation; Rhodes Homes; Sizzler Restaurants International; Superior TeleCom

Bankruptcy counsel for the Tobacco Committee of the National Association of Attorneys General

Receiver appointed for various car dealerships (Nissan, Porsche, Audi, Toyota)

Professional Affiliations

"Bankruptcy Lawyer of the Year," Century City Bar Association (2010)

Fellow, American College of Bankruptcy

Member, Los Angeles Bankruptcy Forum Board of Directors (ex officio)

Publications

Your Client Filed for Bankruptcy: What Now?
Plaintiff Magazine, June 2023

"Boy Scouts Victims Urge Judge to Release Names of Abusers" (*Bloomberg*, February 19, 2020)

"Veteran of Catholic Chapter 11s Represents Weinstein Victims" (*Wall Street Journal*, April 08, 2018)

"Weinstein Creditors Hire Firm That Represented Catholic Church Abuse Victims" (*Variety*, March 30, 2018)

James Stang Articles (*National Catholic Reporter*)

Dollar Signs of the Cross (*UC Hastings Law*, September 9, 2015)

"An Unholy Dispute" (*Los Angeles and San Francisco Daily Journal*, October 02, 2007)

"Assumption of Contracts and Leases: The Obstacle of the Historical Default," *24 California Bankruptcy Journal* 39 (1998)(addressing "going dark" provisions of car dealership agreements)



One Sansome Street
Suite 3430
San Francisco, CA 94104

Debra Grassgreen

Tel: 415.217.5102 | Tel: 415.263.7000 | dgrassgreen@pszjlaw.com

EDUCATION

University of Florida (B.S.
B.A. 1988; Outstanding
Female Graduate)

University of Florida (J.D.,
with honors, 1991)

BAR AND COURT ADMISSIONS

1992, Florida

1994, California

Debra Grassgreen, immediate past president of the International Insolvency Institute, is a senior partner in Pachulski Stang Ziehl & Jones' San Francisco office and chairs the firm's international insolvency practice. She has significant experience representing debtors, trustees, and creditors' committees in large and complex chapter 11 cases nationwide and internationally in the technology, media, telecommunications, and life sciences industries both in and out of court. Some of her more notable engagements include representing solar power manufacturer Solyndra, American Suzuki Motor Corporation, Mesa Airlines, and the creditors (including abuse survivors) in the Weinstein Company chapter 11 case. In addition, Ms. Grassgreen has represented high profile individuals, including boxer Mike Tyson and singer Toni Braxton, among others.

Ms. Grassgreen, an American College of Bankruptcy Fellow, has held a variety of leadership positions in prestigious insolvency organizations including the International Women's Insolvency & Restructuring Confederation and the American College of Bankruptcy, chairing its Insolvency Committee and, currently, is its 9th Circuit Regent. For the past ten years, she has participated in the United Nations Commission on International Trade Law's Working Group V and its expert group meetings as an NGO delegate. She is widely regarded as a leading expert on cross border restructuring matters and frequently speaks and writes on cross border matters and others.

Ms. Grassgreen has garnered several accolades for her work in the insolvency arena. Last year, the *Los Angeles and San Francisco Daily Journal* named Ms. Grassgreen to its list of "Top Bankruptcy Lawyers" in California and, for several years, has listed Ms. Grassgreen as one of its "Top Women Lawyers." In 2021, the International Women's Insolvency and Restructuring Confederation selected her as its 2021 "Woman of the Year in Restructuring." She holds *Chambers USA's* highest rank (Band 1) in Bankruptcy/Restructuring and *Martindale-Hubbell's* highest recognition for ethical standards and legal ability (AV Preeminent). She is listed in *Who's*



Who Legal: Thought Leaders—Global Elite; Lawdragon as one of its 2023 and 2022 “500 Leading U.S. Bankruptcy & Restructuring Lawyers” and one of its 2020 “500 Leading Global Restructuring & Insolvency Lawyers;” and in “Best Lawyers in America” (every year since 2001) for her work in both Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law and Litigation - Bankruptcy.

Ms. Grassgreen is a graduate of the University of Florida, where she also received her J.D., and is admitted to practice in Florida as well as California.

Representations

Debtors/trustees: Amyris; Watsonville Hospital; MobiTV; Solyndra LLC; American Suzuki Motor Corporation; Blue Earth; APVO; Tintri; New Zoom; Ultura (APTwater Rochem); Airxpanders; Select Staffing; Exigen (USA); Digital Domain Media; Highway Technologies; Global Aviation (cocounsel); Mesa Air Group; MagnaChip Semiconductor; Dunmore Homes; Woodside Homes; Webvan Group; Pacific Crossing Limited (subsidiary of Global Crossing); RBX Industries; Laura West Enterprises; Clarent Corporation; Breed Technologies; TCW/Camil Holdings; Sleepmaster Corporation; Sizzler International; Fresh Choice; Tri-Valley Growers; Dana Corporation (cocounsel); Le-Nature's; Crown Paper; Mike Tyson; Toni Braxton; Ronald Isley

Creditors' committees: Professional Financial Investors; Chinos Holdings (J. Crew Group); EP Energy; The Weinstein Company; Open Road Films; Payless Holdings (2017); Payless Holdings (2019); Zetta Jet; BCBG Max Azria; SFX Entertainment; RDIO, Inc.; BR Festivals; Twenty First Century Film Corporation; Death Row Records/Marion "Suge" Knight; Flying J; Trident Microsystems (Far East) Ltd; LandSource Communities Development; Chrysler (cocounsel); SK Foods; Frank Parsons International

Tort claimants' committee in Boy Scouts of America

Lenders/investors/creditors in Videology (Group M); Ciber (Zayo); Baupost (PG&E); Stion (Khosla Ventures); Quirky Inc. (KleinerPerkins, A16, Norwest); Nirvanix; KiOR (Khosla Ventures); PacWest Telecom (CVC)

Out-of-court workouts: International bioengineering firm; Israeli solar developer; Spanish & US-based wind developer; provider of end-to-end mobile media solutions; solar module manufacturer Amonix; numerous venture-backed technology companies

Other: Counsel to Uber Technologies; counsel to PharmaTop, creditors' committee chair in Mallinckrodt LLC; counsel to former San Francisco Mayor Art Agnos as receiver of the SF Housing Authority

Professional Affiliations

President, International Insolvency Institute (2019-)



Executive vice president, International Insolvency Institute (2017-2019)

Fellow, American College of Bankruptcy (Chair, International Committee, 2022-)

Board of directors, American College of Bankruptcy Foundation (2013-2016)

Member, Advisory Committee of the American Bankruptcy Institute
Commission to Study the Reform of Chapter 11

Board of directors, International Women's Insolvency & Restructuring
Confederation ("IWIRC")(2010-2014)

IWIRC delegate to UNCITRAL

Member, International Bar Association

Programs and Lectures

Practicing Law Institute (standing faculty); American Bankruptcy Institute; Turnaround Management Association; State Bar of California; Beverly Hills Bar Association; American Bar Association; Bar Association of San Francisco; University of Florida College of Law; California Continuing Education of the Bar; Association of Insolvency and Restructuring Accountants; International Council of Shopping Centers, International Insolvency Institute, INSOL, UNCITRAL

Publications

The Use of Mediation to Improve Global Restructuring Outcomes in a Post-Pandemic World

Global Restructuring Review (GRR), September 10, 2021

First Day Motions (3d ed.)

A Guide to the Critical First Days of a Bankruptcy Case
American Bankruptcy Institute, June 2012

Valuation and the Chapter 11 Process

Contested Valuation in Corporate Bankruptcy: A Collier Monograph
(LexisNexis), 2011

Individual Chapter 11 Cases After BAPCPA

What Happened to the "Fresh Start"?

2006 Annual Survey of Bankruptcy Law 309 (West 2006), 2006

Coauthor with M. Litvak: *First Day Motions: A Guide to the Critical First Days of a Bankruptcy Case* (ABI 2d ed. 2006)(sole author of 1st ed. 2003)

Coauthor with P. Egan: "Valuation and the Chapter 11 Process" in *Contested Valuation in Corporate Bankruptcy - A Collier Monograph* (LexisNexis 2011)

Author: "Individual Chapter 11 Cases After BAPCPA: What Happened to the "Fresh Start?" 2006 *Annual Survey of Bankruptcy Law* 309 (West 2006)

"Property of the Estate," in *Understanding the Basics of Bankruptcy &*



Reorganization 2005, 880 PLI/Comm 145 (2005)

"Sale of Assets," in *Understanding the Basics of Bankruptcy & Reorganization 2005, 880 PLI/Comm 249 (2005)*

"Rejection, Assumption and Assignment of Real Estate Leases Generally," in *Impact of Bankruptcy on Real Property Transactions* (Cal. Cont. Ed. of the Bar 2003)



PACHULSKI
STANG
ZIEHL &
JONES



One Sansome Street
Suite 3430
San Francisco, CA 94104

Kenneth H. Brown

Tel: 415.263.7000 | kbrown@pszjlaw.com

EDUCATION

University of California at
Santa Barbara (B.A., with
high honors, 1977)

Hastings College of Law,
University of California (J.D.
1981)

BAR AND COURT ADMISSIONS

1981, California

Mr. Brown has extensive experience in bankruptcy and commercial litigation. He has represented and advised debtors, unsecured creditors, secured creditors, insurers, creditors' committees, and trustees in large complex chapter 11 and chapter 15 cases and in related litigation in both state and federal court. Mr. Brown leads the firm's litigation team in representations of the sex-abuse survivor committees in the chapter 11 bankruptcy cases involving the Roman Catholic Church. These matters involve the intersection of the First Amendment and the Religious Freedom Restoration Act ("RFRA") with Bankruptcy Code and focus on recovering assets transferred by the debtor prior to filing bankruptcy as part of asset protection scheme to protect the assets from the claims of the victims of sex abuse. The representations also require expertise in identifying, analyzing, and prosecuting claims against the management of the debtor for allowing or facilitating the sexual misconduct and abuse. Mr. Brown led the team that obtained a judgment in one of these cases worth in excess of \$100 million. Mr. Brown also specializes in defending employers in WARN Act class-action litigation and advising them on the intersection of the WARN Act and bankruptcy. Mr. Brown also has extensive experience representing professional firms and their principals in dissolutions and bankruptcies.

He is a graduate of U.C. Santa Barbara and received his J.D. at Hastings College of the Law, where he was articles editor for the *Hastings Law Journal*. Mr. Brown is a former director of the Bay Area Bankruptcy Forum, a former member of the State Bar of California Business Law Section Subcommittee on Debtor/Creditor Relations and Bankruptcy, and frequently serves as a mediator for the Bankruptcy Dispute Resolution Program for the Northern District of California and the San Francisco Bar Association. He holds an AV Preeminent Peer Rating, Martindale-Hubbell's highest recognition for ethical standards and legal ability. He has been listed in every edition of *Best Lawyers in America* since 2018 for his work in Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law and Litigation - Bankruptcy. Mr. Brown is admitted to practice in California and is resident in our San Francisco office.



Representations

Law firm bankruptcies: Brobeck, Phleger & Harrison; Heller Ehrman, Landels Ripley & Diamond

Creditors' committees in Boy Scouts of America; TK Holdings Inc. (Takata Americas); The Weinstein Company ; USA Gymnastics

Committees in Catholic church bankruptcies: Christian Brothers Institute; Archdiocese of Santa Fe; Archdiocese of Milwaukee; Catholic Diocese of Fairbanks; Catholic Diocese of Wilmington; Diocese of Great Falls; Roman Catholic Diocese of Rochester; Roman Catholic Diocese of San Diego

Cross-border case: Katsumi Iida

Professional Affiliations

Director, Bay Area Bankruptcy Forum (2001-)

Mediator, San Francisco Bar Association, Early Settlement Program (1997-2003)

Bankruptcy Dispute Resolution Program, United States Bankruptcy Court for the Northern District of California (1994-)

Member, State Bar of California Business Law Section Debtor/Creditor Committee (1999-2002)

Programs and Lectures

Lecturer, American Bankruptcy Institute; Association of Insolvency & Restructuring Advisors; Bar Association of San Francisco; Santa Clara County Bar Association

Publications

The Estate's Potential Claims Against Management for Failure to Prevent Sexual Misconduct

356 American Bankruptcy Trustee Journal 30 (No. 3 Summer 2019), September 2019

Stranger in Paradise? The Role of a Foreign Bankruptcy Trustee in Chapter 15

27 ABI Journal No. 3 at 26 (April 2008), April 2008

"Discovery in Debt Collection Actions," in *Debt Collection Practice in California* (2d ed. 2000)

"Tenants in Distress: Pitfalls and Opportunities for the Retail Landlord," *Shopping Center Business* (1998).

"Law Firm Break-Ups and Bankruptcies," 3 *Legal Malpractice Report* (No. 2 1992)



PACHULSKI
STANG
ZIEHL &
JONES

Kenneth H. Brown (Cont.)

Co-author, "Dissolutions of Professional Firms Under State Law," in program materials for the Third Annual Northwest Bankruptcy Institute (1989)



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067-4003

Andrew W. Caine

Tel: 310.277.6910 | acaine@pszjlaw.com

EDUCATION

Northwestern University
(B.A. 1980)

University of California
School of Law, Los Angeles
(J.D. 1983)

Phi Beta Kappa

BAR AND COURT ADMISSIONS

1983, California

CLERKSHIPS

Judicial extern, Arthur
Alarcon (9th Cir.)

As chair of Pachulski Stang Ziehl & Jones's postconfirmation practice group, Mr. Caine oversees the entire spectrum of claims and avoidance litigation for debtors, creditors committees, trustees, liquidation or post-confirmation trusts, and defendants, from "mega cases" to smaller, individual matters. While many lawyers handle this type of work few, if any, can produce outstanding recoveries for all parties by calling upon the same case experience and litigation background, or utilize the proprietary avoidance and preference claim analysis software that Mr. Caine has helped to develop. He also spends considerable time as "general counsel," assisting liquidating trustees in the administration of postconfirmation estates/corporate winddowns, and representing individuals and business entities in avoidance and claims litigation defense. He brings an experienced, responsive approach to all such disputes that might result in litigation, and lectures nationally on such topics.

In addition, Mr. Caine has lead responsibility in litigation concerning a variety of business, bankruptcy, and commercial law issues, as well as the representation of debtors, trustees, creditors, and committees in chapter 11 reorganization cases. He handles matters in state and federal courts, with an emphasis on disputes tried in bankruptcy court, including contested reorganization matters.

Mr. Caine has written numerous articles and often lectures nationally on bankruptcy and litigation, and is a past president and former chair and vice president of education of the American Bankruptcy Institute, the world's largest organization of insolvency professionals, with over 12,000 members. He is a member of the Registry of Mediators for the United States Bankruptcy Court for the District of Delaware, and a former member of the Los Angeles Superior Court panel of business law arbitrators. He holds an AV Preeminent Peer Rating, Martindale-Hubbell's highest rating for ethical standards and legal ability, and has been named a "Super Lawyer" in the field of Bankruptcy & Creditor/Debtor Rights every year since 2007 in a peer survey conducted by Law & Politics and the publishers of Los Angeles



magazine, an honor bestowed on only 5% of Southern California attorneys. He has been named to *Best Lawyers in America* every year since the 2016 edition for the practice area of Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law.

Mr. Caine is a graduate of Northwestern University and received his J.D. from UCLA. Mr. Caine is admitted to practice in California and is resident in our Los Angeles office.

Representations

Chapter 11 debtors in Murray, Inc.; Fleming Distribution; Breed Technologies; AmeriServe Food Distribution; HomePlace of America, Inacom Corporation; TWA

Creditors' committee in Circuit City Stores; CB Holding Corporation (fka Charlie Brown's); Madison Associates, fka Pannell Kerr Foster

Litigation: Hilton Hotels and Bass Hotels

Professional Affiliations

Member, Registry of Mediators for the United States Bankruptcy Court for the District of Delaware

Chair, 2004-2005, American Bankruptcy Institute (ABI)

President, 2002-2003, ABI

Vice President of Education, 1999-2001, ABI

Associate editor, *American Bankruptcy Institute Journal*

Executive editor, ABI Website Editorial Board

Publications

Co-Author, "The Influence of Outcomes and Procedures on Formal Leaders," 41 *Journal of Personality and Social Psychology* (No. 4 1981)



PACHULSKI
STANG
ZIEHL &
JONES



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067-4003

Iain A.W. Nasatir

Tel: 310.277.6910 | inasatir@pszjlaw.com

EDUCATION

Williams College; Columbia University (B.A. 1979)

Benjamin N. Cardozo School of Law (J.D., *cum laude*, 1982)

Order of Barristers; National Moot Court Team

BAR AND COURT ADMISSIONS

1983, New York

1991, California

Iain Nasatir specializes in insurance coverage, insolvency, regulatory, reinsurance, and bankruptcy disputes. Currently, he is involved with insurance coverage issues in the firm's representations of creditors' committees of sexual-abuse survivors in the chapter 11 bankruptcies of the Diocese of Buffalo, the Diocese of Rochester, the Archdiocese of New Orleans, and the Archdiocese of Santa Fe, and in other sex-abuse related bankruptcies (e.g., Boy Scouts of America and U.S.A Gymnastics). Prior committee representations involving sexual-abuse coverage issues include bankruptcies of the Gallup, Stockton and Davenport dioceses and The Weinstein Company. Other cases have involved debtors' obligations for SIRS and deductibles in bankruptcy (e.g., law firms Sedgwick and Heller Ehrman) and the interplay between state insurance regulators and bankruptcy court jurisdiction (e.g., Superior National, Fremont General and Executive Life).

For further information on the diocesan and other sex-abuse cases, please see general firm discussion.

In the course of the firm's bankruptcy representation of Sizzler Restaurants, Mr. Nasatir advised on complex reinsurance and insurance defense issues arising in the bankruptcy regarding the debtor's captive, and successfully implemented a mandatory mediation program in the bankruptcy court to maximize the opportunity for a premium refund to be paid to the debtor. Mr. Nasatir has also been involved in similar capacities for the trustee of a bankrupt American subsidiary of a Japanese scrap metal company and for Breed Technologies in its bankruptcy. In addition to handling coverage issues on primary insurance and reinsurance agreements, Mr. Nasatir has represented policyholders in coverage disputes, including D & O coverage litigation with National Union Fire Insurance Company and other similar carriers.

On the litigation front, Mr. Nasatir obtained a defense judgment at trial on behalf of Fremont General in a suit brought by the Bank of New York over workers compensation deposits. He also obtained dismissals for the same



client in lawsuits brought by the California Insurance Commissioner. On behalf of his Superior National client, he settled a reinsurance fraud dispute with a "walk-away."

He attended Stowe School in Bucks, England, Williams College, Columbia College and Cardozo School of Law. Mr. Nasatir is admitted to practice in New York and California, and is resident in our Los Angeles office.

Representations

Fremont General; Superior National; Commonwealth Insurance; Farmers; Certain Underwriters at Lloyds; Reinsurance Association of America

Insurance Insolvencies: KWELM; Mission Insurance; Transit Insurance; Executive Life

Professional Affiliations

Vice-chair, ABA Torts & Insurance Practice Section (2006-2007)

Member, International Association of Insurance Receivers

Programs and Lectures

Lecturer, International Reinsurance Congress; Inter-Pacific Bar Association, Turnaround Management Association, International Association of Insurance Receivers and ABA TIPS Insurance Coverage Programs

Publications

The Rights and Duties of Insurers and Insureds Under Self-Insured Retentions

50 *The Brief* 44 (Fall 2020)

Co-author, "Recent Developments in Excess, Surplus Lines, and Reinsurance," 39 *ABA Tort Trial & Insurance Practice Law Journal* 376 (2004)

"Insurer's Collapse Highlights Hazards to Investors," *National Law Journal* (April 1995)

"For All the Wrong Reasons D & O Claims Should Diminish," *Risk Management* (Oct. 1994)

"Whose Contract Is It Anyway?" *Mealey's Litigation Reports Reinsurance* (Aug. 1994)

Co-author, "Communications Under Wraps," *Best's Review* (Sept. 1992)

Co-Author, "Late Notice: In Harm's Way," *Best's Review* (Sept. 1991)



PACHULSKI
STANG
ZIEHL &
JONES



One Sansome Street
Suite 3430
San Francisco, CA 94104

John W. Lucas

Tel: 415.217.5108 | jlucas@pszjlaw.com

EDUCATION

University of California at
Los Angeles (B.A. *magna
cum laude*, 1992)

University of Oregon School
of Law (J.D. 2004)

BAR AND COURT ADMISSIONS

2010, California

2005, New York

CLERKSHIPS

Law clerk, Judge Robert D.
Drain (Bankr. S.D.N.Y.
2004-06)

Mr. Lucas represents debtors, creditors' committees, creditors, and trustees in chapter 11 cases and companies in out-of-court restructurings with an emphasis on transportation, financial products, food services, retail, automotive, and technology. Mr. Lucas is a graduate of the University of California at Los Angeles and received his J.D. from the University of Oregon School of Law and was a member of the *Oregon Law Review*. Mr. Lucas is admitted to practice in California and New York and is resident in our San Francisco office.

Representations

Chapter 11 debtors: Sedgwick LLP; Kona Grill; Barfly Ventures; Tintri Inc.; A. M. Castle & Co.; Blue Earth; NewZoom Inc.; Response Genetics; Tri-Valley Learning Corporation; Elephant Bar Restaurants; Z'Tejas Restaurants; Highway Technologies; American Suzuki Motor Corporation; Global Aviation; Mesa Airlines; Lehman Brothers Holdings; Champion Enterprises; Heller Ehrman LLP; Lexington Precision; Silicon Graphics

Chapter 11 creditors: Cottonwood Cajon in Premier Golf Properties; Lehman Commercial Paper Inc. and Lehman ALI Inc. in Palmdale Hills Property LLC ("SunCal"); indenture trustee in Calpine; bondholders in Portrait Corporations of America

Creditors' committees: Boy Scouts of America; Uni-Pixel; Rdio Inc.; Yellow Cab of San Francisco; Champps/Fox & Hound Restaurants; Trident Microsystems (Far East) Ltd.

Trustees: Yashouafar; Evergreen International Aviation; Exigen (USA)

Section 363 asset sales: Represented buyers in Bartlett Mgt. Services (KFC franchise); Quality Discount Ice Cream; Nurserymen's Exchange



Out-of-court restructurings: Security Capital Assurance Ltd. and a professional sports franchise

Professional Affiliations

Board member, American Bankruptcy Institute (2019-)

Co-chair, American Bankruptcy Institute Annual Southwest Bankruptcy Conference (2014-18)

Advisory Board Member, American Bankruptcy Institute Annual Southwest Bankruptcy Conference (2011-14)

Publications

Debtor-in-Possession Financing
Funding a Chapter 11 Case
American Bankruptcy Institute (2012)

Creditor's Self-Interest Precludes Fee Reimbursement From the Estate
September 2012

First Day Motions (3d ed.)
A Guide to the Critical First Days of a Bankruptcy Case
American Bankruptcy Institute, June 2012

"Approval of the DIP Financing Order" in *Debtor-in-Possession Financing: Funding a Chapter 11 Case* (ABI 2012)

Coauthor, "The Role and Retention of the Chief Restructuring Officer," in *The Americas Restructuring and Insolvency Guide* (2008/2009)

"The Article 9 Buyer's Seller Rule & The Justification for Its Harsh Effects,"
83 *Oregon Law Review* 289 (2004)



10100 Santa Monica Blvd.
13th Floor
Los Angeles, CA 90067-4003

Gillian N. Brown

Tel: 310.277.6910 | gbrown@pszjlaw.com

EDUCATION

University of California at
Berkeley (B.A., with honors,
1994)

University of California at
Berkeley (J.D. 1999)

Phi Beta Kappa; Alumni
Scholar

BAR AND COURT ADMISSIONS

1999, California

2008, Washington, D.C.

2010, New York

2018, Texas (inactive)

CLERKSHIPS

Law clerk, Judge William M.
Hoeveler (S.D. Fla.
1999-2000)

Ms. Brown has litigated matters in California and Texas state courts, federal district courts, and federal bankruptcy courts. She is a graduate of the University of California at Berkeley and attended the Centro Studi della Boston University in Padova, Italy. At BerkeleyLaw, she was a notes & comments editor for the *California Law Review* and book review editor for the *Berkeley Women's Law Review*.

Ms. Brown's practice includes representing clients in general business litigation, including contract disputes, business tort litigation, and unfair competition actions. She has also prosecuted and defended class actions and complex litigation, defended employees and employers in employment discrimination matters, and represented both debtors and creditors' committees in bankruptcy litigation. Since 2004, Ms. Brown has represented sex abuse survivors in bankruptcy cases involving the Roman Catholic Church. Ms. Brown was named a "Southern California Super Lawyers Rising Star" every year from 2004 - 2008; named a "Southern California Super Lawyer" in 2015, 2016, 2018, 2019, and 2020; and recognized in the 2023 and 2024 editions of *Best Lawyers in America*.

She is fluent in Italian.

Representations

Business litigation: Trial verdict in excess of \$2 million in *Mortgage Lenders Network USA v. Wells Fargo Bank* (Bankr. D. Del. 2009); Trial counsel in successful litigation finding investment pool assets worth \$120 million to be property of the chapter 11 estate, *Official Committee v. Catholic Diocese of Wilmington, Inc. (In re Catholic Diocese of Wilmington, Inc.)*, 432 B.R. 135 (Bankr. D. Del. 2010)

Committees of sex-abuse survivors: Archdiocese of New Orleans; Boy Scouts of America; Madison Boys and Girls Club, Inc.; Diocese of Rockville Centre; Catholic Diocese of Spokane; Diocese of Davenport; Roman Catholic



Bishop of San Diego; Society of Jesus, Oregon Province; Catholic Bishop of Northern Alaska; Catholic Diocese of Wilmington; Archdiocese of Milwaukee; Christian Brothers of Ireland Inc. and Christian Brothers Institute; Roman Catholic Church of the Diocese of Gallup; Roman Catholic Bishop of Helena, Montana; Roman Catholic Bishop of Stockton

Class actions/complex litigation: plaintiff class in *In re Structured Settlement Litigation*; defense of FUJIFILM Holdings America Corporation

Professional Affiliations

Adjunct professor, legal studies and political science, South Puget Sound Community College (online 2020-2022)

President, Beverly Hills Bar Foundation (2014-2015)

Board of directors, Beverly Hills Bar Foundation (2011-2014)

Board of directors, Boalt Hall Alumni Association (2010-2013)

Advisory board, Western Center on Law & Poverty (2007-2012)

Member, American Bar Association Electronic Discovery Working Group (2011-2014)

Member, International Women's Insolvency and Restructuring Confederation

Publications

E-Discovery Issues

Business Credit, October 2008



PACHULSKI
STANG
ZIEHL &
JONES



780 Third Avenue
34th Floor
New York, NY 10017-2024

Brittany Mitchell Michael

Tel: 212.561.7700 | bmichael@pszjlaw.com

EDUCATION

Wesleyan University (B.A.)

University of Minnesota Law
School (J.D.)

BAR AND COURT ADMISSIONS

Minnesota

New York

Ms. Michael has successfully represented creditors' committees, debtors, and large commercial creditors in complex chapter 11 cases, including extensive experience in representing committees in mass-tort bankruptcy cases such as the Archdiocese of San Francisco, the Diocese of Rockville Centre, the Diocese of Rochester, the Diocese of Buffalo, the Archdiocese of St. Paul and Minneapolis, the Diocese of Duluth, the Archdiocese of Agaña, the Diocese of New Ulm, and the Diocese of Winona.

Ms. Michael received her B.A. at Wesleyan University and earned her J.D. at University of Minnesota Law School. Ms. Michael was recently named one of the American Bankruptcy Institute's "40 Under 40" among bankruptcy attorneys. Ms. Michael was a 2022 IWIRC Rising Star Finalist, a recipient of the Deinard Legal Clinic Award (2019) and the Advocates for Human Rights Volunteer Award (2019), and was named an "Attorney of the Year" by Minnesota Lawyer for her work in representing the creditors' committee in the chapter 11 case of the Archdiocese of St. Paul and Minneapolis. She is a member of the Minnesota and New York state bars.

Professional Affiliations

Member, Northeast Investors Cooperative

Treasurer, International Women's Insolvency & Restructuring Conference, Minneapolis chapter

Publications

Expanding the Integration Mandate to Employment: The Push to Apply the Principles of the Olmstead Decision to Disability Employment Services, 30 ABA Journal of Labor & Employment Law 155 (2014)

Co-author, *The United Nations Working Group on Arbitrary Detention: Procedures and Summary of Jurisprudence*, 38 Human Rights Quarterly 655 (2016)

EXHIBIT I



James I. Stang

February 29, 2024

310.277.6910
jstang@pszjlaw.com

LOS ANGELES

10100 SANTA MONICA BLVD. 13TH FL.
LOS ANGELES, CALIFORNIA 90067-4003
310.277.6910

NEW YORK

780 THIRD AVENUE, 34TH FL.
NEW YORK, NEW YORK 10017-2024
212.561.7700

WILMINGTON

919 NORTH MARKET STREET, 17TH FLOOR,
P.O. BOX 8705
WILMINGTON, DELAWARE 19899-8705
302.652.4100

HOUSTON

700 LOUISIANA STREET, STE. 4500
HOUSTON, TEXAS 77002
713.691.9385

SAN FRANCISCO

ONE SANSOME STREET, 34TH FL. STE. 3430
SAN FRANCISCO, CALIFORNIA 94104
415.263.7000

Via Email

Mr. Jerold M. Dumlao
Ms. Madeline McFeely
Ms. Sophia M. Prevatte
Mr. Manuel Suarez

**Re: In re The Roman Catholic Archdiocese of San
Francisco: *First Interim Fee Applications of the
Committee's Professionals***

Dear Jerry, Madeline, Sophia, and Manny:

Attached please find the first interim fee applications (the "Applications") that the Committee's professionals in this case (Burns Bair, LLP; Berkeley Research Group, LLC; and Pachulski Stang Ziehl & Jones LLP) filed today. The Bankruptcy Court's *Guidelines for Compensation and Expense Reimbursement of Professionals and Trustees* provide that a debtor in possession, a trustee, or an official committee must exercise reasonable business judgment in monitoring the fees and expenses of the bankruptcy estate's professionals. I am providing these Applications to you in your capacity as the Committee members who attend to fee issues in the Archdiocese of San Francisco's bankruptcy case.

You have previously reviewed all of the bills underlying these Applications. We invite you to discuss with us any objections, concerns, or questions you have regarding these Applications. The Office of the United States Trustee similarly will accept your comments. The Bankruptcy Court will consider at the hearing on these Applications, currently set for April 4, 2024, any timely-filed objections by any party in interest in this case.



Once we receive the Debtor's professionals' interim fee applications, we will forward those to you, as well.

Very truly yours,

/s/ James I. Stang

James I. Stang

Enclosures

cc: Debra I. Grassgreen, Esq. (i/o)
Gillian N. Brown, Esq. (i/o)
Brittany M. Michael, Esq. (i/o)
Ms. Beth D. Dassa (i/o)
Timothy Burns, Esq. (i/o)
Jesse Bair, Esq. (i/o)
Mr. Ray Strong (i/o)
Mr. Matthew Babcock (i/o)
Mr. Dallin Godfrey (i/o)